



5 December 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Press Release**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Press Release entitled "Megawide to Issue Php1.5B Fixed Rate Notes to stretch out maturity towers" dated: 5 December 2025.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWIDE CONSTRUCTION CORPORATION

Issuer



MELISSA ESTER E. CHAVEZ-DEE
Corporate Secretary

Date: 05 December 2025

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 5, 2025
2. SEC Identification Number
CS200411461
3. BIR Tax Identification No.
232-715-069-000
4. Exact name of issuer as specified in its charter
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 20 N. Domingo Street, Barangay Valencia, Quezon City
Postal Code
1112
8. Issuer's telephone number, including area code
(02)8655-1111
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	152,739,020
11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation

MWIDE

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release of Megawide Construction Corporation entitled "Megawide to Issue Php1.5B Fixed Rate Notes to stretch out maturity towers" dated: 5 December 2025

Background/Description of the Disclosure

Megawide Construction Corporation will issue Php1.5 billion worth of peso-denominated fixed-rate notes in December, with a tenor of three (3) years. The instrument will be enrolled at the Philippine Dealing & Exchange Corp. (PDEX), once all documentary requirements and approvals are completed.

Other Relevant Information

None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer

PRESS RELEASE
05 December 2025

Megawide to Issue Php1.5B Fixed Rate Notes to stretch out maturity towers

Megawide Construction Corp (Megawide or the Company) will issue Php1.5 billion worth of peso-denominated fixed-rate notes in December, with a tenor of three (3) years. The instrument will be enrolled at the Philippine Dealing & Exchange Corp. (PDEX), once all documentary requirements and approvals are completed.

“Megawide enters an exciting new chapter as we build a more resilient, stable, and sustainable value creation story. While we expect this year to be better than 2024, we are gearing up for stronger years ahead through more robust and efficient operations, anchored on our 4PH participation to boost revenues, and de-levering initiatives to strengthen our financial position and improve profitability,” said Edgar Saavedra, Megawide President and Chief Executive Officer.

The proceeds of the issuance will be used to refinance existing obligations and support general corporate purposes, including related fees and expenses arising from the exercise.

“Over the past months, we have been taking deliberate steps to lay down the foundation for the Company’s long term growth trajectory. This fund raising is part of our bigger financial management program, which includes both de-levering short-term debt to improve liquidity and ease interest expenses and stretching out maturities to relax debt towers and optimize use of cash, especially during the Company’s growth build up,” added Jez dela Cruz, the Company’s Group Chief Financial Officer.

BDO Capital and Investment Corporation is the Sole Arranger for the issuance, which marks the Company’s maiden offering of this nature.

Megawide earlier said it is on track to exceed previous year’s performance, with 2026 expected to bring in at least Php1.2 billion in net income. The Company also announced its strong intent to participate in the 4PH program to capitalize on its EPC expertise, increase PCS utilization, and harness synergies across the organization.

ABOUT MEGAWIDE

Megawide is among the most innovative engineering and infrastructure companies in the Philippines. Publicly listed since 2011, Megawide is the private partner of the Philippine Government for major public infrastructure projects such as the PPP for School Infrastructure Project Phases 1 and 2; the multi-year developments of Mactan-Cebu International Airport and the Parañaque Integrated Terminal Exchange; and the construction of Clark International Airport. In 2012, the company established Megawide Corporate Foundation, Inc., a non-profit organization focusing on social development projects.