



Partners Through Generations

17 July 2025

Atty. Suzy Claire R. Selleza  
Head – Issuer Compliance and Disclosure Department  
**PHILIPPINE DEALING & EXCHANGE CORP.**  
29/F BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City

Subject: Press Release

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange. It concerns RCBC's Press Release entitled "RCBC raises PHP12.21 Billion for its Series F ASEAN Sustainability Bonds due 2028".

Thank you.

Sincerely yours,

  
**MARIA THERESA M. BLAZA**  
Vice President, Division Head  
Economics and Industry Research Division  
Corporate Planning Group  
Rizal Commercial Banking Corporation

COVER SHEET

1 7 5 1 4

S.E.C. Registration Number

RIZAL COMMERCIAL BANKING CORPORATION AND SUBSIDIARIES

(Company's Full Name)

YUCHENGCO TOWER, RCBC PLAZA, 6819 AYALA AVENUE, MAKATI CITY

MARIA CHRISTINA P. ALVAREZ

Contact Person

8 8 9 4 9 4 5 7

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

Month Day

Annual Meeting

Annual Meeting

Secondary License Type, If Applicable

SEC

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

748

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

Document I.D.

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. July 17, 2025  
Date of Report (Date of earliest event reported)
  2. SEC Identification Number 17514      3. BIR TIN 000-599-760-000
  4. RIZAL COMMERCIAL BANKING CORPORATION  
Exact name of registrant as specified in its charter
  5. Philippines  
Province, country or other jurisdiction of incorporation
  6.  (Sec Use only)  
Industry Classification Code
  7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City      0727  
Address of principal office      Postal Code
  8. 8894-9000  
Registrant's telephone number, including area code
  9. Not Applicable  
Former name or former address, if changed since last report
  10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | <u>Title of Each Class</u>     | <u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u> |
|--------------------------------|--------------------------------------------------------------------------|
| Common Stock, P10.00 par value | 2,419,536,530 (as of July 17, 2025)                                      |
11. Indicate the item numbers reported herein: Item 9

**Item 9. Other Events.**

This is to inform the Exchange that the Bank will be releasing to the press the attached statement entitled "RCBC raises PHP 12.21 Billion for its Series F ASEAN Sustainability Bonds due 2028".

Rizal Commercial Banking Corporation ("RCBC" or the "Bank"), one of the largest banks in the Philippines, has successfully listed its fixed rate peso-denominated Series F ASEAN Sustainability Bonds due 2028 (the "Bonds") in the aggregate amount of PHP12,212,500,000.00 on the Philippine Dealing and Exchange Corporation ("PDEX") today, July 17, 2025. The Bonds carry a coupon of 6.00% per annum.

Strong demand from investors resulted in an order book more than four times its announced minimum issue size of PHP 3 billion. The Bank concluded its offering on July 9, 2025. The funds to be raised from the offer will be used to finance or refinance, in whole or in part, the eligible green and social categories as described in the Bank's Sustainable Finance Framework.

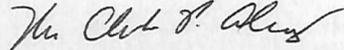
The Bonds form part of RCBC's PHP200 Billion Bond and Commercial Paper Programme (the "Programme"). The offering marks the eighth time that the Bank has tapped the peso bond market and brings the total amount raised by RCBC from all bonds issuances since 2019 to PHP 99.01 Billion, a record amount demonstrating investors' confidence in the various initiatives RCBC has taken to fuel the Bank's growth.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.  
Registrant

Date: July 17, 2025



**MARIA CHRISTINA P. ALVAREZ**  
Corporate Information Officer

## **RCBC raises PHP 12.21 Billion for its Series F ASEAN Sustainability Bonds due 2028**

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The Bonds form part of RCBC’s PHP200 Billion Bond and Commercial Paper Programme (the “Programme”). The offering marks the eighth time that the Bank has tapped the peso bond market and brings the total amount raised by RCBC from all bonds issuances since 2019 to PHP 99.01 Billion, a record amount demonstrating investors’ confidence in the various initiatives RCBC has taken to fuel the Bank’s growth.

RCBC is also proud to be the only Philippine bank to have issued back-to-back sustainability bond issuances in dollar and peso totalling to an equivalent of nearly PHP32 Billion in 2025, reinforcing the Bank’s unwavering commitment to supporting its clients’ sustainable endeavours and advancing the Philippines’ sustainability goals.

Standard Chartered Bank (“SCB”) and RCBC Capital Corporation acted as Joint Lead Arrangers and Bookrunners for this offer. The Selling Agents were SCB and RCBC.

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<sup>1</sup> <https://www.rcbc.com/uploads/media/2024-RCBC-Sustainable-Finance-Framework-1.pdf>

### **About RCBC**

*RCBC is a leading financial services provider in the Philippines, offering a wide range of banking and financial products and services. RCBC is engaged in all aspects of traditional banking, investment banking, microfinance, retail financing (auto, mortgage and housing loans, and credit cards), remittance, leasing, foreign exchange, and stock brokering. RCBC is a member of the Yuchengco Group of Companies (YGC), one of the oldest and largest conglomerates in South East Asia. For more information, please visit <https://www.rcbc.com>*

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jul 17, 2025

2. SEC Identification Number

17514

3. BIR Tax Identification No.

000-599-760-000

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City

Postal Code

0727

8. Issuer's telephone number, including area code

8894-9000

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**Rizal Commercial Banking Corporation  
RCB**

**PSE Disclosure Form 4-31 - Press Release**  
*References: SRC Rule 17 (SEC Form 17-C)*  
*Section 4.4 of the Revised Disclosure Rules*

<b>Subject of the Disclosure</b>
RCBC raises PHP 12.21 Billion for its Series F ASEAN Sustainability Bonds due 2028
<b>Background/Description of the Disclosure</b>
Please see attached.
<b>Other Relevant Information</b>
-

**Filed on behalf by:**

<b>Name</b>	Ma. Christina Alvarez
<b>Designation</b>	Corporate Planning Head and Corporate Information Officer