

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. 24 November 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. **BDO Unibank, Inc.**  
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)   
Province, country or other jurisdiction of Industry Classification Code:  
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, 0726  
Makati City, Philippines  
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,333,885,771
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

**Item 9**

BDO Unibank, Inc., rated Baa2 (Stable) by Moody's and BBB- (Stable) by Fitch, has mandated Standard Chartered Bank as Sole Global Coordinator alongside MUFG and Wells Fargo Securities as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls commencing on November 24, 2025.

A USD-denominated Regulation S only 5-year fixed rate senior unsecured benchmark offering (the "Notes") may follow, subject to market conditions.

*NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR IN ANY OTHER JURISDICTION IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.*

*A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by Moody's and Fitch.*

*This announcement does not constitute or form part of and should not be construed as an offer or invitation or the solicitation of an offer to sell, issue or subscribe for securities in the United States or elsewhere where such offer or sale would be unlawful. The securities referred to herein, if the proposed offering proceeds, will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state of the United States or the Philippines or any other jurisdiction.*

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 24 November 2025

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**BDO Unibank, Inc.**  
Issuer



**ELMER B. SERRANO**  
Corporate Information Officer

