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| BDO UNIBANI | | NC. | | | | | | | | | | | |
| | | (Company's F | full Name |) | | | | | | | | | |
| BDO TOWERS | VAI | L E R O | | | | | | | | | | | |
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| MAKATICIT | Y 1 2 | 2 2 6 | | | | | | | Ī | | | | |
| | (Business Ad | dress: No. Stro | eet City/T | own/Pr | ovince | e) | | | | | | • | |
| EDMUNDO L. TAN | | | | | | 8 | 840- | 7000 |)/8 | 8702- | 600 | 00 | |
| (Contact Person) | | | | | | (C | ompa | ny Te | lepl | hone N | umb | er) | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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| | | | | | |

Exhibit 1

| STATEMENT (| OF CHANGE | S IN RENEEICIAL | OWNEDSHID | OF SECURITIES | |
|-------------|-----------|-----------------|-----------|---------------|--|
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Check box if no longer subject Filed pursuant to Section 23 of the Securities Regulation Code to filing requirement

| () () () () | | | | | | | | | |
|---|--------------------------------------|----------------------|---------------------------------|-------------|-------------|-----------------------------|------------------------------|-----------------|--------------------------|
| Name and Address of Reporting Person | Issuer Name and T | rading Symbol | | | 7. Relation | ship of Reporting Person to | (Check all applicable) | | |
| | | | | | | | (Check all applicable) | | |
| ENTAO GWYNETH MESINA | BDO UNIBANK, | INC./BDO | | | | | | | |
| (Last) (First) (Middle) | Tax Identification | | Statement for | | | Director | | | 10% Owner |
| | Number | | Month/Year | | X | Officer (give title be | New A | | Other (specify below) |
| 91 BOUGAINVILLEA MANSIONS, P. TUAZON BLVD | 123-940-391 | | February 2024 | 4 | | (give title be | now) | | (specify below) |
| (Street) | 4. Citizenship | | 6. If Amendment, | Date of | | | SENIOR VICE PRES | IDENT | |
| | | | Original (Month) | rear) | | | | | |
| CUBAO QUEZON CITY 1107 | FILIPINO | | | | | | | | |
| (City) (Province) (Postal Code) | | | | | | | | | |
| | | | | Table 1 - E | quity Secu | rities Beneficially Owned | I | | |
| Class of Equity Security | 2. Transaction | 4. Securities Acquir | ed (A) or Disposed | of (D) | 3. Amoun | t of Securities Owned at | 4 Ownership Form: | 6. Nature of In | direct Beneficial |
| | Date | | | | End of Mor | nth | Direct (D) or Indirect (I) * | Ownership | |
| | (Month/Day/Year) | | | | % | Number of Shares | | | |
| | | Amount | (A) or (D) | Price | | | | | |
| BEGINNING BALANCE OF NO. OF SHARES OWNED | | | | | | 87,396 | Direct (D) | | |
| BDO COMMON SHARE | 2/2/2024 | 10,000.00 | (D) | 148.5000 | / | 10,000 | Direct (D) | | |
| BDO COMMON SHARE | 2/15/2024 | 5,000.00 | (D) | 154.5000 | | 5,000 | Direct (D) | | |
| ENDING BALANCE OF NO. OF SHARES OWNED | | | | | | 72,396 | Direct (D) | | |
| | | | | | | | \ | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | Number of Derival Acquired (A) or Di | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying \$ | | 7. Price of Derivative Security | Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|--|---|---|------------|---|--------------------|-------------------------------|----------------------------------|---------------------------------------|--|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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| Explanation | of | Responses: |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

GWYNETH M ENTAO

2/15/2024

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

COMMON SHARES - BDO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: GWYNETH M. ENTAO
- b. Residence or business address; BOUGAINVILLEA MANSIONS, 91 P. TUAZON BLVD., CUBAO, QUEZON CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; DEPUTY GROUP HEAD FOR COMPTROLLERSHIP/SENIOR VICE PRESIDENT BDO UNIBANK INC., 16th Fir. BDO CORPORATE CENTER ORTIGAS, 12 ADB AVE., MANDALUYONG CITY
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board: NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

72,396 SHARES

11 1 1 17 E

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 72,396 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction GWYNETH M. ENTAO (2) the date of the transaction February 2, 2024 (D) and February 15, 2024 (D); (3) the amount of securities involved 10,000 COMMON SHARES (D) ON 2/2/24 and 5,000 COMMON SHARES (D) ON 2/15/24; (4) the price per share or unit PHP148.50 on 2/2/24 and PHP154.50 on 2/15/24; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits - N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

| ter reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accu | ırate. |
|---|----------|
| By: | |
| (Signature of Reporting Per | |
| (GWYNETH M. ENTAO/ SENIOR VICE PRESIDE | ENT) |

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| (Business Address: No. Street City/Town/Province) | | | | | | | | | | | | | | | | | | | | | |
| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

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| STATEMENT | OF CHANGES IN BENEFICIAL | OWNERSHIP OF SECURITIES |
|-----------|--------------------------|-------------------------|
| | | |

Check box if no longer subject to filing requirement Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and Tr | rading Symbol | | | 7. Relations | hip of Reporting Person to Is | | |
|--|-------------------------------|----------------------|--------------------------------------|-----------------|--------------------|-------------------------------------|---|---|
| | | | | | | | (Clieck all applicable) | |
| MANULAT ANGELITA CABRERA | BDO | | | | | | | |
| (Last) (First) (Middle) | Tax Identification Number | | Statement for Month/Year | | \rightarrow | Director (Officer (give title belo | ow) | 10% Owner Other (specify below) |
| 17 WORCESTER, HILLSBOROUGH VILLAGE, CUPANG | 123364798 | | Feb-24 | | | | | |
| (Street) | 4. Citizenship | | If Amendment, I Original (Month) | | | | SVP | • |
| MUNTINLUPA NCR 1771 | FILIPINO | | | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equit | ty Securities | Beneficially Owned | | |
| 1. Class of Equity Security | Transaction Date | 4. Securities Acquir | ed (A) or Disposed of | of (D) | 3. Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership |
| = 2 | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares | 100.00 | |
| COMMON SHARES (BDO) | 2/2/2024 | / | | P148.00 | | | | |
| | 2/2/2024 | 20,350 | / D/ | P148.20 | | | | |
| | 2/2/2024 | 16,480 | / D / | P148.30 | / . | | | |
| | 2/2/2024 | 7,130 | D | P148.10 | | | | |
| | 2/2/2024 | 3000 | D/ | P148.40, | | | | |
| TOTAL | | 70,000 | D | P148.156 | 31.58 | 151,667 | D | N.A. |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

9

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | Acquired (A) or Disposed of (D) | | | | | 5. Title and Amount of Underlying Securities | | 8. No. of Derivative Securities Beneficially Owned at | vative ship Form of Derivative eficially Security; | | ship Form of Derivative Security; | 10. Nature of Indirect Beneficial Ownership |
|---------------------|--|---|---------------------------------|------------|------------------|--------------------|-------|---|---|---|--|---|---|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | | | |
| N.A. | | | | | | | | | | | | | | |
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Explanation of Responses:

02.02.207

Date

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.



DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP

(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; ANGELITA C MANULAT
- b. Residence or business address; 17 WORCESTER ST., HILLSBOROUGH VILLAGE, MUNTINLUPA CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; (SVP) BDO UNIBANK INC., 4TH FIr. BDO PASEO-GIL PUYAT BLDG., SEN. GIL PUYAT, BELAIR, MAKATI CITY.
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in: STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 70,000 SHARES
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 70,000 SHARES



- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; ANGELITA C MANULAT (2) the date of the transaction 02.02.2024; (3) the amount of securities involved 70,000 SHARES; (4) the price P148.159 per share or unit; and (5) where or how the transaction was effected. VIA BDO SECURITIES
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. NONE

Item 6. Material to be Filed as Exhibits N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3 N/A; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

By: (Signature of Reporting Person)

ANGELITA C. MANULAT/ SENIOR VICE PRESIDENT
(Name/Title)

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject Filed pursuant to Section 23 of the Securities Regulation Code to filing requirement

| Name and Address of Reporting Person | 2. Issuer Name and T | rading Symbol | | | 7. Relation | nship of Reporting Person to I | ssuer | | |
|--------------------------------------|-------------------------------|-------------------|-----------------------------|-----------------|-------------------|--------------------------------|---|-------------------------------------|--------------|
| MONTEJO AUREA IMELDA SANTIAGO | BDO UNIBANK, INC. | | | | | | (Check all applicable) | | |
| (Last) (First) (Middle) | Tax Identification Number | | 5. Statement for Month/Year | | _x | Director Officer | | 10% O | |
| #1 Princeton St. Provident Village | 139-338-938 | | 'February 2 | 2024 | | (give title belo | ow) | (spe | ecify below) |
| (Street) | 4. Citizenship | | 6. If Amendment, | Date of | | | Senior Vice Pres | ident | |
| Marikina City | Filipino | | Original (Month | Year) | | | | | |
| (City) (Province) (Postal Code) | 7 | | | Table 1 - Equit | y Securitie | es Beneficially Owned | | | |
| Class of Equity Security | Transaction Date | Securities Acquir | red (A) or Disposed | of (D) | 3. Amoun of Month | nt of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Be Ownership | eneficial |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares 288,970.00 | | | |
| COMMON SHARES | 02/02/24 | 10,000.00 | | 148.0000 | / | 278,970.00 | | | |
| COMMON SHARES | 02/02/24 | 5,000.00 | D/ | 148.3000 | / | 273,970.00 | D | | |
| COMMON SHARES | 02/02/24 | 5,000.00 | D | 148.2000 | / | 268,970.00 | D | | |
| COMMON SHARES | 02/02/24 | 5,000.00 | D | 148.1000 | / | 263,970.00 | D | | |
| COMMON SHARES | 02/02/24 | 5,000.00 | D | 148.4000 | 1 | 258,970.00 | D | | |
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If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

(Print or Type Responses)



Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|---|------------------------------------|---------------------------------------|------------|---|--|-------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

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DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: AUREA IMELDA S. MONTEJO
- b. Residence or business address; #1 PRINCETON ST. PROVIDENT VILLAGE MARIKINA CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SVP BDO Unibank, Inc. 14th FIr. BDO CCO Ortigas Ctr. Mandaluyong City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries: NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 258,970.00 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction February 02, 2024; (3) the amount of securities involved 10,000 / 5,000/ 5,000/ 5,000/ 5,000/; (4) the price per share or unit- 148.000/ 148.300/ 148.2000/148.1000/ 148.400; and (5) where or how the transaction was effected. VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

> By: AUREA MELDA S. MONTEJO (Signature of Reporting Person)

> > Senior Vice President (Name/Title)

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| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and T | rading Symbol | | | 7. Relation | ship of Reporting Person to Is | ssuer | |
|--------------------------------------|-------------------------------|-------------------|------------------------------------|-----------------|--------------------|--------------------------------|---|---|
| MONTEJO AUREA IMELDA SANTIAGO | BDO UNIBANK, INC. | | | | | | (Check all applicable) | |
| (Last) (First) (Middle) | Tax Identification Number | | Statement for Month/Year | | _x_ | Director Officer | | 10% Owner Other |
| #1 Princeton St. Provident Village | 139-338-938 | | 'February 2 | .024 | | (give title belo | ow) | (specify below) |
| (Street) | 4. Citizenship | | If Amendment, Original (Month) | | | | Senior Vice Presi | dent |
| Marikina City | Filipino | | | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equit | y Securitie | s Beneficially Owned | % | |
| 1. Class of Equity Security | Transaction Date | Securities Acquir | ed (A) or Disposed | | 3. Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares 258,970.00 | | |
| COMMON SHARES | 02/05/24 | 8,000.00 | D/ | 148.6000 | / | 250,970.00 | D | |
| COMMON SHARES | 02/05/24 | 4,970.00 | D/ | 148.5000 | / | 246,000.00 | D | |
| COMMON SHARES | 02/05/24 | 3,000.00 | D/ | 148.8000 | | 243,000.00 | D | |
| COMMON SHARES | 02/05/24 | 2,000.00 | D/ | 148.7000 | / | 241,000.00 | D | |
| COMMON SHARES | 02/05/24 | 5,000.00 | D/ | 149.3000 | | 236,000.00 | D | |
| | 02/05/24 | 5,000.00 | D/ | 149.0000 | | 231,000.00 | D | |
| | 02/05/24 | 1,000.00 | D' | 148.9000 | / | 230,000.00 | D | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Month

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| 1. Derivative Security | Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or Di | | 5. Date Exercisable and Expiration Date (Month/Day/Year) Date Exercisable | Expiration | 6. Title and Underlying S | | 7. Price of Derivative Security | Derivative Securities Beneficially Owned at End of | 9. Owner- ship Form of Derivative Security; Direct (D) or | 10. Nature of Indirect Beneficial Ownership |
|------------------------|---|-------------------------------------|---|------------|--|------------|------------------------------|------------------|---------------------------------------|--|--|--|
| | | | Amount | (A) or (D) | | Date | Title | Number of Shares | | Month | Indirect (I) * | |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

