

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

1	0
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Month Day
(Calendar Period)

3	0
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(Form Type)

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<i>Month</i>	<i>Day</i>
(Annual Meeting)	

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

11

Domestic

□

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. October 30, 2025
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use ☐ Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines
Address of principal office 1300
Postal Code
8. (632) 8831-1000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,860,956,494
DEBT SECURITIES - RETAIL BOND	141,458,500,000

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

SM PRIME

October 30, 2025

The Philippine Stock Exchange

6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Philippine Dealing and Exchange Corp.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention of Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Re: Receipt of Certificate of Permit to Offer Securities for Sale
for the issuance of Third Tranche Bonds

Gentlemen:

SM Prime Holdings, Inc. (the "Company") received from the Securities and Exchange Commission ("SEC") the Certificate of Permit to Offer Securities for Sale for the offer and issuance of fixed-rate retail bonds (the "Third Tranche Bonds") in the amount of ₱12 billion with an oversubscription option of up to ₱5 billion, under the Company's ₱100 Billion Shelf Registration of Fixed Rate Bonds approved by the SEC.

Thank you.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: October 30, 2025


JOHN NAI PENG ONG
Chief Finance Officer