

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. August 08, 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other Industry Classification Code:  
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634  
Address of principal office Postal Code
8. 7798-3977  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt<br>Outstanding |
|---------------------|---|
| <b>Common</b>       | <b>8,648,462,987</b>  |
11. Indicate the item numbers reported herein: Item 9

Please see attached letter.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FILINVEST DEVELOPMENT CORPORATION**

Issuer

Date 08 August 2025



**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corp. Info. Officer

## **Filinvest Development Corporation Successfully Raises ₱8.0 Billion from its Maiden Preferred Shares Offering**

*August 8, 2025* — Filinvest Development Corporation (PSE: FDC), one of the Philippines' leading diversified conglomerates, successfully raised ₱8.0 billion from its maiden preferred shares offering (the "Offer"). The preferred shares were listed today on the Main Board of the Philippine Stock Exchange ("PSE") under the trading symbols "FDCPA" for the Series A preferred shares (the "Series A Preferred Shares") and "FDCPB" for the Series B preferred shares (the "Series B Preferred Shares").

The Series A Preferred Shares and the Series B Preferred Shares were publicly offered from July 21 to July 31, 2025, and received overwhelming support from both institutional and retail investors, signaling strong market confidence in FDC's long-term growth strategy and financial strength. As a result, the Offer was 1.66 times oversubscribed on the base offer of ₱6.0 billion, allowing the full exercise of the oversubscription option to raise a total of ₱8.0 billion.

"Our successful maiden preferred shares issuance marks a historic milestone in our corporate history and demonstrates investor confidence in FDC's vision and our commitment to sustainable growth. We are very thankful for the exceptional support that we received from our investors, and we are excited to continue building on our momentum and delivering long-term value to our stakeholders," said Rhoda A. Huang, President and CEO of FDC.

The Series A Preferred Shares and Series B Preferred Shares carry an initial dividend rate of 6.6253% per annum and 7.1087% per annum, respectively. The proceeds from the Offer will be utilized to refinance existing obligations and support key growth initiatives that are aligned with FDC's long-term strategy. These initiatives are focused on unlocking greater value across the company's core businesses such as residential real estate, consumer banking, hospitality, and power generation.

The Philippine Rating Services Corporation (PhilRatings) assigned an Issuer Credit Rating of PRS Aaa (corp.), with a Stable Outlook, to FDC in relation to the company's maiden preferred shares offering. The PRS Aaa (corp.) rating is the highest Issuer Credit Rating awarded by PhilRatings, reflecting FDC's very strong capacity to meet its financial commitments relative to other Philippine corporates.

BPI Capital Corporation acted as the Sole Issue Manager for the Offer, and together with BDO Capital & Investment Corporation, China Bank Capital Corporation, Land Bank of the Philippines, and Security Bank Capital Investment Corporation were the Joint Lead Underwriters and Bookrunners.

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### **About Filinvest Development Corp.**

Filinvest Development Corp. (FDC) is one of the leading and diversified conglomerates in the Philippines. Through its diverse businesses, FDC has established a strong reputation as a dependable partner in economic development. FDC currently has strategic holdings in key industries such as real estate development and leasing (Filinvest Land Inc. & Filinvest Alabang Inc.), banking and financial services (EastWest Bank), hotel and resort management (Filinvest Hospitality Corp.), power generation (FDC Utilities Inc.), and sugar (Pacific Sugar Holdings Corp.).

FDC aims to grow this legacy of success by continuing to strengthen its position in the industries where it competes and embarking on new endeavors that will bolster its role in nation building.

Visit [www.filinvestgroup.com](http://www.filinvestgroup.com) for information on the company.



**For inquiries, please contact:**

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