

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. July 16, 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other Industry Classification Code:  
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634  
Address of principal office Postal Code
8. 7798-3977  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  
Title of Each Class Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding
- |               |                      |
|---------------|----------------------|
| <b>Common</b> | <b>8,648,462,987</b> |
|---------------|----------------------|
- 
11. Indicate the item numbers reported herein: Item 9

Please see attached.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FILINVEST DEVELOPMENT CORPORATION**

Issuer

Date July 16, 2025

  
**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corp. Info. Officer

# FILINVEST DEVELOPMENT CORP.

6th Floor, The Beaufort  
5th Avenue corner 23rd Street  
Bonifacio Global City  
1634 Taguig City, Philippines  
Trunk line: (632) 798-3977  
www.filinvestgroup.com

16 July 2025

## PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department

Re: Clarification of news article in Business World entitled “Filinvest gets PSE approval for P8-B preferred share offer”.

Dear Atty. Selleza:

We write in connection with your letter dated 16 July 2025. In the attached news article posted in Business World entitled “Filinvest gets PSE approval for P8-B preferred share offer” it was reported in part that:

*“GOTIANUN-LED conglomerate Filinvest Development Corp. (FDC) has secured approval from the Philippine Stock Exchange, Inc. (PSE) for its planned P8-billion preferred share offering.*

*The PSE approved FDC’s follow-on offering of up to 8 million Series A and Series B preferred shares, both priced at P1,000 per share, the stock market operator said in a notice on Tuesday.*

*The issuance consists of a base offer of up to 6 million preferred shares and an oversubscription option of up to 2 million preferred shares.*

*The offer period will run from July 21 to July 31, with a tentative listing date on Aug. 8, based on the latest prospectus dated July 14.*

*“The exchange’s approval of the listing of the offer shares is subject to the company’s compliance with any and all of the post-approval conditions and requirements of the exchange, the Securities and Exchange Commission, and other relevant regulatory bodies,” the PSE said.*

*FDC will use the proceeds to refinance existing obligations and support growth initiatives aligned with its long-term investment strategy.*

*The conglomerate expects to generate P7.93 billion in net proceeds, assuming the oversubscription option is fully subscribed. The funds will be used to refinance existing debt obligations, finance capital expenditures, and cover general corporate purposes.*

XXX            XXX            XXX”

We confirm the veracity of the news article. This is further to our disclosures dated May 26, 2025 and July 9, 2025. The Exchange’s approval of the listing of the Offer Shares is subject to the Company’s compliance with any and all of the post-approval conditions and requirements of the Exchange, the

Securities and Exchange Commission and other relevant regulatory bodies. FDC will make the required disclosures to the public as and when all post-approval conditions and requirements are complied with.

Very truly yours,



**ATTY. LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corporate Information Officer