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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1.	March 25, 2025 Date of Report (Date of earliest event reported)									
2.	36073 SEC Identification Number 3. 000-508-271-000 BIR Tax Identification Number									
4.	UNION BANK OF THE PHILIPPINES Exact name of issuer as specified in its charter									
5.	METRO MANILA Province, country of other jurisdiction of incorporation 6 Industry Code (SEC Use Only)									
7.	. UNIONBANK PLAZA, MERALCO AVE., COR. ONYX ST., 1605 ORTIGAS CENTER, PASIG CITY Address of principal office									
8.	(02) 8841-8600 Issuer's telephone number, including area code									
9.	NOT APPLICABLE Former name or former address, if changed since last report									
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA $$									
	Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding									
	Common 3,316,405,584									
11.	Indicate the item numbers reported herein: <u>Item 9 - Other Events</u>									
	Please refer to the attached letter dated March 25, 2025.									
	Signatures									

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNION BANK OF THE PHILIPPINES

Registrant

Ву:

Date: March 25, 2025

Name: ATTY. JOSELITO V. BANAAG
Title: SVP/Corporate Secretary



25 March 2025

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue Salcedo Village, Brgy. Bel-Air, Makati City 1209

Attention:

DIRECTOR OLIVER O. LEONARDO

Markets and Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

Attention:

ATTY. JOHANNE DANIEL M. NEGRE

Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORP.

29/F BDO Equitable Tower 8751 Paseo de Roxas, Makati City

Attention:

ATTY. SUZY CLAIRE R. SELLEZA

Head - Issuer Compliance and Disclosure Department

Gentlemen:

Please be informed that the Bangko Sentral ng Pilipinas approved Union Bank of the Philippines' request to exercise its Voluntary Redemption Option on its Php 6.8 Billion Unsecured Subordinated Debt Eligible as Tier 2 Capital ("the Notes") scheduled on 24 May 2025 (the "Voluntary Redemption Option Date"). All Noteholders on record shall be notified of the said Voluntary Redemption Option prior to the Voluntary Redemption Date in accordance with the Manual of Regulations for Banks and the Terms and Conditions of the Notes.

Very truly yours,

Senior Vice President,

Senior vice President General/Counsel & Corporate Secretary