

C01641-2025

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 6, 2025

2. SEC Identification Number

16342

3. BIR Tax Identification No.

000-169-020-000

4. Exact name of issuer as specified in its charter

SM Investments Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code

1300

8. Issuer's telephone number, including area code

(632) 8857-0100

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,229,062,920

11. Indicate the item numbers reported herein

Item 9. Other Events

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## SM Investments Corporation

### SM

#### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares References: Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Change in Number of Issued and Outstanding Shares

#### Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed of the change in the number of issued and outstanding shares of SM Investments Corporation (SMIC) which represents the original issuance of 7,039,562 common shares to Intercontinental Development Corporation (ICDC) pursuant to the property-for-share swap of SMIC with ICDC, involving conveyance to SMIC by ICDC of land in Susana Heights, Muntinlupa City in exchange for the shares.

On February 28, 2025, the Securities and Exchange Commission approved the confirmation of valuation for the property-for-share swap, which was received by SMIC today, March 6, 2025. The shares have been recorded in the books of SMIC.

Kindly note that the Before and after figures used in the "Other Changes, if any" portion of the template are as of February 28, 2025.

Thank you.

#### Change(s) in Number of Issued and Outstanding Shares

##### Issued Shares

Type of Security /Stock Symbol	Before	After
Common Shares/SM	1,226,114,578	1,233,154,140

**Outstanding Shares**

Type of Security /Stock Symbol	Before	After
Common Shares/SM	1,222,023,358	1,229,062,920

**Other Changes, if any**

In percent	Before	After
Public float	47.63	47.35
Foreign Ownership level	33.84	33.64

**Filed on behalf by:**

<b>Name</b>	Elmer Serrano
<b>Designation</b>	Corporate Secretary