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DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; AUREA IMELDA S. MONTEJO
- b. Residence or business address; #1 PRINCETON ST. PROVIDENT VILLAGE MARIKINA CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SVP BDO Unibank, Inc. 14th Flr. BDO CCO Ortigas Ctr. Mandaluyong City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 230,000 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction FEBRUARY 07, 2024; (3) the amount of securities involved- 8,000/4,970/ 3,000/ 2,000/ 5,000/ 1,000; (4) the price per share or unit- 148.6000/ 148.5000/ 148.5000/ 148.7000/149.3000/149.000/ 148.9000 and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. **NONE**
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

By: AUREA IMELDA S. MONTEJO
(Signature of Reporting Person)

Senior Vice President (Name/Title)

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| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | Issuer Name and T | rading Symbol | | | 7. Relation | nship of Reporting Person to I | ssuer | | |
|--|--|----------------------|---|-----------------|-------------------|-----------------------------------|---|------------------------------------|------------------------------|
| MONTEJO AUREA IMELDA SANTIAGO | BDO UNIBANK, INC. | | | | | | (Check all applicable) | | |
| (Last) (First) (Middle) #1 Princeton St. Provident Village | 3. Tax Identification Number 139-338-938 | | 5. Statement for Month/Year 'February 2 | 2024 | _x | Director Unicer (give title below | out) | Othe | Owner er pecify below) |
| (Street) | 4. Citizenship | use on the same | If Amendment, Original (Month) | Date of | | (give title bei | Senior Vice Pres | | cony below) |
| Marikina City | Filipino | | | | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equit | y Securitie | es Beneficially Owned | | | |
| 1. Class of Equity Security | 2. Transaction Date | 4. Securities Acquir | red (A) or Disposed | | 3. Amoun of Month | t of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect I Ownership | 3eneficial |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares 230,000.00 | | | |
| COMMON SHARES | 02/07/24 | 12,500.00 | Ø/ | 149.5000 | / | 217,500.00 | | | |
| COMMON SHARES | 02/07/24 | 7,500.00 | D/ | 149.4000 | / | 210,000.00 | D | | |
| COMMON SHARES | 02/07/24 | 5,000.00 | D/ | 149.8000 | / | 205,000.00 | D | | |
| COMMON SHARES | 02/07/24 | 5,000.00 | D | 149.2000 | | 200,000.00 | D | | 2 |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder, or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Acquired (A) or Disposed of (D) | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | 6. Title and Underlying | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | Direct (D) | 10. Nature of Indirect Beneficial Ownership | |
|---------------------|---|------------------------------------|---------------------------------|------------|---|-------------------------|-------|---------------------------------------|---|-----------------|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| NA | | | | | | | | | | | | |
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| Explanation of | f Responses: |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

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DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: AUREA IMELDA S. MONTEJO
- b. Residence or business address; #1 PRINCETON ST. PROVIDENT VILLAGE MARIKINA CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SVP BDO Unibank, Inc. 14th Flr. BDO CCO Ortigas Ctr. Mandaluyong City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case;
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; and
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 200,000 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction FEBRUARY 07, 2024; (3) the amount of securities involved 12,500/ 5,000/ 5,000/ 5,000/; (4) the price per share or unit- 149.5000/ 149.4000/ 149.8000/ 149.2000; and (5) where or how the transaction was effected. VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. **NONE**
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

> By: AUREA MELDA S. MONTEJO (Signature of Reporting Person)

> > Senior Vice President (Name/Title)

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| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

REVISED

| Check box if no longer subject |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and Tr | rading Symbol | | | 7. Relationshi | ip of Reporting Person to Is | suer | | |
|--------------------------------------|---|-----------------------|--|------------------|-----------------|------------------------------|---|----------------|--------------------|
| PASCUAL, JOSE ALFREDO GUINTO | BANCO DE ORO UNI | | | | | | (Check all applicable) | | |
| (Last) (First) (Middle) | 3. Tax Identification | | 5. Statement for | ***** | | Director | | | 10% Owner |
| 41 Times St., West Triangle | Number | | Month/Year | | × | XXX Officer | | | Other |
| | 000000000000000000000000000000000000000 | | 2024-02-02 | , | 819/00 | (give title below | **) | | (specify below) |
| | 123-372-144 | | | • | | (give the belo | ••) | | (specify below) |
| (Street) | 4. Citizenship | | If Amendment, Original (Month) | Date of rear) | | | | | |
| Quezon City | Filipino | | | | | | | | |
| (City) (Province) (Postal Code) | | 9 | | Table 1 - Equi | ty Securities | Beneficially Owned | | | |
| 1. Class of Equity Security | 2. Transaction Date | 4. Securities Acquire | ed (A) or Disposed | of (D) | Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | 6. Nature of I | ndirect Beneficial |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares | ., | | |
| Common Shares | 02.02.2024 | 2000 | / | 147.00 | // | 152530 | Direct (D) | | |
| | | 1500, | | 148.00 | - | | | | |
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If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

(Print or Type Responses)

JOSE ALFREDO G. PASCUAL

| Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Derivative Securities Acquired (A) or Disposed of (D) Amount (A) or (D) | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and A Underlying Se | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|---|--|--|--|---|--------------------|---------------------------------|--|---------------------------------------|---|--|--|
| | | | | | Date Exercisable | Expiration Date | Title | Amount or Title Number of Shares | | End of Month | or Indirect (I) * | |
| NOT APPLICABLE | | | | | | | | | | | | |
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Explanation of Responses:

JOSE ALFREDO G. PAS

Date

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. - BANCO DE ORO UNIBANK INC - COMMON SHARES

Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

Name: JOSE ALFREDO G. PASCUAL

Residence or business address: 41 Times St., West Triangle, Quezon City

Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted: SENIOR VICE PRESIDENT, BANCO DE ORO UNIBANK INC, 9th F. BDO CORPORATE CENTER MAKATI AVE., MAKATI CITY

Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO

Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO and

Citizenship: Filipino

Purpose of Transaction: ACQUISITION OF SHARES

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer: NONE

An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE

A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE

Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;

NAME aterial change in the present capitalization or dividend policy of the issuer; NONE

Any other material change in the issuer's business or corporate structure; NONE

Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE

Causing a class of securities of the issuer to be delisted from a securities exchange; NONE

