COVERSHEET

	1 1	7	1
S. E. C. Registration	n Number	r	
PETRON			5
C O R P O R A T I O N			
(Company's Full Name)			
S M C H E A D O F F I C E C O M P L E X 4 0	s	Α	N
M I G U E L A V E. M A N D A L U Y O N G C I T	Υ		
(Business Adress: No. Street City / Town / Province)			
ATTY. JHOANNA JASMINE M. JAVIER-ELACIO 8884-9200			
Contact Person Company Telephone Nur	mber		
SEC FORM 47.0			
1 2 3 1 Month Day SEC FORM 17-C TO DAY SEC FORM TYPE Month Day	5	1	6
	Annual Me	eetin	ay g
Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 an	(for 202 ad 2023	23)	
Secondary License Type, if Applicable			
Dept. Requiring this Doc. N/A Amended Articles Number/s	Section		
Total Amount of Debt Outstanding: P246,806 Million (as of December 144,097 (as of December 31, 2023)	per 31, 2023	- COI	NSO)
	oreign		
To be accomplished by SEC Personnel concerned			
Fiscal Numer LCU			
Document I. D. Cashier			
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	March 11, 2024 Date of Report (Date of earliest event reported)
2.	SEC Identification Number 31171 3. BIR Tax Identification No. 000-168-801
4.	PETRON CORPORATION Exact name of issuer as specified in its charter
5.	Philippines 6. (SEC Use Only) Province, country or other Industry Classification Code: jurisdiction of incorporation
7.	San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Address of principal office Postal Code
8.	(63 2) 8884-9200 Issuer's telephone number, including area code
9.	(None) Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
PCOR Series C Bonds Due 2024	P13.2 billion
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	₽ 246,806 Million
	(Consolidated as of December 31, 2023)

11. Indicate the item numbers reported herein: Item 9

Item 9 (Other Events).

The following reports the disbursements of the Company from the balance of the net proceeds of its offering of the Series E and Series F fixed rate bonds (the "Offering"):

Date of Disbursement	Use of Proceeds	Details	Amount in Php
08 March 2024	Power Plant Project	Capital Expenditure	16,647.68
TOTAL DISBURSEMENT IN THIS REPORT		16,647.68	
TOTAL DISBURSEMENTS TO DATE			17,504,219,792.07
BALANCE OF PROCEEDS			Php267,833,510.85

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 18,000,000,000.00 Php 227,946,697.08	
Expenses related to the Offering'		
Net Proceeds	Php 17,772,053,302.92	

¹Verified actual expenses related to the Offering include: (i) underwriting, rating, trustee, registry and paying agency, legal, and other professional fees and other miscellaneous expenses, (ii) taxes and filing fees paid to the Bureau of Internal Revenue and the Securities and Exchange Commission, respectively, and (iii) listing fees paid/payable to the Philippine Dealing & Exchange Corp.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

March 11, 2024 Date

JHOANNA JASMINE M. JAVIER-ELACIO Assistant Vice President – General Counsel and Corporate Secretary