



20 November 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Press Release**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Press Release entitled "Megawide lists 2.3x oversubscribed Series 7 Preferred Shares" dated: 20 November 2025.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa", written over a horizontal line.

MELISSA ESTER E. CHAVEZ-DEE
*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 20, 2025
2. SEC Identification Number
CS200411461
3. BIR Tax Identification No.
232-715-069-000
4. Exact name of issuer as specified in its charter
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 20 N. Domingo Street, Barangay Valencia, Quezon City
Postal Code
1112
8. Issuer's telephone number, including area code
(02)8655-1111
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	170,144,900
11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation

MWIDE

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release of Megawide Construction Corporation entitled "Megawide lists 2.3x oversubscribed Series 7 Preferred Shares" dated: 20 November 2025

Background/Description of the Disclosure

Megawide Construction Corp. (Megawide or the Company) successfully listed on November 19, 2025 P3.0 billion worth of Series 7 Preferred Shares. The offer was 2.3x oversubscribed from the base.

Other Relevant Information

None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer

PRESS RELEASE
20 November 2025

Megawide lists 2.3x oversubscribed Series 7 Preferred Shares

Megawide Construction Corp. (Megawide or the Company) successfully listed on November 19, 2025 P3.0 billion worth of Series 7 Preferred Shares. The offer was 2.3x oversubscribed from the base.

“The listing of our oversubscribed Series 7 Preferred Shares is a powerful vote of confidence and empowers us to pursue high-impact projects—projects that are real, deliverable, high quality, and capable of uplifting communities and our Philippine economy,” said Edgar Saavedra, Chairman and CEO of Megawide during the ceremony.

The primary proceeds of the offer will be used to refinance the Company’s maturing Series 2B Preferred Shares, while the oversubscribed part will serve as additional funds for corporate use and growth aspirations, particularly in the government’s Pambansang Pabahay Para sa Pilipino (4PH) program.

Megawide expressed interest to again collaborate with the government in its flagship 4PH program, where it believes its precast technology and construction expertise can help address the huge demand for socialized housing through decent, durable, and affordable residential units, with speed, consistency, and First-World quality. Over the years, the Company has been a strong government partner in nation-building – from the DepEd public-school classrooms, the concession agreements for Mactan Cebu International Airport and Paranaque Integrated Terminal Exchange, EPC contract for Clark International Airport, and ongoing packages for Malolos Clark Railway and Metro Manila Subway.

The Public Offer period for Series 7 ran from October 30 to November 10, 2025, with completed bids consisting of Php1.16 billion Series 7A and Php1.84 billion Series 7B and fetching final rates of 7.3131% and 7.7007%, respectively. RCBC Capital Corp., SB Capital Investment Corp., and PNB Capital and Investment Corp. were Joint Issue Managers, Joint Lead Underwriters and Joint Bookrunners for the exercise.

“Megawide is entering an exciting new chapter as we are building a more resilient, stable, and sustainable value story for our shareholders. Our order book is nearing ₱50 billion and our financial position continues to strengthen—with our consolidated debt-to-equity ratio improving to 1.86x and 1.42x at the Parent level after recent de-leveraging. These gains put us in a strong position for long-term growth,” added Saavedra.

The Company earlier said they are on track to exceed previous year’s performance with 9M2025 net income already 92% of FY2024. This performance was achieved alongside planting the seeds for future growth, which includes strengthening the financial position by retiring around Php10 billion worth of short-term debt to improve leverage, boost liquidity, and enhance our profitability.

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ABOUT MEGAWIDE

Megawide is among the most innovative engineering and infrastructure companies in the Philippines. Publicly listed since 2011, Megawide is the private partner of the Philippine Government for major public infrastructure projects such as the PPP for School Infrastructure Project Phases 1 and 2; the multi-year developments of Mactan-Cebu International Airport and the Parañaque Integrated Terminal Exchange; and the construction of Clark International Airport. In 2012, the company established Megawide Corporate Foundation, Inc., a non-profit organization focusing on social development projects.