Any action similar to any of those enumerated above. NONE

Interest in Securities of the Issuer

State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted: SENIOR VICE PRESIDENT, BANCO DE ORO UNIBANK INC, 9th F. BDO CORPORATE CENTER MAKATI AVE., MAKATI CITY

Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response o paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction: JOSE ALFREDO G. PASCUAL (2) the date of the transaction: FEB.2, 2024 (3) the amount of securities involved: 2000SHARES@ P147 PER SHARE AND 1500 SHARES @P148 PER SHARE (5) where or how the transaction was effected: BDO SECURITIES

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE

If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. NONE

Material to be Filed as Exhibits: N/A

5. N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:
the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and N/A
the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of .MAKATI.. on FEBRUARY 5, 2024

(Signature of Reporting Person)

JOSE ALFREDO G. PASCUAL/SENIOR VICE PRESIDENT
(Name/Title)

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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Check box if no longer subject

to filing requirement

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of NACINO | of Reporting Person FRANCIS JAY FAJARDO | 2. Issuer Name and T BANCO DE ORO UNII | | | | 7. Relations | ship of Reporting Person to | ssuer (Check all applicable) | |
|-----------------------------|--|--|-------------------------|--|---------------|-----------------|----------------------------------|---|---|
| (Last) 32 WASHINGTON ST. | (First) (Middle) | 3. Tax Identification Number 165-386-691 | | 5. Statement for Month/Year Feb-24 | | | Director Officer (give title bel | low) | 10% Owner Other (specify below) |
| PARANAQUE CITY | (Street) NCR 1709 | 4. Citizenship FILIPINO | | If Amendment, Da Original (MonthYe | | | | SENIOR VICE-PRESIDENT | |
| (City) | (Province) (Postal Code) | | | | Table 1 - Equ | ity Securitie | s Beneficially Owned | | |
| Class of Equity Security | | Transaction Date | Securities Acquir | red (A) or Disposed of | (D) | Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership |
| | | (Month/Day/Year) | Amount (A) or (D) Price | | | % | Number of Shares | | |
| COMMON SHARES - B | ANCO DE ORO UNIBANK, INC (BDO) | 2/7/2024 | 7,710 | D | 150 | 100 | 0 | D D | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

-

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | 2. Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | 6. Title and Underlying | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership | |
|---------------------|---|-------------------------------------|--|------------|---|----------------------------|-------|---------------------------------------|---|--|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| n/a | | | | | | | | | | | | |
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| Explanation of Responses: | Exp | lana | tion | of | Res | por | ses: |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date



DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: FRANCIS JAY FAJARDO NACINO
- b. Residence or business address; 32 WASHINGTON ST. PARANAQUE CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SVP BDQ UNIBANK INC., BDQ Corporate Center 7899 Makati Ave. Makati City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.
 0 SHARES
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 0 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction FRANCIS JAY F. NACINO (2) the date of the transaction FEBRUARY 7, 2024; (3) the amount of securities involved 7,710 SHARES; (4) the price per share or unit PHP 150.00_/SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filling is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits - N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of

(Signature of Reporting Person)

FRANCIS JAY FAJARDO NACINO Senior Vice-President

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| | | ness A | Address | : No. | Street | City/ | Γow | n/Pr | ovin | ce) | | | | | | | | | | |
| EDMUNDO L. TAN | | | | | | | 8840-7000/8702-6000 (Company Telephone Number) | | | | | | | | | | | | | |
| (Contact Person) | | | | | | | | | | | | | | | | | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject Filed pursuant to Section 23 of the Securities Regulation Code to filing requirement

| Name and Address of Reporting Person | 2. Issuer Name and T | rading Symbol | | | 17 Pelation | ship of Reporting Person to | leguer | | | | | | |
|--|--|-------------------|--|-----------------|------------------------|--------------------------------------|---|---|--|--|--|--|--|
| ALVAREZ JOSE VIRGILIO ORTEGA | BDO UNIBANK INC | rauling Symbol | | | (Check all applicable) | | | | | | | | |
| (Clast) (First) (Middle) DONA JOSEFA AVE., ALMEDA VILLAGE II, | 3. Tax Identification Number 123392002 | | 5. Statement for Month/Year FEB 2024 | | _× | Director (X Officer (give title be | low) | 10% Owner Other (specify below | | | | | |
| CONCEPCION GRANDE | | | | | | 24 Calaboration of Australia | SVP | | | | | | |
| (Street) | 4. Citizenship | | If Amendment, D Original (MonthYe) | | | | | | | | | | |
| NAGA CITY, CAMARINES SUR 4400 | FILIPINO | | NA | , | | | | | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equit | ty Securitie | es Beneficially Owned | | | | | | | |
| 1. Class of Equity Security | Transaction Date | Securities Acquir | red (A) or Disposed of | f (D) | 3. Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership | | | | | |
| , | (Month/Day/Year) | Amount | (A) or (D) | Price | / % | Number of Shares / | | | | | | | |
| COMMON SHARES | 02/07/24 | 63000 | D | 149 | 2.27% | 1,461 | D | NONE | | | | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | 2 Conversion or Exercise Price of Derivative Security | 3 Transaction Date (Month/Day/Yr) | 4 Number of Deriva Acquired (A) or D | | 5 Date Exercisable and Expiration Date (Month/Day/Year) | | 6 Title and Underlying | | 7 Price of Derivative Security | | 9 Owner- ship Form of Derivative Security Direct (D) or Indirect (I) * | 10 Nature of Indirect Beneficial Ownership |
|---------------------|--|-----------------------------------|---|------------|--|--------------------|---------------------------|----------------------------------|--------------------------------------|-----------------|--|---|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | | |
| NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
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Date

Note File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities COMMON SHARES – BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: JOSE VIRGILIO ORTEGA ALVAREZ
- b. Residence or business address; DONA JOSEVA AVE., ALMEDA VILLAGE II, CONCEPCION GRANDE, NAGA CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SVP BDO UNIBANK INC., 2ND FLR CHUA-OCO BLDG., ELIAS ANGELES ST., NAGA CITY
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 1,461 SHARES ending

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 1,461 SHARES ending
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction JOSE VIRGILIO ORTEGA ALVAREZ; (2) the date of the transaction FEBRUARY 7, 2024; (3) the amount of securities involved- 63,000 SHARES; (4) the price per share or unit PHP149; and (5) where or how the transaction was effected.- VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3 NA; and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5 NA.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Naga on February 8, 2024

(Signature of Reporting Person)

1

JOSE VIRGILIO ORTEGA ALVAREZ/SVP (Name/Title)

