



DoubleDragon Corporation to issue Double-Seven Peso Retail Bonds of up to Php10.9 Billion intended for issuance in September 2025 to carry 7.7% fixed interest rate with tenors of 3.5years and 5.5years, from the remaining available unissued from its Bond Program set and approved by the SEC via shelf registration in 2024

DoubleDragon Corporation is also one of the few companies in the Philippines with credit rating PRS Aaa (Triple A) from Philippine Rating Services Corporation, the highest rating tier by PhilRatings

DoubleDragon's net Debt-to-Equity ratio stands at 0.87x (one of the lowest D/E ratios among Philippine-listed companies). DD's Total Equity now stands at Php102 Billion

DoubleDragon happens to be one of the very few companies that has not only positioned a diversified hard asset portfolio spread out across the Philippines, but it also happens to be one of the very few that has organically developed a novel asset-light concept and highly unique business model in Hotel101 (HBnB) that is portable and exportable to other continents globally. The export of Hotel101 is expected to eventually become one of the major US Dollar inflow generators to the Philippine economy

DoubleDragon's string of titled investment properties strategically planted in prime locations spread out in Luzon, Visayas, Mindanao and Overseas serves as its strong underlying solid foundation

This Retail Bond Tranche was decided to be issued earlier to capitalize on the September 2025 issuance window during which the DD Double-Seven Peso Retail Bond will be the only bond offering in the market

Today, August 11, 2025, the Board of Directors of DoubleDragon Corporation approved to issue Double-Seven Peso Retail Bonds of up to Php10.9 Billion intended for issuance in September 2025 to carry 7.7% fixed interest rate with tenors of 3.5years and 5.5years, from the remaining available unissued from its Bond Program set and approved by the SEC via shelf registration in 2024.

This Retail Bond Tranche was decided to be issued earlier to capitalize on the September 2025 issuance window during which the DD Double-Seven Peso Retail Bond will be the only bond offering in the market.

PhilRatings assigned an Issuer Credit Rating of PRS Aaa (Triple A) to DoubleDragon Corporation. DoubleDragon is also one of the few companies in the Philippines with credit rating PRS Aaa (Triple A) from Philippine Rating Services Corporation, the highest rating tier by PhilRatings.

The pipeline capital initiatives at this stage of DoubleDragon's growth is intended to further increase its cash position and further strengthen its Balance Sheet -- all in line with the DoubleDragon's goal to become a Tier-1 mature company by this year 2025.

DoubleDragon's has exceeded Php 100 Billion in Total Equity. The Company is now one of the few companies in the Philippines with Total Equity at 12 digit level. DoubleDragon happens to be one of the very few companies that has not only positioned a diversified hard asset portfolio spread out across the Philippines, but it also happens to be one of the very few that has organically developed a novel asset-light concept and highly unique business model in Hotel101 (HBnB) that is portable and exportable to other continents globally. The export of Hotel101 is expected to eventually become one of the major US Dollar inflow generators to the Philippine economy.

DoubleDragon's string of titled investment properties strategically planted in prime locations spread out in Luzon, Visayas, Mindanao and Overseas serves as its strong underlying solid foundation.

On top of its string of diversified hard assets portfolio in the Philippines, DoubleDragon happens to be one of the few companies in the Philippines that was able to organically develop a novel and unique business model and brand in Hotel101 that is highly portable and exportable to multiple continents.

DoubleDragon's net Debt-to-Equity ratio stands at 0.87x (one of the lowest D/E ratios among Philippine-listed companies). DD's Total Equity now stands at Php102 Billion.

DoubleDragon Corporation is chaired and co-chaired by two Filipino entrepreneurs -- Mang Inasal Founder, Edgar "Injap" Sia II and Jollibee Founder, Tony Tan Caktiong.

Very truly yours,

A handwritten signature in black ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Atty. Joselito L. Barrera, Jr.
Chief Information Officer

The foregoing disclosure contains forward looking statements that are based on certain assumptions of Management and are subject to risks and opportunities or unforeseen events. Actual results could differ materially from those contemplated in the relevant forward-looking statement and DoubleDragon gives no assurance that such forward-looking statements will prove to be correct or that such intentions will not change. This Press Release discloses important factors that could cause actual results to differ materially from DoubleDragon's expectations. All subsequent written and oral forward-looking statements attributable to the Company or persons acting on behalf of the Company are expressly qualified in their entirety by the above cautionary statements.