

PDS HOLDS FIRST BOND LISTING CEREMONY AT PSE WITH ABOITIZ POWER CORPORATION'S PHP 30 BILLION MULTI-TENOR BONDS



In the photo from left are China Bank Capital Managing Director, Head of Origination and Client Coverage, Jose Nicolas Co; Landbank Senior Vice President, Vilma Cervantes; Union Bank EVP, Treasurer and Head of Global Markets, Johnson Sia; Aboitiz Power Chief Legal Officer, Manuel Colayco; Aboitiz Power VP for Treasury, May Peñaloza; Aboitiz Power SVP Deputy Chief Finance Officer and Treasurer, Ma. Racquel Bustamante; Aboitiz Power SVP Chief Finance Officer and Chief Information Officer, Juan Alejandro Aboitiz; SEC Chairperson, Atty. Francis Edralin Lim; BDO Capital President, Ed Francisco; PSE and PDS Group President and CEO, Ramon Monzon; SEC Commissioner McJill Bryant Fernandez; First Metro Investment Corporation President, Anthony Ocampo; PDEX President, Stephanie Marie Zulueta; PDTC President, Ma. Theresa Ravallo; PNB Capital President and CEO, Gerry Valenciano; Security Bank Capital President and CEO, Virgilio Chua

14 July 2025, Taguig City, Philippines - Aboitiz Power Corporation (AP), taps the debt capital market once again for their biggest bond issuance to date with PHP 30 billion Series A Fixed Rate Bonds Due 2027, Series B Fixed Rate Bonds Due 2030 and Series C Fixed Rate Bonds Due 2035.

Philippine Dealing and Exchange Corp. (PDEX) President, Ms. Stephanie Marie Zulueta in her welcome remarks highlighted the momentous ceremony as PDS Group held its first bond listing at the Philippine Stock Exchange (PSE) Events Hall in Taguig. Ms. Zulueta also recognized AboitizPower as one of the driving forces behind the country's clean-energy transformation - "Beyond the capital markets, AboitizPower is one of the driving forces behind the country's clean-energy transformation by earmarking 66% of its PHP 78 billion 2025 capital expenditure to renewable energy projects such as solar, wind, geothermal, and hydroelectric power."

Aboitiz Power Corporation's SVP, Chief Finance Officer and Chief Information Officer, Juan Alejandro Aboitiz expressed his gratitude to all the issue participants and further asserts the company's commitment to sustainable growth - "At AboitizPower, our dedication to powering the nation's progress remains steadfast. This bond issuance empowers us further in our mission to provide reliable, competitively priced, and responsibly produced energy to the Philippines. It reinforces our journey towards a more sustainable and resilient energy future."

Securities and Exchange Commission's Chairperson, Atty. Francis Edralin Lim and SEC Commissioner McJill Bryant Fernandez were also present at the ceremony.

This twelfth admission for 2025 brings the year-to-date total of new listings and enrollments to PHP 199.45 billion and the total level of tradable corporate debt instruments to PHP 1.2 trillion issued by forty companies, comprised of 163 securities.

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