

# COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

<b>ATTY. FRANCHETTE M. ACOSTA</b>
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Contact Person

<b>7908-3346</b>
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Company Telephone Number

1	2	3	1
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Month                      Day

Fiscal Year

1	7	-	C
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FORM TYPE

0	4	2	9
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Month                      Day

Annual Meeting

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

\_\_\_\_\_ Cashier

<b>STAMPS</b>
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# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **July 31, 2025**  
Date of Report (Date of earliest event reported)
2. **34218**  
SEC Identification Number
3. **000-153-610-000**  
BIR Tax Identification Number
4. **AYALA CORPORATION**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas  
cor Makati Avenue, Makati City**  
Address of principal office
- 1226**  
Postal code
8. **(02)7908-3000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	624,036,976
<b>Preferred A Shares (Reissued)</b>	5,244,515
<b>Preferred B Series 3 Shares</b>	7,500,000
<b>Preferred B Series 4 Shares</b>	10,000,000
<b>Voting Preferred Shares</b>	200,000,000

: **Item 9- Other Events**

#### Re: Material Information

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AYALA CORPORATION**

Registrant

Date : **July 31, 2025**

**Jose Martín C. Lopez**

Head – Investor Relations

\* Print name and title of the signing officer under the signature.

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 31, 2025
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02) 7908-3000
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	624,036,976
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,*

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ayala Corporation AC

### PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Completion of Mitsubishi's investment in AC Ventures

#### Background/Description of the Disclosure

Further to our 31 March 2025 disclosure, on 31 July 2025, Mitsubishi Corporation ("MC") subscribed to 18,033,946 common and Class B redeemable preferred shares of AC Ventures Holding Corp. ("ACV") for the total subscription price of around PhP19 billion. Ayala Corporation ("Ayala"), ACV and MC also signed the shareholders' agreement.

The Philippine Competition Commission cleared this transaction on 3 July 2025.

Ayala and MC will each have a 50% ownership stake in ACV, post-closing.

#### Other Relevant Information

On July 31, 2025, AC amended its disclosure dated March 31, 2025 to reflect the closing of the Transaction.

On March 31, 2025, AC amended its disclosure dated October 18, 2024 to reflect the signing of the definitive agreement for the Transaction.

On October 18, 2024, AC amended its initial disclosure dated October 17, 2024 to reflect the execution of the binding term sheet with MC and to provide additional details.

July 31, 2025

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange, Inc.**

6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**  
Officer-In-Charge, Disclosure Department

**Philippine Dealing and Exchange Corporation**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**  
Head, Issuer Compliance and Disclosure Department

**Mesdames/Gentlemen:**

Please be advised that Ayala Corporation (“Ayala”) filed a disclosure on July 31, 2025 regarding the completion of Mitsubishi Corporation’s (“MC”) investment in AC Ventures (“ACV”). MC subscribed to 18,033,946 common and Class B redeemable preferred shares of ACV for the total subscription price of around PhP19 billion.

Please see attached document for more information.

Very Truly Yours,



Jose Martin C. Lopez  
Head - Investor Relations