

CEBU LANDMASTERS INC. TAPS PDEx FOR ISSUANCE OF PHP 4 BILLION MULTI-TENOR GREEN BONDS



In the photo from left are: PNB Capital President and CEO, Gerry Valenciano; China Bank Capital President, Ryan Tapia; PDC President, Ma. Theresa Ravalo; CLI EVP & CFO, Beauregard Grant Cheng; CLI SEVP & COO, Jose Franco Soberano; SEC Commissioner McJill Bryant Fernandez; PDEx President, Stephanie Marie Zulueta; CLI Independent Director, Dr. Winston Conrad Padojinog; BPI Capital President, Lester Ong; RCBC Capital President & CEO, Arsenio Kenneth Ona

05 December 2025, Makati, Philippines - Cebu Landmasters Inc. taps Philippine Dealing and Exchange Corp. (PDEX) for the issuance of its PHP 4 billion multi-tenor green bonds.

Philippine Dealing and Exchange Corp. (PDEX) President, Stephanie Marie Zulueta in her remarks identified the importance of CLI's latest issuance in the capital market - "This is now the 6th thematic bond issuance for the year, and this marks a significant milestone not only for CLI, but for the ongoing growth of our domestic fixed-income market. The Philippines has indeed kept pace in the issuance of Green, Social, and Sustainability Bonds, and with CLI today, the ESG listings account for 44.2 % (191.2B) of our 2025 new listings (432.78B)."

Zulueta mentioned the company's noteworthy achievements in line with this recent sustainability-linked bond issuance - "Financially, CLI's first nine months recorded a consolidated net income of PHP 3.1 billion, while its total assets climbed to PHP 128.7 billion. And recently, CLI received multiple major honors including Best Developer in Visayas and in Mindanao, and Best Housing Developer at the 2025 PropertyGuru Philippines Property Awards" she added.

Speaking on behalf of Cebu Landmasters Inc., Senior Executive Vice President and Chief Operating Officer, Jose Franco Soberano delightfully shared that their latest issuance is an early holiday gift to the Filipinos - "In the spirit of Christmas, we see this 3rd tranche of our 15B Bond offering as a GIFT. The sustainability-linked bond will help our countrymen, with still over 6 million Filipino households needing decent and permanent homes. Thank you to our latest bond holders who have embraced the sustainability-linked aspect of our issuance, which will be instrumental in building 16,000 affordable homes."

Soberano expressed his gratitude to everyone as he concluded his speech - "As you can see, building the CLI of the future starts with having the best team and partners with us. We are aiming for leadership firmly built on trust, where every project brings fulfillment to customers and progress to communities. The sustainability linked bond is very aligned to our mission. Thank you for continuing to be part of our journey."

This twenty-third admission for 2025 brings the year-to-date total of new listings and enrollments to PHP 432.78. billion and the total level of tradable corporate debt instruments to PHP 1.3 trillion issued by 42 companies, comprised of 164 securities.

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