COVER SHEET

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| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

| FORM 23-B |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Per | son | Issuer Name and | Trading Symbol | | | 7. Relation | nship of Reporting Person to | Issuer (Check all applicable) | |
|-----------------------------------|----------------|-------------------------------|-------------------|--|-----------|---|--------------------------------|---|---|
| Sy, Sui Gui (Ro | bert) Wong | Banco de Oro U | Jnibank, Inc./ BD | 0 | | | | | |
| (Last) (First) | (Middle) | Tax Identification Number | , | Statement for Month/Year | | | Director Officer (give title b | olow) | 10% Owner Other (specify below) |
| 43 Acropolis Drive, Ac | cropolis Subd. | 132-083-400 | | February 202 | 1 | | (give title b | siow) | (specify below) |
| (Street) | | 4. Citizenship | | If Amendment, Original (Month) | | | | Senior Vice Presiden | t |
| Quezon City | 1100 | Filipino | | N/A | | | | | |
| (City) (Province) | (Postal Code) | | | | Table 1 - | Equity Secu | rities Beneficially Owned | i | |
| Class of Equity Security | | Transaction Date | Securities Acquir | ed (A) or Disposed | of (D) | Amount End of Mor | nt of Securities Owned at nth | 4 Ownership Form: Direct (D) or indirect (I) ^ | Nature of Indirect Beneficial Ownership |
| | | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares | | |
| Primary | | 2/7/2024 | 10,000.00 | (D) | 149.50 | | 52,701 | D | |
| Primary | | 2/15/2024 | 10,000.00 | (D) | 155.00 | | 42,701 | D | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| 1. Derivative Security | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying | | 7. Price of Derivative Security | | 9. Owner- ship Form of Derivative Security; Direct (D) or Indirect (I) * | 10. Nature of Indirect Beneficial Ownership |
|------------------------|---|------------------------------------|--|------------|---|--------------------|----------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| N/A | | | | | | | | | | | | |
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Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; SUI GUI (ROBERT) W. SY
- b. Residence or business address; 43 Acropolis Drive, Acropolis Subd., Quezon City
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; REGION HEAD/SVP BDO UNIBANK INC., _3rd_FIr. BDO Corporate Center, Makati Avenue, Makati City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
 NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

42,701 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 42,701 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction SUI GUI (ROBERT) W. SY (2) the date of the transaction FEBRUARY 15, 2024; (3) the amount of securities involved 10,000 SHARES; (4) the price per share or unit PHP155 10 /SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits - N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

(Signature of Reporting Person)
SUI GUI (ROBERT) W. SY/SVP

(Name/Title)

COVER SHEET

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| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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FORM 23-B

Exhibit 1

| Check box if no longer subject |
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| to filing requirement |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and Trac | ding Symbol | | | 7. Relationship of Reporting Person to Issuer | | | | | | | |
|--------------------------------------|--------------------------------------|----------------------|--|-----------------|---|---|---|---|--|--|--|--|
| Mendoza Tomas Victor Ascalon | BDO | | | | | | (Check all applicable) | | | | | |
| (Last) (First) (Middle) | Tax Identification Number | ľ | 5. Statement for Month/Year | | -x | Director Officer (give title belo | ow) | 10% Owner Other (specify below) | | | | |
| 52 Dona Juliana | 153-976-276 | | Feb-24 | | | | • | ,,,,,, | | | | |
| (Street) | 4. Citizenship | 6 | 6. If Amendment, Da Original (MonthYe | | | | Senior Vice pres | ident | | | | |
| Cainta Rizal 1900 | Filipino | | | | | | | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equit | ty Securities Ben | eficially Owned | | | | | | |
| Class of Equity Security | 2. Transaction Date (Month/Day/Year) | . Securities Acquire | d (A) or Disposed of | | of Month | urities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership | | | | |
| | | Amount | (A) or (D) | Price | | | | | | | | |
| Common Shares | 8-Feb-24 | 11,460 | D | 152 | | 80,076 | D | | | | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Tomas Victor Mendoza

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | 2. Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | Acquired (A) or Disposed of (D) Ex (M | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | Exercisable and Expiration Date (Month/Day/Year) | | Amount of Securities | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|---|---|---------------------------------------|------------|---|--|-------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP

(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: Tomas Victor A. Mendoza
- b. Residence or business address; 52 Dona Julian St Filinvest East Homes Cainta Rizal
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; (Senior Vice President) BDO UNIBANK INC., 26 Fir. BDO Corporate Center, Ortigas
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; ${\sf NONE}$
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group.

80.076 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 91,536 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a).

 The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction Tomas Victor Mendoza (2) the date of the transaction Feb 8, 2024; (3) the amount of securities involved 11,460 SHARES; (4) the price per share or unit PHP 152.00/SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits - N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

> By: ...Tomas Victor A. Mendoza....... (Signature of Reporting Person)

> > Senior Vice President

COVER SHEET

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| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

| FORM | 23-B |
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Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

| Name and Address of Reporting Person | Issuer Name and T | rading Symbol | | | 7. Relation | ship of Reporting Person to Is | | | |
|---|----------------------|-----------------------|-----------------------|----------------|-------------|--------------------------------|---|------------------------------------|--------------|
| LADRIDO, ERNESTO IV LEDESMA | BDO UNIBANK, INC. | "BDO" | | | | | (Check all applicable) | | |
| (Last) (First) (Middle) | Tax Identification | ВВО | 5. Statement for | | | Director | | 10% (| |
| | Number | | Month/Year | | 1 | Officer | | Othe | |
| UNIT B706, THREE SALCEDO PLACE, TORDESILLAS ST. | 147914087 | | February / 2024 | | | (give title below) | ow) | (st | ecify below) |
| (Street) | 4. Citizenship | | 6. If Amendment, I | | 1 | | | | |
| MAKATI CITY METRO MANILA 1227 | FILIPINO | | Original (Month) | (ear) | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equi | ty Securiti | es Beneficially Owned | | | |
| Class of Equity Security | Transaction Date | 4. Securities Acquire | ed (A) or Disposed of | of (D) | 3. Amount | t of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect E Ownership | Beneficial |
| | (Month/Day/Year) | | | | % | Number of Shares | | | |
| | | Amount | (A) or (D) | Price | | | | | |
| Common Shares | 2/14/2024 | 4200 | D | 150.90 | | 50490 | D | | |
| Common Shares | 2/14/2024 | 4000 | D | 151.00 | | 50000 | | | |
| Common Shares | 2/14/2024 | 250 | D | 151.30 | | 490 |) | | |
| Common Shares | 2/14/2024 | 250 | D | 151.20 | | | | | |
| Common Shares | 2/14/2024 | 800 | D | 151.80 | | | | | |
| Common Shares | 2/14/2024 | 500 | D | 151.50 | | | | | |
| Common Shares | 2/14/2024 | 250 | D | 151.60 | | | | _ | |
| Common Shares | 2/14/2024 | 250 | D | 151.40 | | | | | |
| Common Shares | 2/14/2024 | 13000 | D | 151.90 | | | | | |
| Common Shares | 2/14/2024 | 4000 | D | 152.00 | | | | | |
| Common Shares | 2/14/2024 | 1300 | D | 152.20 | | | | | |
| Common Shares | 2/14/2024 | 500 | D | 152.10 | | | | | |
| Common Shares | 2/14/2024 | 10000 | D | 152.60 | | | | | |
| Common Shares | 2/14/2024 | 7700 | D | 152.90 | | | | | |
| Common Shares | 2/14/2024 | 2000 | D | 152.30 | | | | | |
| Common Shares | 2/14/2024 | 1000 | D | 153.00 | | | | | |

