

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. March 12, 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila Address of principal office  
1550 Postal Code
8. (632) 7918-8188  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA
- | Title of Each Class | Number of Shares of<br>Stock Outstanding |
|---------------------|--|
| Common              | 22,383,759,506                           |
| Preferred           | 8,000,000,000                            |
11. Indicate the item numbers reported herein: 9

Please see attached Press Release entitled "Filinvest Land Raises P12 billion from Retail Bonds Offer".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.

Issuer



**KATRINA O. CLEMENTE-LUA**  
Corporate Secretary and Corporate  
Information Officer

Date March 12, 2025

**MEDIA RELEASE**  
**12 March 2025**

For Immediate Release

For further information, please contact  
Investor Relations at [IR@filinvestland.com](mailto:IR@filinvestland.com)

## Filinvest Land Raises P12 billion from Retail Bonds Offer



*L-R: Ephyro Amatong (Filinvest Land Independent Director), Francis Gotianun (Filinvest Hospitality First SVP), Ma. Theresa Ravalo (Philippine Depository & Trust Corp. President and COO), Josephine Gotianun Yap (Filinvest Land Vice Chairperson), Tristan Las Marias (Filinvest Land President and CEO), Jonathan Gotianun (Filinvest Land Chairman), Hon. McJill Bryant Fernandez (SEC Commissioner), Venus Mejia (Filinvest Land Chief Finance Officer), Antonino Nakpil (Philippine Dealing & Exchange Corp. President and CEO)*

Full-range property developer Filinvest Land, Inc. (FLI) has successfully tapped the bond market and raised P12 billion to fund capital expenditures and refinance debt.

FLI's 5, 7 and 10-year peso fixed-rate retail bonds—which are PRS Aaa-rated by the Philippine Rating Services Corporation for their outstanding quality and minimum risk—were listed on the Philippine Dealing and Exchange Corp. (PDEX) in Makati City on March 12, 2025. This is the second tranche of FLI's 2023 bond shelf-registration.

“The impressive response to FLI's fixed-rate retail bond offering totaling P12 billion reflects investor confidence in our company's prospects. We are grateful for our investors' consistent trust in FLI,” said Tristan Las Marias, FLI President and Chief Executive Officer.

FLI earlier mandated BDO Capital and Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, Land Bank of the Philippines, RCBC Capital Corporation, and SB Capital Investment Corporation to manage the public offer and issuance of the bonds. Metropolitan Bank & Trust Company – Trust Banking Group served as trustee.

- END -

**About Filinvest Land, Inc.**

Filinvest Land, Inc. (PSE: FLI), a subsidiary of Filinvest Development Corporation (FDC), is one of the country's leading and multi-awarded full-range property developers. It is listed on the Philippine Stock Exchange under the trading symbol PSE: FLI. Staying true to its mission, FLI continues to build the Filipino dream across the Philippines.

For years, FLI has built a diverse project portfolio spanning the archipelago, from its core best-value homes, to townships, mixed-use developments, mid-rise and high-rise condominiums, office buildings, shopping centers, and leisure developments.

These include the large-scale townscapes: Havila (300 hectares), Timberland Heights (677 hectares), and Manna East (60 hectares) in Rizal; Ciudad de Calamba (335 hectares) in Laguna; Palm Estates (51 hectares) in Talisay City, Negros Occidental; and City di Mare (58 hectares) in Cebu City.

FLI owns 20% of Filinvest Alabang, Inc., developer of Filinvest City (244 hectares), South Metro Manila's premier garden central business district and home to Festival Mall, Filinvest's flagship mall in Alabang. FLI is also developing two townships in the Clark Freeport Special Economic Zone: Filinvest New Clark City (288 hectares) and Filinvest Mimosas+ Leisure City (201 hectares), the latter in partnership with FDC.

**About Filinvest REIT Corporation**

Filinvest REIT Corporation (PSE: FILRT) is the country's first sustainability-themed real estate investment trust (REIT) backed by Filinvest Land Inc. (FLI), one of the largest property developers in the Philippines with an established portfolio of residential, commercial, industrial, and office developments across the archipelago.

Its commercial portfolio consists of 17 Grade A office buildings that provide world-class, eco-friendly workspaces for local and global businesses. Recognized by Jones Lang Lasalle (JLL) for its green and sustainability-themed features, FILRT's office buildings portfolio is designed to meet the evolving needs of today's businesses while reducing environmental impact. Totalling over 300,000 square meters of gross leasable area (GLA), 16 of the buildings are in Northgate Cyberzone – an IT BPO campus-style hub accredited by the Philippine Economic Zone Authority (PEZA) in Filinvest City, Alabang. Filinvest City is a 244-hectare mixed-use and integrated city that is the first and only central business district (CBD) in the Philippines to receive LEED® v4 Gold for Neighborhood Development Plan certification as well as a three-star BERDE certification. Two of the FILRT properties in Filinvest City, namely Axis Tower One and Vector Three, are among the country's few LEED Gold certified developments. Another building is Filinvest Cyberzone Cebu Tower 1 located in the gateway of Cebu IT Park in Lahug, Cebu City. Rounding up the portfolio is 2.9 hectares of land that is being leased to the owner and operator of multi-awarded Crimson Resort & Spa Boracay.

As the future of responsible workspaces, Filinvest REIT is leading the way in the sustainable real estate movement.

**BRAND WEBSITE** [www.filinvest.com](http://www.filinvest.com)

**CORPORATE WEBSITE** [www.filinvestland.com](http://www.filinvestland.com)

**FOLLOW US ON**

Facebook: [www.facebook.com/filinvest](https://www.facebook.com/filinvest)

LinkedIn: [www.linkedin.com/company/filinvest](https://www.linkedin.com/company/filinvest)

Instagram: [www.instagram.com/filinvest/](https://www.instagram.com/filinvest/)

X: [www.twitter.com/Filinvest](https://www.twitter.com/Filinvest)

**For further information, please contact the following:**

For Investors and Analysts:

MS. MELISSA REGINA C. ORTIZ

Filinvest Land Vice President & Head of Investor Relations

[IR@filinvestland.com](mailto:IR@filinvestland.com)

For Media and the Public:

MS. YNA ELLORDA

Filinvest Land Senior Communications Manager

[yna.ellorda@filinvestland.com](mailto:yna.ellorda@filinvestland.com)