



24 March 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **Material Information/Transactions Report**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's (the "Company") Material Information/Transactions Report on its receipt of SEC-MSRD Order No. 26 series of 2025, wherein the Securities and Exchange Commission approved the Company's Registration of Preferred Shares (Follow-On Offering) for its Series 6 Preferred Shares, and issued the corresponding Certificate of Permit to Offer Securities for Sale.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read "Melissa" followed by a stylized surname.

MELISSA ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 24, 2025

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02) 8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	117,405,880

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate

disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Megawide Construction Corporation (the "Company") received the Permit to Sell ("PTS") for its Series 6 Preferred Shares Offering from the Securities and Exchange Commission ("SEC") on 24 March 2025.

Background/Description of the Disclosure

On 24 March 2025, the Company received SEC-MSRD Order No. 26, Series of 2025, wherein the Securities and Exchange Commission approved the Company's Registration of Preferred Shares (Follow-On Offering), specifically, Thirty Million (30,000,000) cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 6 Preferred Shares with an Oversubscription Option of up to Thirty Million (30,000,000) Series 6 Preferred Shares.

The Series 6 Preferred Shares consists of Series 6A Preferred Shares, Series 6B Preferred Shares and Series 6C Preferred Shares with initial dividend rates of 7.6283%, 7.9606% and 8.2993%, respectively, at an Offer Price of One Hundred Pesos (PhP100.00) per share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc.

The SEC issued a Certificate of Permit to Offer Securities for Sale on the same date.

Other Relevant Information

None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer



In the matter of:

MEGAWIDE CONSTRUCTION CORPORATION
(Registrant)

SEC-MSRD Order No. 26
Series of 2025

Registration of Preferred Shares
(Follow-On Offering)

X-----X

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION** (the "Company"), the Commission En Banc on 25 February 2025 favorably considered the same for the registration of **THIRTY MILLION (30,000,000)** cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 6 Preferred Shares with an Oversubscription Option of **up to THIRTY MILLION (30,000,000)** Series 6 Preferred Shares, consisting of Series 6A Preferred Shares, Series 6B Preferred Shares and Series 6C Preferred Shares with initial dividend rates of 7.6283%, 7.9606% and 8.2993%, respectively, at an Offer Price of One Hundred Pesos (PhP100.00) per share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc.

In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 26 February 2025, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 24 March 2025.


ATTY. OLIVER O. LEONARDO
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

MEGAWIDE CONSTRUCTION CORPORATION

consisting of a **Primary Offer of Thirty Million (30,000,000) with an Oversubscription Option of up to Thirty Million (30,000,000)** cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 6 Preferred Shares consisting of Series 6A Preferred Shares, Series 6B Preferred Shares and Series 6C Preferred Shares at an Offer Price of One Hundred Pesos (PhP100.00) per Series 6 Preferred Share under SEC-MSRD Order No. 26, Series of 2025 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("SRC"). As such, the same may now be offered for sale or sold to the public, subject to full compliance with the SRC and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other order as may be issued by the Commission.

Issued at Makati City, Philippines this 24th day of March Two Thousand and Twenty-five.




OLIVER O. LEONARDO
Director