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder, or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.



Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| . Derivative Security | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Derivative Securities Acquired (A) or Disposed of (D) Amount (A) or (D) | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying \$ | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|-----------------------|---|--|--|------------|---|--------------------|-------------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: ERNESTO LEDESMA LADRIDO IV
- b. Residence or business address; UNIT B706 THREE SALCEDO PLACE, TORDESILLAS ST., MAKATI CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; 11F BDO SALCEDO TOWER, VALERO COR VILLAR ST., SALCEDO VILLAGE, MAKATI CITY
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship.FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above.NONE

Item 4. Interest in Securities of the Issuer

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 490 SHARES
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.490 SHARES



- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; ERNESTO L. LADRIDO IV (2) the date of the transaction;02/14/2024 (3) the amount of securities involved; 50,000 B16(4) the price per share or unit; PHP 150.90 TO 153.00 PER SHARE and (5) where or how the transaction was effected.-VIA BDO SECURITIES
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. NONE

Item 6. Material to be Filed as Exhibits N/A

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and -N/A
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. -N/A

| After reasonable inquiry and to the best of my knowledge and belief, | I certify that the information set forth in this Report is true, complete and accurate |
|--|--|
| This report is signed in the City of | on, 20 |

(Signature of Reporting Person)

EMETO L. MOTHER

(Name/Title)

COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Check box if no longer subject

to filing requirement

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Addr | ress of Reporting Per | son | 2. Issuer Name and BDO Unibank Ir | | | | 7. Relatio | nship of Reporting Person to | (Check all applicable) | | | |
|--------------------|--|--------------------------------|--|-------------------|--|--------------|----------------|----------------------------------|---|---|--|--|
| Polloso | y Cebu 6000 | Mahinay | 3. Tax Identification Number 117-6 | 75-338 | 5. Statement for Month/Year Februa | ary 2024' | | Director Officer (give title b | elow) | 10% Owner Other (specify below) | | |
| BL10 L23 Ne | | town Estate Subdivision, Pardo | 4. Citizenship | pino | 6. If Amendment, I Original (MonthY | | | | Senior Vice Presider | esident | | |
| Cebu City | Cebu | 6000 | | | | Table 1 - Ed | quity Securiti | es Beneficially Owned | | | | |
| 1. Class of Equity | Security | | 2. Transaction Date | 4. Securities Acq | uired (A) or Disposed o | of (D) | 3. Amoun | t of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership | | |
| | Cyrus Mahinay 3 Nebraska St. Newtown Estate Subdivision Cebu 6000 | | (Month/Day/Year) | Amount | (A) or (D) Price | | % | Number of Shares | | | | |
| Comn | non | | 02/15/24 | 10,000 | D | 154.5 | - | 40,210 | D | | | |
| | Cyrus Mahinay 23 Nebraska St. Newtown Estate Subdivision, y Cebu 6000 Equity Security | | | | | | | | | | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner,
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | | Number of Derivative Securities Acquired (A) or Disposed of (D) Amount (A) or (D) | | | 6. Title and Underlying | Amount of Securities | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|---|---|--------|---|------------------|--------------------|-------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; Cyrus M. Polloso
- b. Residence or business address; BL10 L23 Nebraska St. Newtown Estate Subdivision, Pardo, Cebu City
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; Region Head BDO UNIBANK INC., 8741 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY 1226
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 40,210 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; CYRUS M. POLLOSO (2) the date of the transaction; FEBRUARY 15, 2024 (3) the amount of securities involved; 10,000 SHARES (4) the price per share or unit; P154.50/share and (5) where or how the transaction was effected. - VIA BDO SECURITIES
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief. I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Cebu, Philippines on February 19, 2024.

(Signature of Reporting Person)

Cyrus M. Polloso, Senior Vice President (Name/Title)

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Check box if no longer subject

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Addre | ess of Reporting Perso | on | 2. Issuer Name and BDO Unibank Ir | | | | 7. Relatio | nship of Reporting Person to | (Check all applicable) | |
|-------------------|------------------------|-------------------------------|---|-------------------|--|--------------|-------------------|------------------------------------|---|---|
| Polloso | Cyrus | Mahinay | Tax Identification Number 117-6 | 75-338 | 5. Statement for Month/Year Februa | ary 2024' | | Director X Officer (give title b | elow) | 10% Owner Other (specify below) |
| BL10 L23 Nel | braska St. Newto | own Estate Subdivision, Pardo | Citizenship Filip | pino | 6. If Amendment, D Original (MonthY | | | | Senior Vice Presider | nt |
| Cebu City | Cebu | 6000 | | | | Table 1 - Ed | quity Securition | es Beneficially Owned | | |
| Class of Equity 8 | Security | | Transaction Date | 4. Securities Acq | quired (A) or Disposed of | of (D) | 3. Amoun of Month | t of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership |
| | | | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares | 1 | |
| Comm | non | | 02/16/24 | 800 | D | 154.7 | - | 39,410 | D | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| 1. Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or Di | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying | | 7. Price of Derivative Security | Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|------------------------|---|------------------------------------|---|------------|---|--------------------|----------------------------|----------------------------------|---------------------------------------|--|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; Cyrus M. Polloso
- b. Residence or business address; BL10 L23 Nebraska St. Newtown Estate Subdivision, Pardo, Cebu City
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; Region Head - BDO UNIBANK INC., 8741 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY 1226
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 39,410 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; CYRUS M. POLLOSO (2) the date of the transaction; FEBRUARY 16, 2024 (3) the amount of securities involved; 800 SHARES (4) the price per share or unit; P154.70/share and (5) where or how the transaction was effected. VIA BDO SECURITIES
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Cebu, Philippines on February 19, 2024.

