

SEC Number **7160**
File Number _____

ARTHALAND CORPORATION
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634**
(Company's Address)

(+632) 8403-6910
(Telephone Number)

December 31
(Fiscal Year Ending)
(Month and Day)

FORM 17-C
(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **20 March 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City **1634**
Address of Principal Office Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series B	20,000,000 (₱1.00 par value)
Preferred Shares – Series C	10,000,000 (₱1.00 par value)
Preferred Shares – Series D	6,000,000 (₱1.00 par value)
Preferred Shares – Series E	1,500,000 (₱1.00 par value)

11. Indicate the item numbers reported herein:

Item 9. Other Events

Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION (the "Corporation")** approved the subscription to 450,000 Preferred Shares of Bhavya Properties, Inc.¹ (Bhavya) at the price of ₱100.00 per share, or the total of ₱45,000,000.00.

Bhavya is 60% owned by the Corporation and 40% by Narra Investment Properties Pte. Ltd.² It is presently developing the residential condominium *Eluria* located at 119 Rada Street, Legaspi Village, Makati City.

Bhavya will leverage on the additional equity to fund *Eluria*'s working capital requirements until its scheduled project completion in 2025, while ensuring compliance with all its financial covenants. Narra will also subscribe to Bhavya's preferred shares to the extent of 300,000 at the price of ₱100.00 per share, or the total of ₱30,000,000.00.

ARTHALAND CORPORATION

Issuer

By:



MARGELINE C. HIDALGO

Assistant Corporate Secretary and Legal Counsel

20 March 2024

Date

¹ Bhavya has an authorized capital stock of ₱100,000,000.00 divided into ₱50,000,000.00 common shares with a par value of ₱1.00 per share and ₱50,000,000.00 preferred shares with a par value of ₱1.00 per share. Its total subscribed capital and paid-up capital are ₱135,500,000.00 and ₱135,500,000.00, respectively.

² Narra is a private limited liability company existing and duly constituted under the laws of Singapore with principal office address at 10 Changi Business Park Central 2 #01-02, Hansapoint, Singapore 486030, and managed by Arch Capital Management Company Limited.