



19 March 2024

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas,
Makati City 1226

Attention: **MR. ANTONINO A. NAKPIL**
President & CEO
Philippine Dealing & Exchange Corp.

Dear Mr. Nakpil:

In compliance with PDEx Rule 7.9.3, we enclose a copy of Cebu Landmasters, Inc.'s ("CLI" or the "Company") disclosure filing to The Philippine Stock Exchange, Inc.

We trust that this submission meets your requirements. If you have questions and/or clarifications, please feel free to contact the undersigned. Thank you.

Very truly yours,

CEBU LANDMASTERS, INC.

By:


ATTY. JOHN EDMAR G. GARDE
Legal Counsel and Compliance Senior Manager

Securities for Sale, both dated 18 March 2024, issued by the SEC in relation to the Company's follow-on public offering of 3,000,000 Series "A" Preferred Shares with an Oversubscription Option of up to 2,000,000 Series "A" Preferred Shares (the "Offer", and the shares subject of the Offer, the "Offer Shares") at an Offer Price of Php 1,000.00 per Offer Share, to be offered in two subseries: Series A-1 ("CLIA1") and Series A-2 ("CLIA2").

The Offer Shares shall be listed and traded on the Main Board of the Philippine Stock Exchange, in accordance with pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

The Initial Dividend Rates for CLIA1 and CLIA2 are 7.5850% and 8.2500%, respectively.

The public offer period is scheduled to run from March 19 to April 02, 2024, subject to regulatory approval of PSE.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CEBU LANDMASTERS, INC.

Issuer

March 19, 2024

Date



ATTY. JOHN EDMAR G. GARDE

Legal Counsel & Compliance Senior Manager

Signature and Title