

## COVER SHEET

A | S | 0 | 9 | 4 | - | 0 | 0 | 0 | 0 | 8 | 8  
SEC Registration Number

S	M	P	R	I	M	E	H	O	L	D	I	N	G	S	,	I	N	C	.	A	N	D	S	U		
B	S	I	D	I	A	R	I	E	S																	

(Company's Full Name)

7	/	F	M	O	A	S	q	u	a	r	e	,	S	e	a	s	h	e	l	l	L	a	n	e	
c	o	r	.	C	o	r	a	l	W	a	y	,	M	a	l	l	o	f	A	s	i	a	C		
o	m	p	l	e	x	,	B	r	g	y	.	7	6	Z	o	n	e	1	0	,	C	B	P		
1	-	A	,	P	a	s	a	y	C	i	t	y	,	M	e	t	r	o	M	a	n	i	l	a	
P	h	i	l	i	p	p	i	n	e	s															

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0 | 3      1 | 7

Month      Day  
(Calendar Period)

1 | 7 - C

(Form Type)

  |  |  
  |  |

Month      Day  
(Annual Meeting)

--

(Secondary License Type, If Applicable)

--

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

--

Total Amount of Borrowings

--

Domestic

Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--

File Number

\_\_\_\_\_

--	--	--	--	--	--	--	--	--

Document ID

\_\_\_\_\_

Cashier

--	--	--	--	--	--	--	--	--

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. **March 17, 2025**

Date of Report

2. SEC Identification Number **AS094-000088**

3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**

Exact name of registrant as specified in its charter

5. **PHILIPPINES**

6. (SEC Use  Only)

Province, country or other jurisdiction of incorporation      Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,  
CBP 1-A, Pasay City, Metro Manila, Philippines**

Address of principal office      Postal Code **1300**

8. **(632) 8831-1000**

Registrant's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
---------------------	--

**COMMON STOCK, P1 PAR VALUE**      **28,877,996,894**

**DEBT SECURITIES - RETAIL BOND**      **152,831,040,000**

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

SMIC SG Holdings Pte. Ltd., a wholly-owned subsidiary of SM Investments Corporation (SMIC), and SMPHI SG Holdings Pte. Ltd., a wholly-owned subsidiary of SM Prime Holdings, Inc. (SMPH), jointly updated their US\$ 3.0 Billion Multi- Issuer European Medium Term Note (EMTN) Programme.

# **SM PRIME**

March 17, 2025

**The Philippine Stock Exchange**  
6F PSE Tower  
28th Street corner 5th Avenue  
BGC, Taguig City

**Attention of Atty. Johanne Daniel M. Negre**  
Officer-in-Charge, Disclosure Department

**Philippine Dealing and Exchange Corp.**  
29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

**Attention of Atty. Suzy Claire R. Selleza**  
Head, Issuer Compliance and Disclosure Department

**Re: SMIC and SM Prime Update their US \$ 3.0 Billion  
Multi-Issuer EMTN Programme**

---

Gentlemen:

Please be informed that SMIC SG Holdings Pte. Ltd., a wholly-owned subsidiary of SM Investments Corporation (**SMIC**), and SMPHI SG Holdings Pte. Ltd., a wholly-owned subsidiary of SM Prime Holdings, Inc. (**SMPH**), jointly updated their US\$ 3.0 Billion Multi- Issuer European Medium Term Note (**EMTN**) Programme.

This EMTN Programme will allow SMIC and SMPH to tap the offshore bond market to fund their continued growth and expansion.

For further information regarding the EMTN Programme, we kindly direct you to the SMIC and SMPH websites:

<https://www.sminvestments.com>  
<https://www.smpprime.com>

Very truly yours,

  
JOHN NAI PENG C. ONG  
Chief Finance Officer

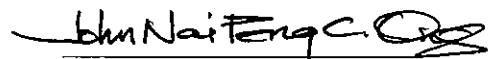
## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### **SM PRIME HOLDINGS, INC.**

Registrant

Date: March 17, 2025



**JOHN NAI PENG ONG**  
Chief Finance Officer