

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SEC)
AND SRC RULE 17 THEREUNDER**

1. **January 20, 2026**
Date of Report (Date of earliest event reported)

2. SEC Identification No. **40590** 3. BIR Tax Identification No. **000-217-282**

4. **METRO PACIFIC TOLLWAYS CORPORATION**
Exact name of registrant as specified in its charter

5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code

7. **5th Floor, Rockwell Business Center Tower 1, Ortigas Avenue, Pasig City**
Address of principal office
1604
Postal Code

8. **(02) 8866-7650**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since the last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Amount of Debt Outstanding
Series A Bonds due 2028	Php6,667,300,000.00
Series B Bonds due 2030	Php6,667,310,000.00
Series C Bonds due 2035	Php6,665,390,000.00

11. Indicate item numbers reported herein: **Item 9**

Item 9. Other Events

On January 20, 2026, Metro Pacific Tollways Corporation (“**MPTC**”) entered into a term loan facility agreement with the Bank of the Philippine Islands for a 10-year fixed-rate term loan facility with an aggregate principal amount of up to Three Billion Six Hundred Million Pesos (Php3,600,000,000.00). The proceeds of the term loan facility will be used by MPTC to finance its capital expenditure projects, equity funding, refinancing of existing indebtedness, and/or other general corporate purposes. Target initial drawdown is on January 23, 2026.

-nothing follows-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on January 20, 2026.

METRO PACIFIC TOLLWAYS CORPORATION
Registrant

By:



Jan David I. Garcia

Vice President – Chief Legal Officer and
Compliance Officer