



**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. January 7, 2026  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001      3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA      6. (SEC Use Only)   
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati      0726  
City, Philippines      Postal Code  
Address of principal office
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,333,999,967
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

**Item 9**

BDO Unibank, Inc. (**BDO** or the **Bank**) has launched the public offer of its Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion. This marks the Bank's fifth Peso-denominated ASEAN Sustainability Bond, following an aggregate of PHP286.7 billion Sustainability Bonds in four prior issuances since January 2022.

The Securities and Exchange Commission (**SEC**) has likewise confirmed that the proposed issuance complies with the requirements set forth under the ASEAN Sustainability Bond Standards and the SEC ASEAN Sustainability Bond Circular.

The proposed issuance has a tenor of three (3) years and bears a coupon rate of 5.7125% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from January 7 to 19, 2026, while the issue, settlement, and listing date will be on January 26, 2026.

The net proceeds will be used to support the Bank's lending activities and diversify funding sources and will be used and/or allocated by the Bank to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework.

BDO will be releasing to the press the attached statement, entitled "*BDO offers fifth ASEAN Sustainability Bonds issue*".

Thank you.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 7, 2026  
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**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO** <sup>EO</sup>  
Corporate Information Officer



7 January 2026

### **BDO offers fifth ASEAN Sustainability Bonds issue**

BDO Unibank, Inc. (BDO or the “Bank”) has launched the public offer of its Peso-denominated Fixed-Rate Sustainability Bonds with a minimum aggregate issue size of PHP5 billion. This marks the Bank’s fifth Peso-denominated ASEAN Sustainability Bond, following an aggregate of PHP286.7 billion Sustainability Bonds in four prior issuances since January 2022.

The net proceeds will be used to support the Bank’s lending activities and diversify funding sources and will be used and/or allocated by the Bank to finance and/or refinance eligible assets as defined in the Bank’s Sustainable Finance Framework.

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The proposed issuance has a tenor of three (3) years and bears a coupon rate of 5.7125% per annum. The minimum investment amount is PHP500,000, with additional increments of PHP100,000 thereafter. The offer period will run from January 7 to 19, 2026, while the issue, settlement, and listing date will be on January 26, 2026.

BDO reserves the right to amend the terms and the timing of the issuance as it deems necessary.

Standard Chartered Bank is the Sole Arranger of the proposed issuance, with BDO Unibank, Inc. and Standard Chartered Bank as the Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

*THE BONDS ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(e) OF THE SECURITIES REGULATION CODE (“SRC”) AND AS SUCH WILL NOT BE REGISTERED UNDER THE SRC.*



## **About BDO**

BDO is a full-service universal bank which provides a wide range of corporate and retail banking services.

BDO services include traditional loan and deposit products, as well as treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property and casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services complemented by digital banking solutions to make banking easier, faster, and more secure for our clients

BDO has one of the largest distribution networks, with more than 1,800 operating branches and 5,900 teller machines nationwide. BDO also has branches in Hong Kong and Singapore as well as 14 other international offices in Asia, Europe, North America and the Middle East

BDO ranked as the largest bank in terms of total assets, loans, deposits, and trust funds under management based on published statements of condition as of September 30, 2025. For more information, please visit [www.bdo.com.ph](http://www.bdo.com.ph)