

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day
(Calendar Period)

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(Form Type)

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Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

| | | | | | | | | | |
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File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. July 28, 2025
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code
8. (632) 8831-1000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------|--|
| COMMON STOCK, P1 PAR VALUE | 28,871,122,694 |
| DEBT SECURITIES – RETAIL BOND | 141,458,500,000 |
| | |
| | |

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



28 July 2025

Philippine Dealing & Exchange Corp.

29th Floor BDO Equitable Tower

Paseo de Roxas, Makati City, Philippines

Attention of Suzy Claire R. Selleza

Head – Issuer Compliance and Disclosure Department

Gentlemen:

This refers to the news article in The Manila Times on July 26, 2025 titled “*SM debuts biggest rooftop solar panel system at SM Fairview*”, which states:

“IN line with its 40th anniversary, SM Supermalls has unveiled the largest rooftop solar photovoltaic (PV) system on a commercial building in the country at SM City Fairview, reinforcing its commitment toward environmental sustainability and corporate resilience.

This is a significant contribution to SM Prime Holdings’ Net Zero 2040 goal.

xxx

The SM City Fairview solar PV system also contributes to the malls’ program solar pipeline and SM Prime Holdings’ Net Zero 2040 goal toward a significant reduction of the company’s total carbon footprint.

SM Prime’s total rooftop solar capacity is currently at 73-MWp and will be further boosted up to 100-MWp by the end of the year.

In partnership with Buskowitz Energy, this project enables SM to further reduce its carbon footprint and reliance on the national grid.

It also supports the government’s thrust toward renewable energy for the benefit of the environment.

xxx xxx xxx”

We confirm the veracity of the above-quoted news article.

Very truly yours,

A handwritten signature in black ink, appearing to read "John Nai Peng C. Ong".

John Nai Peng C. Ong

Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: July 28, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer