

**AMENDED GENERAL INFORMATION SHEET**FOR THE YEAR 2024  
STOCK CORPORATION**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> AYALA CORPORATION		<b>DATE REGISTERED:</b> JANUARY 23, 1968	
<b>BUSINESS/TRADE NAME:</b> AYALA CORPORATION		<b>FISCAL YEAR END:</b> DECEMBER 31	
<b>SEC REGISTRATION NUMBER:</b> 34218		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 000-153-610-000	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> ANY DATE IN APRIL OF EACH YEAR		<b>WEBSITE/URL ADDRESS:</b> www.ayala.com.ph	
<b>ACTUAL DATE OF ANNUAL MEETING</b> APRIL 26, 2024		<b>EMAIL ADDRESS:</b> acquery@ayala.com.ph	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES		<b>FAX NUMBER:</b> 8848-5846	
<b>COMPLETE BUSINESS ADDRESS:</b> 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES	<b>OFFICIAL E-MAIL ADDRESS:</b> <a href="mailto:corporatesecretary@ayala.com.ph">corporatesecretary@ayala.com.ph</a>	<b>ALTERNATE E-MAIL ADDRESS:</b> -	<b>OFFICIAL MOBILE NUMBER:</b> 0917-815-1520
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SGV & CO. SHERWIN V. YASON	<b>SEC ACCREDITATION NUMBER (if applicable):</b> N.A.	<b>TELEPHONE NUMBER(S):</b> 7908-3000	
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Please see Annex "A"		<b>INDUSTRY CLASSIFICATION:</b> HOLDING COMPANY	<b>GEOGRAPHICAL CODE:</b> N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ANNEX "B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Note: This Amended General Information Sheet is being filed to report the promotion of an officer effective January 1, 2025, as approved by the Board of Directors on March 13, 2025, and to update the capital structure of the Company.



AMENDED GENERAL INFORMATION SHEET								
STOCK CORPORATION								
===== PLEASE PRINT LEGIBLY =====								
CORPORATE NAME:								
AYALA CORPORATION								
CAPITAL STRUCTURE								
AUTHORIZED CAPITAL STOCK								
		TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
		COMMON	900,000,000	50.00	45,000,000,000.00			
		PREFERRED A***	12,000,000	100.00	1,200,000,000.00			
		PREFERRED B***	58,000,000	100.00	5,800,000,000.00			
		PREFERRED C***	40,000,000	100.00	4,000,000,000.00			
		VOTING PREFERRED	200,000,000	1.00	200,000,000.00			
TOTAL			1,210,000,000	TOTAL PhP	56,200,000,000.00			
SUBSCRIBED CAPITAL								
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	5,990	COMMON	453,995,743	147,875,162	50.00	22,699,787,150.00	54%	
		TREASURY-COMMON	12,174,701	N.A.	50.00	608,735,050.00	N.A.	
		TREASURY-PREFERRED A	6,755,485	N.A.	100.00	675,548,500.00	N.A.	
	5	PREFERRED A	5,199,306	5,198,906	100.00	519,930,600.00	1%	
	4	PREFERRED B	7,456,870	7,456,870	100.00	745,687,000.00	1%	
		TREASURY-PREFERRED B	50,500,000	N.A.	100.00	5,050,000,000.00	N.A.	
	1,026	VOTING PREFERRED	182,664,218	4,046,098	1.00	182,664,218.00	22%	
TOTAL			718,746,323		TOTAL PhP	30,482,352,518.00	78%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
JAPANESE	6	COMMON	410,686	410,686	50.00	20,534,300.00	0%	
VARIOUS	199	COMMON	169,190,347	169,190,347	50.00	8,459,517,350.00	20%	
VARIOUS	1	PREFERRED A	45,209	45,209	100.00	4,520,900.00	0%	
VARIOUS	1	PREFERRED B	43,130	43,130	100.00	4,313,000.00	0%	
JAPANESE	1	VOTING PREFERRED	15,072,294	15,072,294	1.00	15,072,294.00	2%	
VARIOUS	31	VOTING PREFERRED	2,263,488	2,263,488	1.00	2,263,488.00	0%	
Percentage of Foreign Equity:			22%	187,025,154		TOTAL PhP	8,506,221,332.00	22%
TOTAL SUBSCRIBED P						38,988,573,850.00	100%	
PAID-UP CAPITAL								
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)		% OF OWNERSHIP	
	5,990	COMMON	453,995,743	50.00	22,699,787,150.00		54%	
		TREASURY-COMMON	12,174,701	50.00	608,735,050.00		N.A.	
		TREASURY-PREFERRED A	6,755,485	100.00	675,548,500.00		N.A.	
	5	PREFERRED A	5,199,306	100.00	519,930,600.00		1%	
	4	PREFERRED B	7,456,870	100.00	745,687,000.00		1%	
		TREASURY-PREFERRED B	50,500,000	100.00	5,050,000,000.00		N.A.	
	1,026	VOTING PREFERRED	182,664,218	1.00	182,664,218.00		22%	
TOTAL			718,746,323	TOTAL PhP	30,482,352,518.00		78%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)		% OF OWNERSHIP	
JAPANESE	6	COMMON	410,686	50.00	20,534,300.00		0%	
VARIOUS	199	COMMON	169,190,347	50.00	8,459,517,350.00		20%	
VARIOUS	1	PREFERRED A	45,209	100.00	4,520,900.00		0%	
VARIOUS	1	PREFERRED B	43,130	100.00	4,313,000.00		0%	
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VARIOUS	31	VOTING PREFERRED	2,263,488	1.00	2,263,488.00		0%	
TOTAL			187,025,154	TOTAL PhP	8,506,221,332.00		22%	
TOTAL PAID-UP PhP						38,988,573,850.00	100%	
ADDITIONAL PAID-IN CAPITAL PhP						57,230,429,340.60		
SUBSCRIPTION RECEIVABLE PhP						(2,850,849,220.49)		
TOTAL CAPITALIZATION PhP						93,368,153,970.11		
NOTE: USE ADDITIONAL SHEET IF NECESSARY								
* Common, Preferred or other classification								
** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.								
***With no voting rights.								
Note: Above capital structure is as of March 17, 2025.								

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:**

AYALA CORPORATION

## DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	N	C	M	Y	CHAIRMAN	N.A.	
2. DELFIN L. LAZARO	FILIPINO	N	M	M	Y	N.A.	N.A.	
3. CHUA SOCK KOONG	SINGAPOREAN	N	I	F	Y	N.A.	A/M N/C C/C	
4. CESAR V. PURISIMA	FILIPINO	N	I	M	Y	N.A.	A/M N/M	
5. RIZALINA G. MANTARING (Lead Independent Director)	FILIPINO	N	I	F	Y	N.A.	A/C N/M C/M	
6. CELZAR P. CONSING	FILIPINO	N	M	M	Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
7. FERNANDO ZOBEL DE AYALA	FILIPINO	N	M	M	Y	N.A.	C/M	
8. ALBERTO M. DE LARRAZABAL	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR & CHIEF FINANCE OFFICER	N.A.	
9. KARL KENDRICK T. CHUA	FILIPINO	N	-	M	N	MANAGING DIRECTOR	N.A.	
10. FRANCISCO ROMERO MILÁN	FILIPINO*	N	-	M	Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCE OFFICER	N.A.	
11. MARIA FRANCHETTE M. ACOSTA	FILIPINO	N	-	F	N	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER & DATA PROTECTION OFFICER	N.A.	
12. CATHERINE H. ANG	FILIPINO	N	-	F	Y	MANAGING DIRECTOR & CHIEF AUDIT EXECUTIVE	N.A.	
13. ESTELITO C. BIACORA	FILIPINO	N	-	M	Y	TREASURER	N.A.	
14. JOSEPHINE G. DE ASIS	FILIPINO	N	-	F	Y	CONTROLLER	N.A.	
15. MARK ROBERT H. UY	FILIPINO	N	-	M	Y	MANAGING DIRECTOR** & HEAD OF CORPORATE STRATEGY & BUSINESS DEVELOPMENT GROUP	N.A.	

**INSTRUCTIONS:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

\*By naturalization, subject to probationary period of two-years from promulgation of RTC Decision.

\*\*Promoted to Managing Director effective January 1, 2025, as approved by the Board of Directors on March 13, 2025.

# **AMENDED GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

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**CORPORATE NAME:**

AYALA CORPORATION

## **DIRECTORS / OFFICERS**

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. JAIME Z. URQUIJO	FILIPINO	N	-	M	Y	CHIEF SUSTAINABILITY & RISK OFFICER	N.A.	
17. ROSARIO CARMELA G. AUSTRIA	FILIPINO	N	-	F	Y	ASSISTANT CORPORATE SECRETARY	N.A.	
18. - NOTHING FOLLOWS -								
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# **AMENDED GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:**

AYALA CORPORATION

**TOTAL NUMBER OF STOCKHOLDERS:** 7,264

**NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 3,525

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:**

PhP1,608,713,290,000.00

## **STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
1. MERMAC, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE	COMMON	296,625,706	14,831,285,300.00	56.66%	15,008,537,444.00	
	VOTING PREF	177,252,144	177,252,144.00			
	TOTAL	473,877,850	15,008,537,444.00			
2. PCD NOMINEE CORPORATION NON-FILIPINO	COMMON	168,004,906	8,400,245,300.00	20.10%	8,409,079,200.00	
	PREFERRED A	45,209	4,520,900.00			
	PREFERRED B	43,130	4,313,000.00			
	TOTAL	168,093,245	8,409,079,200.00			
3. PCD NOMINEE CORPORATION FILIPINO	COMMON	114,005,662	5,700,283,100.00	15.14%	6,965,105,200.00	
	PREFERRED A	5,194,026	519,402,600.00			
	PREFERRED B	7,454,195	745,419,500.00			
	TOTAL	126,653,883	6,965,105,200.00			
4. MITSUBISHI CORPORATION JAPANESE	COMMON	45,000	2,250,000.00	1.81%	17,322,294.00	
	VOTING PREF	15,072,294	15,072,294.00			
	TOTAL	15,117,294	17,322,294.00			
5. SM INVESTMENTS CORPORATION FILIPINO	COMMON	13,297,121	664,856,050.00	1.59%	664,856,050.00	
6. SHOEMART, INC. FILIPINO	COMMON	7,529,203	376,460,150.00	0.90%	376,460,150.00	
7. HENFELS INVESTMENTS CORPORATION FILIPINO	COMMON	7,261,790	363,089,500.00	0.87%	363,089,500.00	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			-	-		
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>			-	-		
<b>ADDITIONAL PAID-IN CAPITAL</b>			-	-		
<b>TOTAL CAPITALIZATION</b>			-	-		

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.*

*\*On February 8, 2024, Mitsubhi Corporation sold 4,473,384 Voting Preferred Shares to Mermac, Inc. The actual transfer of the shares is Bureau of Internal Revenue Certificate Authorizing Registration*

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STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,264

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,525

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,608,713,290,000.00

## STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
8. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG	VOTING PREF	1,561,478	1,561,478.00	0.19%	1,561,478.00	
9. SYSMART CORPORATION FILIPINO	COMMON	1,514,701	75,735,050.00	0.18%	75,735,050.00	
10 ESOWN ADMINISTRATOR 2020 FILIPINO	COMMON	1,397,122	69,856,100.00	0.17%	69,856,100.00	N.A.
11 PHIL. REMNANTS CO., INC. FILIPINO	COMMON	823,046	41,152,300.00	0.10%	41,152,300.00	
12 SYBASE EQUITY INVESTMENTS CORP. FILIPINO	COMMON	752,570	37,628,500.00	0.09%	37,628,500.00	
13 SOCIAL SECURITY SYSTEM FILIPINO	COMMON	749,700	37,485,000.00	0.09%	37,485,000.00	
14 ESOWN ADMINISTRATOR 2024 FILIPINO	COMMON	719,200	35,960,000.00	0.09%	35,960,000.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.



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AYALA CORPORATION

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TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,608,713,290,000.00

## STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
15 2023 ESOWN ADMINISTRATOR FILIPINO	COMMON	612,500	30,625,000.00	0.07%	30,625,000.00	N.A.
16 2021 ESOWN ADMINISTRATOR FILIPINO	COMMON	557,738	27,886,900.00	0.07%	27,886,900.00	N.A.
17 FERNANDO ZOBEL DE AYALA* FILIPINO	VOTING PREF	554,983	554,983.00	0.07%	554,983.00	
18 JAIME AUGUSTO ZOBEL DE AYALA* FILIPINO	VOTING PREF	543,802	543,802.00	0.07%	543,802.00	
19 ESOWN ADMINISTRATOR 2019 FILIPINO	COMMON	509,878	25,493,900.00	0.06%	25,493,900.00	N.A.
20 TREASURY SHARES	COMMON PREFERRED A PREFERRED B TOTAL	12,174,701 6,755,485 50,500,000 69,430,186	608,735,050.00 675,548,500.00 5,050,000,000.00 6,334,283,550.00	N.A.	6,334,283,550.00	N.A.
21 OTHERS	COMMON PREFERRED A PREFERRED B VOTING PREF TOTAL	9,190,933 5,280 2,675 5,015,299 14,214,187	459,546,650.00 528,000.00 267,500.00 5,015,299.00 465,357,449.00	1.70%	465,357,449.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			38,988,573,850.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL						38,988,573,850.00
ADDITIONAL PAID-IN CAPITAL						57,230,429,340.60
SUBSCRIPTION RECEIVABLE						(2,850,849,220.49)
TOTAL CAPITALIZATION						93,368,153,970.11

