

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 17, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other Industry Classification Code:
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634
Address of principal office Postal Code
8. 7798-3977
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
Title of Each Class Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding
- | | |
|---------------|----------------------|
| Common | 8,648,462,987 |
|---------------|----------------------|
-
11. Indicate the item numbers reported herein: Item 9

Please see attached.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST DEVELOPMENT CORPORATION

Issuer

Date July 17, 2025


LINDEZA R. ROGERO-GAVINO
Corporate Secretary and Corp. Info. Officer

FILINVEST

DEVELOPMENT CORPORATION

The Beaufort East Tower, 5th Avenue corner 23rd Street,
Bonifacio Global City, Taguig City, 1634 Philippines
Tel No. (632) 7-798-3977

July 17, 2025

SECURITIES AND EXCHANGE COMMISSION
7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City

Attention: **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**
Director, Corporate Governance and Finance Department

THE PHILIPPINE STOCK EXCHANGE
6th to 10th Floors, PSE Tower 5th Avenue corner
28th Street, Bonifacio Global City,
Taguig City

Attention: **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29/F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: **SEC issued the Permit to Sell
for its up to Php8 billion preferred shares offering**

Gentlemen/Ladies:

Please be informed that further to our disclosures dated May 26, 2025 and July 9, 2025, on July 17, 2025, Filinvest Development Corporation (the Company) received SEC-MSRD Order No. 058, Series of 2025, wherein the Securities and Exchange Commission approved the Company's Registration of Preferred Shares (Follow-On Offering), specifically, 6,000,000 cumulative, non-voting, non-participating, non-convertible, redeemable and re-issuable

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Philippine Peso-denominated perpetual preferred shares with an Oversubscription Option of up to 2,000,000 Preferred Shares.

The Preferred Shares consists of Series A Preferred Shares and Series B Preferred Shares with initial dividend rates of 6.6253% and 7.1087%, respectively, at an Offer Price of PhP1,000.00 per share, to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc.

The SEC issued a Certificate of Permit to Offer Securities for Sale on the same date.

Very truly yours,


LINDEZA R. ROGERO-GAVINO
Corporate Secretary



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

FILINVEST DEVELOPMENT CORPORATION

consisting of **6,000,000 Cumulative, Non-Voting, Non-Participating, Non-Convertible, Redeemable and Re-issuable, Philippine Peso-Denominated Perpetual Preferred Shares** with an Oversubscription Option of up to **2,000,000 Preferred Shares**, comprising of Series A Preferred Shares with a Dividend Rate of **6.6253% per annum** and Series B Preferred Shares with a Dividend Rate of **7.1087% per annum**, and at an Offer Price of One Thousand Pesos (PhP1,000.00) per share, under SEC-MSRD Order No. 58, Series of 2025 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("SRC"). As such, the same may now be offered for sale or sold to the public, subject to full compliance with the SRC and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other order as may be issued by the Commission.

Issued at Makati City, Philippines this 17th day of July Two Thousand and Twenty-five.




ATTY. OLIVER O. LEONARDO
Director



Markets and Securities Regulation Department

IN THE MATTER OF : **SEC MSRD Order No.: 058**
: **Series of 2025**
:
:
: **FILINVEST DEVELOPMENT CORPORATION** : **Registration of Preferred Shares**
- Registrant - : (Follow-on Offering)

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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **FILINVEST DEVELOPMENT CORPORATION**, the Commission resolved in its meeting on 08 July 2025 to consider the same for the registration of the offer and issuance of up to Eight Million (8,000,000) cumulative, non-voting, non-participating, non-convertible, redeemable and re-issuable Philippine Peso-denominated perpetual preferred shares, composed of the base offer of 6,000,000 preferred shares and an oversubscription option of up to 2,000,000 preferred shares, in the aggregate amount of up to P8,000,000,000.00 and at an issue price of P1,000.00 per share, be listed and traded on the Main Board of The Philippine Stock Exchange Inc. pursuant to Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 08 July 2025, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

The SEC Headquarters, Makati City, Philippines,
17 July 2025.


ATTY. OLIVER O. LEONARDO
Director