



SM INVESTMENTS

21 January 2026

SECURITIES AND EXCHANGE COMMISSION

17/F SEC Headquarters,
7907 Makati Avenue, Barangay Bel-Air
Makati City 1227

Attention: **Dir. Oliver O. Leonardo**
Market and Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

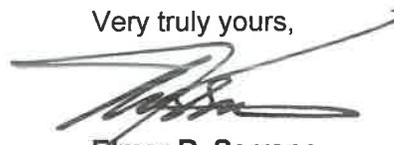
Re: **Notice of Annual Stockholders' Meeting on April 29, 2026**

Ladies and Gentlemen:

Please be informed that the Board of Directors of SM Investments Corporation (the **Corporation**), at its special meeting held today, January 21, 2026, approved the holding of the Annual Stockholders' Meeting of the Corporation on April 29, 2026 (Wednesday), 2:30 in the afternoon, and setting of the record date for stockholders entitled to vote and be voted, and participate at such meeting to be March 30, 2026 (Monday). The meeting will be conducted in hybrid format, a combination of in-person and remote attendance. The in-person meeting shall be held at Saffron Grand Ballroom, Lanson Place, Palm Coast Avenue corner Seaside Boulevard, Mall of Asia Complex, Pasay City with livestreaming via Zoom for stockholders participating remotely.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

Encl. a/s

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
January 21, 2026
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,222,122,000

11. Indicate the item numbers reported herein:
-

Item 9. Other Events

The Board of Directors of SM Investments Corporation (the Corporation), at its special meeting held today, January 21, 2026, approved the holding of the Annual Stockholders' Meeting of the Corporation on April 29, 2026 (Wednesday), 2:30 in the afternoon, and setting of the record date for stockholders entitled to vote and be voted, and participate at such meeting to be March 30, 2026 (Monday).

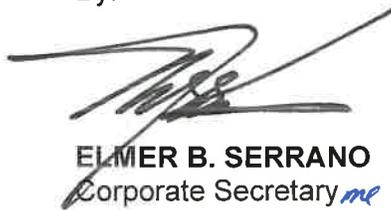
The meeting will be conducted in hybrid format, a combination of in-person and remote attendance. The in-person meeting shall be held at Saffron Grand Ballroom, Lanson Place, Palm Coast Avenue corner Seaside Boulevard, Mall of Asia Complex, Pasay City, with livestreaming via Zoom for stockholders participating remotely.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary *me*

Date: 21 January 2026