

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Ayala Land, Inc.**  
**ALI**

**PSE Disclosure Form REIT-2 - Reinvestment Plan Progress Report**  
**Reference: Section 6 of the Amended PSE Listing Rules for REITS**

Annual Report  
 Quarterly Report

**Subject of the Disclosure**

Final Progress Report on Disbursement of Proceeds from the sale of 75 million AREIT shares pursuant to the Sponsor Reinvestment Plan of Ayala Land, Inc

**Background/Description of the Disclosure**

On December 12, 2024, Ayala Land, Inc. ("ALI") received net proceeds from the sale of 75 million AREIT Shares amounting to Two Billion Seven Hundred Fifty-Six Million Four Hundred Twenty-One Thousand Three Hundred Seventy-Five pesos (Php 2,756,421,375.00).

**Update or Status of the Reinvestment Plan**

As of December 12, 2025, ALI already disbursed the total net proceeds from the sale of 75 million AREIT Shares.

**Summary of Transactions Involving Real Estate and/or Infrastructure Projects for the Period**

- Project Name: Metro Manila Property  
Disbursing Entity: Ayala Land, Inc.  
Amount: P2,015,507,229.00
- Project Name: Park Central Towers North and South  
Disbursing Entity: Ayala Land, Inc.  
Amount: P148,061,086.00
- Project Name: Vertis North BPOs 4 and 5  
Disbursing Entity: Ayala Land, Inc.  
Amount: P592,853,060.00

**Description of Real Estate Assets and/or Infrastructure Projects for the Period**

Metro Manila Property - Land acquisition in Metro Manila  
Park Central North and South Tower - Residential development in Makati City  
Vertis North BPO 4 & 5 - Office for lease development in Quezon City

**Other Relevant Information**

-