(Signature of Benerting Bersen

(Signature of Reporting Person)

Cyrus M. Polloso, Senior Vice President (Name/Title)

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Check box if no longer subject

to filing requirement

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and BDO Unibank In | 1000 | | | 7. Relation | nship of Reporting Person to | Issuer (Check all applicable) | |
|---|---|---------------------|---|---------------|--------------------|-------------------------------------|---|---|
| Polloso Cyrus Mahinay | Tax Identification Number 117-67 | 5-338 | 5. Statement for Month/Year Febru | ary 2024' | | Director X Officer (give title be | elow) | 10% Owner Other (specify below) |
| BL10 L23 Nebraska St. Newtown Estate Subdivision, Pardo | 4. Citizenship | ino | If Amendment, Original (Month) | | | | Senior Vice Presiden | ıt |
| Cebu City Cebu 6000 | | | | Table 1 - Equ | ity Securitie | es Beneficially Owned | | |
| Class of Equity Security | Transaction Date (Month/Day/Year) | 4. Securities Acqui | red (A) or Disposed | of (D) | 3. Amount of Month | t of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership |
| | | Amount | (A) or (D) | Price | | | / | |
| Common | 02/20/24 | 5,000 | D ' | 154.1 | - | 34,410 | D | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

| Derivative Security | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying \$ | Securities | 7. Price of Derivative Security | Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|---|------------------------------------|--|------------|---|--------------------|-------------------------------|----------------------------------|---------------------------------------|--|--|--|
| , | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| N/A | | | | | | | | | | | | |
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| Explanation of Responses: | |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

Date

DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP

(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: Cyrus M. Polloso
- b. Residence or business address; BL10 L23 Nebraska St. Newtown Estate Subdivision, Pardo, Cebu City
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; Region Head BDO UNIBANK INC., 8741 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY 1226
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board: **NONE**
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; $\mbox{{\bf NONE}}$
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 34,410 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; CYRUS M. POLLOSO (2) the date of the transaction; FEBRUARY 20, 2024 (3) the amount of securities involved; 5,000 SHARES (4) the price per share or unit; P154.10/share and (5) where or how the transaction was effected. VIA BDO SECURITIES
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

NONE

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Cebu, Philippines on February 20, 2024.

(Signature of Reporting Person)

Cyrus M. Polloso, Senior Vice President (Name/Title)

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| EDMUNDO L. TAN | | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

| Name and Address of Reporting Person | 2. Issuer Name and Tr | rading Symbol | | | 7. Relation | nship of Reporting Person to | ssuer | |
|--------------------------------------|-------------------------------|--------------------|--------------------------------------|---------------|-----------------|----------------------------------|---|---|
| RAYA ROGEL AGUILAR | BDO | | | | | | (6.10-11-11-17-11-17) | |
| (Last) (First) (Middle) | Tax Identification Number | | 5. Statement for Month/Year | |] = | Director Officer (give title bel | ow) | 10% Owner Other (specify below) |
| BDO 11F SM North Edsa Tower 1 | 137 715 081 | | Feb-24 | | | | | |
| (Street) | 4. Citizenship | | If Amendment, I Original (Month) | | | SVP CBG Merch | ant Partnerships | |
| Quezon City | FILIPINO | | | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equ | ity Securitie | es Beneficially Owned | | |
| Class of Equity Security | Transaction Date | Securities Acquire | ed (A) or Disposed | of (D) | Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Beneficial Ownership |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | - % | Number of Shares | | |
| Common Shares | 19-Feb-24 | 6,900 | / D | 153.70 | | 233,324 | / D | Stock Grant |
| | | 200 | ′ D | 153.90 | | | | |
| | | nothing | follows | | | | | |
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· (Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;(B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | Exercise Price | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying S | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|----------------|--|---------------------------------------|------------|---|--------------------|------------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

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DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; Rogel A. Raya
- b. Residence or business address; 11F SM North Edsa Tower 1, Quezon City
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; (Position) Senior Vice President, BDO UNIBANK INC., 11FIr. SM SM North Edsa Tower 1, Quezon City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

STOCK GRANT

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board: NONE
- e. Any material change in the present capitalization or dividend policy of the issuer: NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; -NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

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| | (Busin | ness . | Addre | ess: | No. | Street | City/ | Tow | n/Pr | ovin | ce) | | | | | | | | | | |
| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Check box if no longer subject

to filing requirement

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address | s of Reporting Person | | Issuer Name and Trading | Symbol | | | 7. Relation | nship of Reporting Person to I | ssuer | | |
|--|---|------------------|---|-------------------|--|------------------|-------------|--|---|------|---------------------------------------|
| LIM | GABRIEL | UY | BDO Unibank, Inc | BDO | | | | | (Check all applicable) | | |
| ^(Last) 17/F BDO Equit 8751 Paseo de | (First) table Tower, Roxas, Salcedo V | (Middle) /illage | 3. Tax Identification Number 120-118- | -265 | 5. Statement for Month/Year Februa | ary 2024 | = | Director V Officer (give title below | ow) | _ | 10% Owner Other (specify below) |
| Makati City | (Street) | 1226 | 4. Citizenship Filipino | | 6. If Amendmen Original (Mont N/A | | | | Senior Vice Presid | lent | |
| (City) | (Province) | (Postal Code) | | | | Table 1 - Equity | Securities | Beneficially Owned | | | |
| Class of Equity Se | ecurity | | Transaction Date (Month/Day/Year) | Securities Acquir | ed (A) or Dispose | | of Month | | 4 Ownership Form: Direct (D) or Indirect (I) | | direct Beneficial |
| | | | (Wionthibay/Tear) | Amount | (A) or (D) | Price | % | Number of Shares | | | |
| Common Share | s | | February 20, 2024 | 25,000 | (D) | 154.00 | - | | (D) | | |
| | | | | 25,000 | (D) | 154.50 | - | 230,186 | (D) | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security N.A. | Exercise Price | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or Di | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying S | | | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------------|----------------|--|--|------------|---|--------------------|------------------------------|----------------------------------|----------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
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Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

February 21, 2024 Date

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item Security and Issuer

1.

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item Identity and Background

2.

