



August 4, 2025

**Philippine Dealing & Exchange Corporation**

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City  
Philippines

Attention: **Atty. Suzy Claire R. Selleza**  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: **SM Prime Holdings, Inc. ₱7,128,630,000 Fixed Rate Series "Y" Bonds due 2028, ₱8,812,520,000 Fixed Rate Series "Z" Bonds due 2031 and ₱9,058,850,000 Fixed Rate Series "AA" Bonds due 2035**

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires SM Prime Holdings, Inc. (the "Company"), as Issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX.

Record Date as used herein shall have the meaning under Prospectus dated December 4, 2019 and the Registry and Paying Agreement dated February 28, 2020 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

  
**John Nai Peng C. Ong**  
Chief Finance Officer

**SM PRIME**

MOA Square, Seashell Lane cor. Coral Way,  
Mall of Asia Complex, Pasay City 1300, Philippines

**Series Y**

<b>Interest Payment Date (Original)</b>	<b>Interest Payment Date (Actual)</b>	<b>Record Date</b>	<b>Days Prior to Payment Date</b>
Monday, 25 August 2025	Monday, 25 August 2025	Thursday, 21 August 2025	4
Wednesday, 25 February 2026	Wednesday, 25 February 2026	Monday, 23 February 2026	2
Tuesday, 25 August 2026	Tuesday, 25 August 2026	Friday, 21 August 2026	4
Thursday, 25 February 2027	Thursday, 25 February 2027	Tuesday, 23 February 2027	2
Wednesday, 25 August 2027	Wednesday, 25 August 2027	Monday, 23 August 2027	2
Friday, 25 February 2028	Friday, 25 February 2028	Wednesday, 23 February 2028	2

**Series Z**

<b>Interest Payment Date (Original)</b>	<b>Interest Payment Date (Actual)</b>	<b>Record Date</b>	<b>Days Prior to Payment Date</b>
Monday, 25 August 2025	Monday, 25 August 2025	Thursday, 21 August 2025	4
Wednesday, 25 February 2026	Wednesday, 25 February 2026	Monday, 23 February 2026	2
Tuesday, 25 August 2026	Tuesday, 25 August 2026	Friday, 21 August 2026	4
Thursday, 25 February 2027	Thursday, 25 February 2027	Tuesday, 23 February 2027	2
Wednesday, 25 August 2027	Wednesday, 25 August 2027	Monday, 23 August 2027	2
Friday, 25 February 2028	Friday, 25 February 2028	Wednesday, 23 February 2028	2
Friday, 25 August 2028	Friday, 25 August 2028	Wednesday, 23 August 2028	2
Sunday, 25 February 2029	Monday, 26 February 2029	Thursday, 22 February 2029	4
Saturday, 25 August 2029	Tuesday, 28 August 2029	Thursday, 23 August 2029	5
Monday, 25 February 2030	Monday, 25 February 2030	Thursday, 21 February 2030	4
Sunday, 25 August 2030	Tuesday, 27 August 2030	Thursday, 22 August 2030	5
Tuesday, 25 February 2031	Tuesday, 25 February 2031	Friday, 21 February 2031	4

**Series AA**

<b>Interest Payment Date (Original)</b>	<b>Interest Payment Date (Actual)</b>	<b>Record Date</b>	<b>Days Prior to Payment Date</b>
Monday, 25 August 2025	Monday, 25 August 2025	Thursday, 21 August 2025	4
Wednesday, 25 February 2026	Wednesday, 25 February 2026	Monday, 23 February 2026	2
Tuesday, 25 August 2026	Tuesday, 25 August 2026	Friday, 21 August 2026	4
Thursday, 25 February 2027	Thursday, 25 February 2027	Tuesday, 23 February 2027	2
Wednesday, 25 August 2027	Wednesday, 25 August 2027	Monday, 23 August 2027	2
Friday, 25 February 2028	Friday, 25 February 2028	Wednesday, 23 February 2028	2
Friday, 25 August 2028	Friday, 25 August 2028	Wednesday, 23 August 2028	2
Sunday, 25 February 2029	Monday, 26 February 2029	Thursday, 22 February 2029	4
Saturday, 25 August 2029	Tuesday, 28 August 2029	Thursday, 23 August 2029	5
Monday, 25 February 2030	Monday, 25 February 2030	Thursday, 21 February 2030	4
Sunday, 25 August 2030	Tuesday, 27 August 2030	Thursday, 22 August 2030	5
Tuesday, 25 February 2031	Tuesday, 25 February 2031	Friday, 21 February 2031	4
Monday, 25 August 2031	Monday, 25 August 2031	Thursday, 21 August 2031	4
Wednesday, 25 February 2032	Wednesday, 25 February 2032	Monday, 23 February 2032	2
Wednesday, 25 August 2032	Wednesday, 25 August 2032	Monday, 23 August 2032	2
Friday, 25 February 2033	Friday, 25 February 2033	Wednesday, 23 February 2033	2
Thursday, 25 August 2033	Thursday, 25 August 2033	Tuesday, 23 August 2033	2
Saturday, 25 February 2034	Monday, 27 February 2034	Thursday, 23 February 2034	4
Friday, 25 August 2034	Friday, 25 August 2034	Wednesday, 23 August 2034	2
Sunday, 25 February 2035	Monday, 26 February 2035	Thursday, 22 February 2035	4

**Important Note:**

If the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding business day.