



**SAN MIGUEL
CORPORATION**

March 11, 2025

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Gentlemen:

Please see attached disclosure of the Company.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary

COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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(Business Address: No. Street City/Town/Province)

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| Atty. Mary Rose S. Tan |
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 Contact Person

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| (632) 8 632-3000 |
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 Company Telephone Number

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 Month

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 Day

SEC FORM

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| 17-C |
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 FORM TYPE

2nd Tuesday of June

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 Month

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 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

 To be accomplished by SEC Personnel concerned

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **March 11, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office) **1550**
(Postal Code)
8. **(632) 8632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

| Title of Each Class | Number of Outstanding Common and Preferred Shares as of February 28, 2025 |
|-----------------------------|--|
| Common Shares | 2,383,896,588 |
| Series "2" Preferred Shares | |
| Subseries F | 223,333,500 |
| Subseries I | 169,333,400 |
| Subseries J | 266,666,667 |
| Subseries K | 183,904,900 |
| Subseries L | 165,358,600 |
| Subseries M | 173,333,325 |
| Subseries N | 100,115,100 |
| Subseries O | <u>187,859,700</u> |
| TOTAL | 3,853,801,780 |

11. Indicate the item numbers reported herein: **Item 9**

The Corporation was assessed a penalty by the Philippine Stock Exchange (“Exchange”) amounting to more than Php50,000 in relation to Sections 7, and 17.11 of Article VII of the Consolidated Listing and Disclosure Rules of the Exchange. The Corporation was directed to pay the penalty within ten (10) days from March 10, 2025, the date of receipt of the Letter-Advise. The Corporation paid the penalty to the Exchange today.

[End]

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

March 11, 2025