

## AYALA LAND, INC. RETURNS TO THE CAPITAL MARKET WITH PHP 15 BILLION ASEAN SUSTAINABILITY-LINKED BONDS



*In the photo from left are Ayala Land, Inc. (ALI) SVP, Darwin Salipsip; ALI Corporate Secretary and Group General Counsel, Atty. Franchette Acosta; ALI SVP, Isabel Sagun; PDEX President, Stephanie Marie Zulueta; ALI President and CEO, Anna Margarita Dy; SEC Chairperson, Atty. Francis Edralin Lim; ALI SVP, CFO, CRO and Treasurer, Jose Eduardo A. Quimpo II; PDTC President, Ma. Theresa Ravalo; ALI SVP, Raquel Cruz*

**23 October 2025, Makati, Philippines** - One of the country's consistent and prolific issuer, Ayala Land, Inc. (ALI) taps the capital market for another issuance of its ASEAN Sustainability-Linked Bonds.

Philippine Dealing and Exchange Corp. (PDEX) President, Stephanie Marie Zulueta in her welcome remarks, lauded ALI's remarkable initiatives in sustainability and ESG-related projects - "This is our fifth thematic bond for the year and once again, we are delighted to see ALI championing sustainability in the capital market. From last year's maiden ASEAN Sustainability-Linked Bonds, ALI continues to raise the bar with initiatives that truly integrate sustainability and innovation into business growth."

Zulueta added that the PDS Group shares the same commitment with ALI in building a sustainable capital market - "Through initiatives such as reporting and disclosure enhancements, and our continuing shift towards digital and paperless bond listing processes, we aim to build a capital market that is more sustainable, inclusive, and future-ready. These efforts align with the SEC's vision to broaden investor participation and strengthen trust in the financial markets."

ALI's SVP, CFO, CRO and Treasurer, Jose Eduardo A. Quimpo II emphasized the importance of this issuance in financing ALI's sustainable projects in the pipeline - "With this issuance, we've raised a total of PHP 56 billion, or approximately a billion dollars through our sustainability-linked financing programs - a milestone that reflects our collective progress in integrating sustainability in the way we fund growth. Moreover, this issuance completes our debt funding plan for 2025."

Quimpo also expressed his gratitude to all the issue participants who together brought this latest issuance to reality - "On behalf of ALI, I extend my sincere thanks to the regulators and our capital market partners, and most especially to our investors, for your continued trust and partnership. Together, we affirm that sustainable finance is not only viable but essential to building a better future. Your support empowers us to pursue projects that drive progress, uplift communities, and create a lasting impact as we continue to build more places that people love."

This nineteenth admission for 2025 brings the year-to-date total of new listings and enrollments to PHP 370.77 billion and the total level of tradable corporate debt instruments to PHP 1.3 trillion issued by 42 companies, comprised of 162 securities.

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