

**FILINVEST LAND, INC. RAISES PHP 10 BILLION 4-YEAR AND 6-YEAR  
 BONDS ON PDEX**



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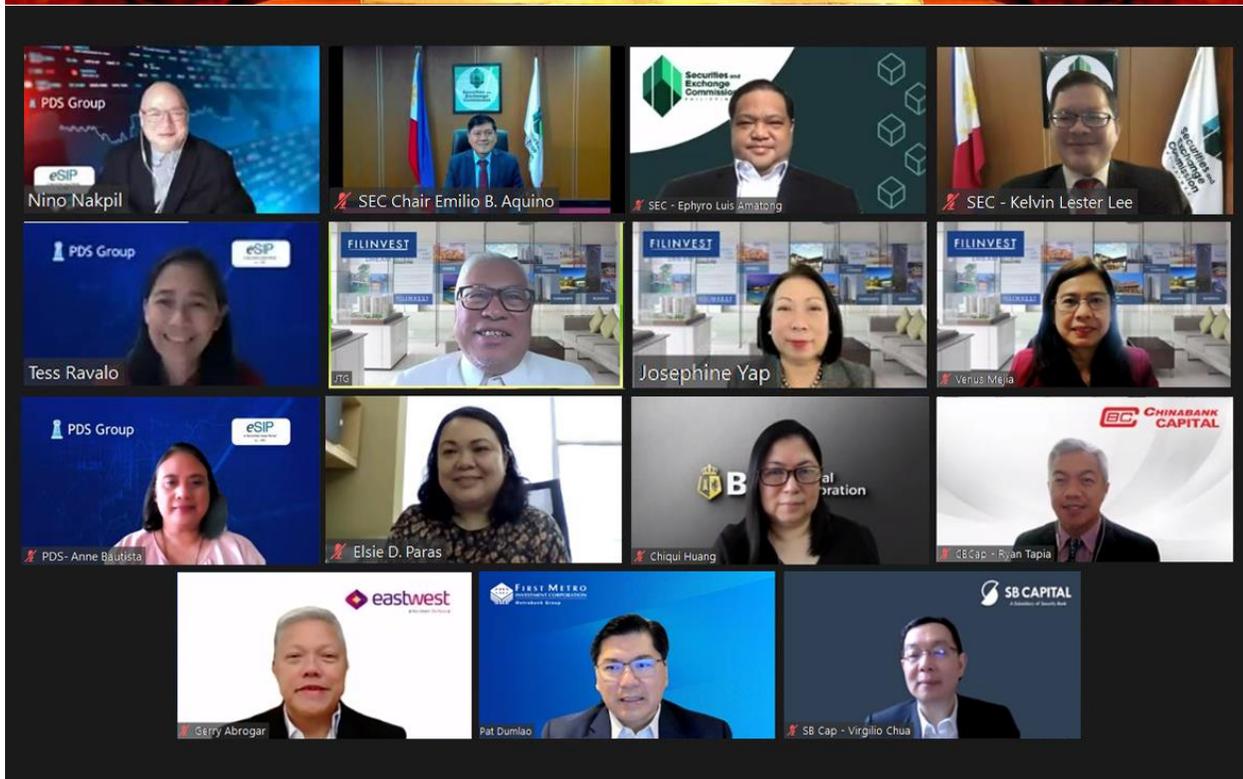
**Congratulations!**

**FILINVEST**  
 LAND, INCORPORATED

**PHP 10,000,000,000**  
 Fixed Rate Bonds Due 2025  
 Fixed Rate Bonds Due 2027

**Virtual Listing Ceremony**  
 21 December 2021

PDS Group  
 Philippine Dealing System Holdings Corp. & Subsidiaries



*In the photo from left are: Philippine Dealing & Exchange Corp. President and CEO Antonino A. Nakpil, Securities and Exchange Commission (SEC) Chairman Emilio B. Aquino, SEC Commissioner Ephyro Luis B. Amatong, SEC Commissioner Kelvin K. Lee, Philippine Depository & Trust Corp. President and CEO Ma. Theresa B. Ravalo, Filinvest Development Corporation (FDC) Chairman Jonathan T. Gotianun, Filinvest Land, Inc. (FLI) President and CEO Josephine Gotianun-Yap, FLI First Senior Vice President and Chief Financial Officer (CFO) Venus Mejia, Philippine Dealing System Holdings Corp. Executive Director and Head of Market Services Ma. Annabelle M. Bautista, FDC Treasurer and CFO Elsie D. Paras, BPI Capital Corporation President Rhoda A. Huang, China Bank Capital President Ryan Martin L. Tapia, East West Banking Corporation Head - Investment Banking Gerald K. Abrogar, First Metro Investment Corporation President Jose Patricio A. Dumlao and SB Capital Investment Corporation President Virgilio O. Chua*

**21 December 2021, Makati, Philippines** – Filinvest Land, Inc. (FLI), a leading real estate developer in the Philippines returns to the Philippine Dealing and Exchange Corp (PDEX) today for the listing of its PHP 10 Billion 4-year and 6-year Fixed Rate Bonds. This issuance and listing is the second tranche of their 30 billion bond program which they registered in 2020.

PDEX President and CEO Antonino A. Nakpil in his welcome remarks congratulated FLI for good investor demand. He said: “Today’s listing keeps intact the trend of oversubscribed issuances by our community of Issuers, evidencing continued demand by public investors ready to support the funding requirements of firms as the economy progresses toward re-opening.”

The Securities and Exchange Commission Chairman Emilio B. Aquino was also in attendance and delivered a special message. “The SEC is glad to see FLI returning to the bond market for another listing. We are also happy to see that the company’s consistent record over its long history as well as its credit standing with the banking community and the bond markets have resulted in increased investor confidence and the expansion of the Philippine housing and land development market.”, remarked Hon. Aquino.

Meanwhile, FLI President and CEO Josephine Gotianun-Yap was grateful towards their beloved investors. She expressed: “We are thankful for the continued trust of our investors that drove the demand for the FLI bonds which resulted to an oversubscription of over four times of the base amount of PHP 8 Billion, a remarkable feat during this challenging time.”

This 21<sup>st</sup> listing for 2021 brings the year-to-date total of new listings to PHP 208.59 Billion, pushing the total level of tradable corporate debt instruments to PHP 1.29 Trillion issued by 53 companies, comprised of 189 securities.

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