

July 24, 2025

via SEC eFAST

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue

Salcedo Village, Bel-Air, Makati City

ATTENTION

: **DIR. OLIVER O. LEONARDO**

Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue

Bonifacio Global City, Taguig City

ATTENTION

: **ATTY. JOHANNE DANIEL M. NEGRE**

Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group

29th Floor BDO Equitable Tower

8751 Paseo de Roxas, Makati City

ATTENTION

: **ATTY. SUZY CLAIRE R. SELLEZA**

Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

SAMMY DAVE A. SANTOS

Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU

(02) 8 886-2800

1 2 3 1

Month Day Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 8

Month Day Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



ABOITIZ EQUITY VENTURES INC.

By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: July 24, 2025

Global Infrastructure Partners and Aboitiz Group Strategic Partnership

The Philippines' infrastructure sector is poised for a significant boost in foreign investment as Global Infrastructure Partners (GIP), a part of BlackRock, and one of the world's leading infrastructure investors, is in the process of finalizing a strategic partnership with Aboitiz Equity Ventures Inc. (AEV) in the infrastructure sector.

These discussions include the acquisition by GIP of 40% of Aboitiz InfraCapital (AIC), the infrastructure arm of the Aboitiz Group. This is expected to be one of the most significant foreign equity investments in Philippine infrastructure in recent years. This collaboration underscores growing global investor confidence in the Philippine market and reinforces the country's standing as a prime investment destination in Asia.

In a high-level meeting held in the United States, President Ferdinand R. Marcos Jr. and Aboitiz Group President and Chief Executive Officer (CEO) Sabin M. Aboitiz sat down with Bayo Ogunlesi, GIP Chairman and Chief Executive Officer (CEO).

"This collaboration marks a strong vote of confidence in the Philippines' future. With global partners like GIP working alongside respected Filipino firms such as Aboitiz, we can build infrastructure that is more resilient, inclusive, and forward-looking," said President Marcos Jr.

AIC holds a diversified portfolio of infrastructure assets, including significant investments in the aviation sector such as AIC's award-winning Mactan-Cebu International Airport, Laguindingan International Airport, and Bohol-Panglao International Airport. Beyond airports, AIC also has investments in bulk-water supply, economic estates, and telecommunication towers, playing a vital role in supporting the nation's development.

"We are honored to explore this opportunity with Global Infrastructure Partners. Our shared vision of modern, world-class infrastructure aligns with the country's ambitions for progress," said Aboitiz. "Together, we aim to deliver projects that improve lives and empower communities."

Global Infrastructure Partners (GIP) specializes in investing in, owning and operating some of the largest and most complex assets across the energy, transport, digital infrastructure and water and waste management sectors. GIP's scaled platform has over \$183 billion in assets under management. Their focus on real infrastructure assets, combined with GIP's deep proprietary origination network and comprehensive operational expertise, enables them to be responsible stewards of their clients' capital and to create positive economic impact for communities.

“We are pleased to have the opportunity to become a strategic partner of the Aboitiz Group,” said Bayo Ogunlesi, Global Infrastructure Partners’ Chairman and Chief Executive Officer (CEO). “The Philippines has compelling growth prospects, which can be further enhanced by developing world-class infrastructure. We look forward to working with our partners at Aboitiz Group to leverage our combined capabilities to deliver best-in-class infrastructure services to the people of the Philippines.”

The parties believe this potential partnership will leverage their combined expertise and resources to develop and improve essential infrastructure, ultimately benefiting the Filipino people.

The finalization of the partnership is subject to entering into definitive documentation and the satisfaction of customary conditions including confirmatory due diligence and relevant approvals.

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Inquiries

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DISCLAIMER:

This disclosure may contain forward-looking statements that are, by their nature, subject to significant risks and uncertainties. Some of these forward-looking statements can be identified by the use of forward-looking words, including, without limitation, “outlook,” “believes,” “expects,” “potential,” “continues,” “may,” “will,” “should,” “could,” “seeks,” “predicts,” “intends,” “trends,” “plans,” “estimates,” “anticipates” or the negative version of these words or other equivalent or comparable words.

All forward-looking statements are based upon estimates and forecasts and reflect the views, assumptions, expectations, and opinions of the management of AEV, which are all subject to change due to various factors including, without limitation, changes in general economic conditions. Any such estimates, assumptions, expectations, forecasts, views or opinions, whether or not identified in this communication, should be regarded as indicative, preliminary and for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. The forward-looking statements and any projections or other forward looking financial or market information contained in this communication are subject to a number of factors, risks and uncertainties. Potential risks and uncertainties that could cause the actual results to differ materially from those expressed or implied by forward-looking statements include, without limitation, changes in business, market, financial, political

and legal conditions; changes to the timing and proposed structure of the proposed transaction; failure to agree and execute definitive agreements; failure to realize the anticipated benefits of the proposed transaction; and the ability of the parties to the proposed transaction to satisfy the conditions to closing the proposed transaction, including as a result of the risk that any regulatory approvals are not obtained, are delayed or are subject to unanticipated conditions. The foregoing list of factors is not exhaustive. In addition, there may be additional risks that AEV does not presently know, or that AEV currently believes are immaterial, that could also cause actual results to differ from those contained in the forward-looking statements.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Forward-looking statements speak only as of the date they are made. AEV specifically disclaims any obligation to update forward-looking statements, except as required by law. Accordingly, there should be no undue reliance placed upon the forward-looking statements.

END

