



**SM INVESTMENTS**

20 January 2026

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Notice of Investors and Analysts' Briefing**

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Ladies and Gentlemen:

We submit attached SEC Form 17-C (Current Report) of SM Investments Corporation (**SMIC**) in relation to SMIC's holding of an Investors and Analysts' Briefing on the financial and operating result of SMIC for FY 2025 via Conference Call on February 27, 2026 (Friday), time to be announced.

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Serrano', written over a horizontal line.

**Elmer B. Serrano**  
*Corporate Secretary*

Encl. a/s

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
**January 20, 2026**
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter  
**SM Investments Corporation**
5. Province, country or other jurisdiction of incorporation  
**Philippines**
6. Industry Classification Code (SEC Use Only)
7. Address of principal office  
**10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City**  
  
Postal Code **1300**
8. Issuer's telephone number, including area code  
**(632) 8857-0100**
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common**

**1,222,122,000**

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

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SM Investments Corporation will hold a Conference Call for Investors and Analysts on February 27, 2026 (Friday), time to be announced. Event details to be provided upon confirmation of attendance.

<b>Type of Briefing</b>	Investors and Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating result of the Company for FY 2025
<b>Date of the Briefing</b>	February 27, 2026 (Friday)
<b>Time</b>	TBA
<b>Venue</b>	n/a
<b>Contact Person(s)</b>	Mr. Aaron Vincent Co and Ms. Samantha Castroverde Email: ir@sminvestments.com

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM Investments Corporation**

By:



**ELMER B. SERRANO**  
Corporate Secretary *ms*

Date: 20 January 2026