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

\*registered/certificated shares only



AMENDED GENERAL INFORMATION SHEET				
STOCK CORPORATION				
===== PLEASE PRINT LEGIBLY =====				
CORPORATE NAME:				
AYALA CORPORATION				
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS		353,964,343,000	VARIOUS	
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)		N.A.	N.A.	
1.3 LOANS/CREDITS/ADVANCES		N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS		N.A.	N.A.	
1.5 OTHERS (SHORT - TERM INVESTMENTS)		50,184,475,000	VARIOUS	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)			DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.				
3. TREASURY SHARES			NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
12,174,701 COMMON SHARES 6,755,485 PREFERRED A SHARES 50,500,000 PREFERRED B SHARES			69,430,186	7.67%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:			Php	297,882,907,000.00
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:				
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED	
5.1 CASH		6,392,657,000.00	VARIOUS DATES IN 2023	
5.2 STOCK				
5.3 PROPERTY				
TOTAL		6,392,657,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:				
DATE	NO. OF SHARES	AMOUNT		
January 24 & 31, 2023	5,279 COMMON SHARES	263,950.00		
April 14, 2023	4,819 COMMON SHARES	240,950.00		
May 29, 2023	5,244,515 PREFERRED A SHARES	524,451,500.00		
May 16, 25 & 31, 2023	632,371 COMMON SHARES	31,618,550.00		
June 14, 2023	21,873 COMMON SHARES	1,093,650.00		
October 15, 2024	7,500,000 PREFERRED B SHARES	750,000,000.00		
March 7, 2025	1 COMMON SHARES	50.00		
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:				
NAME OF AGENCY:	SEC	BSP	IC	
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.	
DATE ISSUED:	October 21, 2014			
DATE STARTED OPERATIONS:	November 15, 2013			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *	
43,500,000.00	110	79	39	
NOTE: USE ADDITIONAL SHEET IF NECESSARY				
*Manpower complement is composed of service providers engaged by the Company as of 31 December 2023.				

I, **ROSARIO CARMELA G. AUSTRIA**, ASSISTANT CORPORATE SECRETARY OF  
AYALA CORPORATION

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,  
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND  
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND  
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE  
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY  
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO  
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD  
OF FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS MAR 19 2025 IN MAKATI CITY

**ROSARIO CARMELA G. AUSTRIA**  
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN **MAKATI CITY** CITY/PROVINCE, PHILIPPINES ON MAR 19 2025  
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY  
HER PASSPORT NO. P8820775A ISSUED ON September 19, 2018 AT DFA, MANILA

DOC. NO. 91  
PAGE NO. 8  
BOOK NO. LXI  
SERIES OF 2015

Serial DST pursuant to Sec. 61 of the  
TRAIN ACT (amending Sec. 188 of the  
NIRC) affixed on original submitted to  
the court.



**AYALA CORPORATION**  
Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. \*\*\*\*\*00000\*\*\*\*\*

**WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2023**Power Generation

AC Energy and Infrastructure Corporation

Infrastructure

AC Infrastructure Holdings Corporation

Logistics

AC Logistics Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

ACX Holdings Corporation (formerly: AG Counselors Corporation)

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Healthcare

Ayala Healthcare Holdings, Inc.

**ASSOCIATES AS OF DECEMBER 31, 2023**

Bank of the Philippine Islands

Manila Water Company, Inc.

Ortigas Land Corporation

Bonifacio Land Corporation

iPeople, Inc.

Light Rail Manila Holdings, Inc.

Solar NT Holdings Pte. Ltd. (SUPER)

AA Thermal, Inc.

Globe Fintech Innovations, Inc.

Ingrid Power Holdings, Inc.

**JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2023**

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

BIM Renewable Energy Joint Stock Company

North Luzon Renewable Energy Corporation

Globe STT GDC Inc.

ACEHI Netherlands B.V. (ACEHI Netherlands)