

COVER SHEET

A	S	0	9	4	-	0	0	0	0	8	8
---	---	---	---	---	---	---	---	---	---	---	---

SEC Registration Number

S	M		P	R	I	M	E		H	O	L	D	I	N	G	S	,		I	N	C	.		A	N	D		S	U
B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

7	/	F		M	O	A		S	q	u	a	r	e	,		S	e	a	s	h	e	l	l		L	a	n	e	
c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
o	m	p	l	e	x	,		B	r	g	y	.		7	6		Z	o	n	e		1	0	,		C	B	P	
1	-	A	,		P	a	s	a	y		C	i	t	y	,		M	e	t	r	o		M	a	n	i	l	a	,
P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0	7	1	6
---	---	---	---

Month Day  
(Calendar Period)

1	7	-	C	
---	---	---	---	--

(Form Type)

--	--	--	--

Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

LCU

--	--	--	--	--	--	--	--	--	--

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. July 16, 2025  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office      Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,871,122,694
DEBT SECURITIES – RETAIL BOND	141,458,500,000

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

# SM PRIME

16 July 2025

**Philippine Stock Exchange**

5th Avenue cor. 28th Street, PSE Tower  
Bonifacio Global City, Taguig, Metro Manila, Philippines

**Attention of Charisse Joy B. Ang**  
Disclosure Department

---

Gentlemen:

This refers to the news article in philSTAR.com in July 16, 2025 titled “*SM unlikely to add new listing for now*”, which states:

*“MANILA, Philippines — The Sy family’s SM Group is far from adding a new member to its impressive roster of publicly listed companies, with its own real estate investment trust (REIT) still likely to be the next candidate — although it may not be happening anytime soon.*

*In an interview, SM Prime executive committee chairman Hans Sy told The STAR that the SM Group, with its diverse portfolio of companies, has nothing in the pipeline in the near term for a potential initial public offering.*

*‘We felt that with SM Prime and SM Investments, it’s enough already. We don’t want to split up the company too much. We’d rather be known as the representative of the Philippine market. But we will continue to make everything grow,’ Sy said.*

....

*‘Right now, I am still not convinced how it will contribute to the growth of the group. Because the cash flow of the company is very stable so we don’t really need to go out. But we’ll see, if the time comes. But I would not say totally no,’ Sy said.*

....”

We confirm the veracity of the above-quoted news article.

Very truly yours,



**John Nai Peng C. Ong**  
Chief Finance Officer

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: July 16, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

**JOHN NAI PENG ONG**

**Chief Finance Officer & Corporate Information Officer**