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; GABRIEL U. LIM
- b. Residence or business address; 17/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SENIOR VICE PRESIDENT BDO UNIBANK, INC., 17/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item Purpose of Transaction

3.

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item Interest in Securities of the Issuer

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 230,186 SHARES
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 230,186 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction GABRIEL U. LIM (2) the date of the transaction FEBRUARY 20, 2024; (3) the amount of securities involved 25,000 SHARES; (4) the price per share or unit PHP 154.00 and PHP154.50/SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. **NONE**
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

5.

4.

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. **NONE**

Item Material to be Filed as Exhibits - N/A

6.

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on February 21, 2024.

(Signature of Reporting Person)

(Name/Title)

GABRIEL U. LIM / SENIOR VICE PRESIDENT

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| EDMUNDO L. TAN | |] | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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Exhibit 1

| STATEMENT | OF | CHANGES | IN BENEF | ICIAL | OWNERSHIP | OF | SECURITIE | S |
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Check box if no longer subject to filing requirement

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and Trading | Symbol | | | 7 Relation | ship of Reporting Person to I | ssuer | |
|--|--|--------------------|--|------------------|----------------------|--|---|---|
| LIM GABRIEL UY | BDO Unibank, Inc I | | | | , rolation | | (Check all applicable) | |
| (Last) (First) (Middle) 17/F BDO Equitable Tower, 8751 Paseo de Roxas, Salcedo Village | Tax Identification Number 120-118- | | 5. Statement for Month/Year Februa | ry 2024 | _ | Director Officer (give title below | ow) | 10% Owner Other (specify below) |
| (Street) Makati City 1226 | 4. Citizenship Filipino | | 6. If Amendment Original (Mont N/A | | | | Senior Vice Presid | ent |
| (City) (Province) (Postal Code) | | | | Table 1 - Equity | Securities | Beneficially Owned | | |
| 1. Class of Equity Security | Transaction Date (Month/Day/Year) | Securities Acquire | ed (A) or Dispose | | 3. Amount of Month % | of Securities Owned at End Number of Shares | 4 Ownership Form: Direct (D) or Indirect (I) | Nature of Indirect Beneficial Ownership |
| | (Month Bay/ real) | Amount | (A) or (D) | Price | 76 | Number of Shares | | |
| Common Shares | February 21, 2024 | 25,000 | (D) | 155.00 | - | | (D) | |
| | | 25,000 | (D) | 155.50 | - | 180,186 | (D) | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Explanation of Responses:

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security N.A. | Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | 4. Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying 9 | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|------------------------------|---|--|--|------------|---|--------------------|------------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
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February 22, 2024 Date

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item Security and Issuer

1.

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item Identity and Background

2.

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; GABRIEL U. LIM
- b. Residence or business address; 17/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SENIOR VICE PRESIDENT BDO UNIBANK, INC., 17/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case: NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item Purpose of Transaction

3.

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item Interest in Securities of the Issuer

4.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 180,186 SHARES
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 180.186 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction GABRIEL U. LIM (2) the date of the transaction FEBRUARY 21, 2024; (3) the amount of securities involved 50,000 SHARES; (4) the price per share or unit PHP 155.00 and PHP155.50/SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. **NONE**
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

5.

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. **NONE**

Item Material to be Filed as Exhibits - N/A

6.

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on February 22, 2024.

(Signature of Reporting Person)

GABRIEL U. LIM / SENIOR VICE PRESIDENT
(Name/Title)

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| (Contact Person) | | | | | | | | | | | 1 | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Check box if no longer subject Filed pursuant to Section 23 of the Securities Regulation Code to filing requirement

| 1. Name and Address of Reporting | Person | Issuer Name and Trading | Symbol | | | 7. Relation | nship of Reporting Person to I | ssuer | 1 |
|--|-------------------|--|-------------------|--|------------------|--------------|------------------------------------|---|---|
| LIM GABI | RIEL UY | BDO Unibank, Inc I | BDO | | | | | (Check all applicable) | |
| (Last) (First) 17/F BDO Equitable Towe 8751 Paseo de Roxas, Sa | | Tax Identification Number 120-118- | 265 | 5. Statement for Month/Year Februa | ary 2024 | = | Director Officer (give title below | ow) | 10% Owner Other (specify below |
| (Street) Makati City | 1226 | 4. Citizenship Filipino | | 6. If Amendmen Original (Mon N/A | | | | Senior Vice Presid | ent |
| (City) (Provin | ce) (Postal Code) | | | | Table 1 - Equity | / Securities | Beneficially Owned | | |
| Class of Equity Security | | Transaction Date (Month/Day/Year) | Securities Acquir | red (A) or Dispose | ed of (D) | of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) | Nature of Indirect Beneficial Ownership |
| | | (World //Day/Teal) | Amount | (A) or (D) | Price | - % | Number of Shares | | |
| Common Shares | | February 23, 2024 | 20,000 | (D) / | 155.50 | - | 160,186 | (D) | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares;
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Explanation of Responses:

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | ship Form of Derivative Security; | 10. Nature of Indirect Beneficial Ownership |
|---|-------------------------------------|--|---|---|--|---|--|---|---|---|---|
| | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
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| | of Derivative | Exercise Price Date of Derivative (Month/Day/Yr) | Exercise Price of Derivative (Month/Day/Yr) Security Date Acquired (A) or Di | Exercise Price of Derivative (Month/Day/Yr) Security Acquired (A) or Disposed of (D) | Exercise Price of Derivative Security Date (Month/Day/Yr) Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Year) Date Exercisable | Exercise Price of Derivative Security Date (Month/Day/Yr) Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Year) Date Exercisable Expiration | Exercise Price of Derivative Security Date Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Yr) Date Exercisable Expiration Expiratio | Exercise Price of Derivative Security Date (Month/Day/Yr) Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Year) Underlying Securities Exercisable and Expiration Date (Month/Day/Year) Amount or Amount or Date Title Number | Exercise Price of Derivative Security Date (Month/Day/Yr) Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Year) Date Exercisable Expiration Amount or Date Amount or Date Date Title Number Date Date | Exercise Price of Date (Month/Day/Yr) Security Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Year) Derivative Securities Securities Securities Securities Securities Security Owned at End of Month Date Title Number Amount (A) or (D) Date Exercisable Expiration Date Title Number Month | Exercise Price of Derivative Security Acquired (A) or Disposed of (D) Exercisable and Expiration Date (Month/Day/Yr) Security Derivative Security Security |

February 26, 2024 Date

Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item Security and Issuer

1.

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item Identity and Background

2.

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: GABRIEL U. LIM
- b. Residence or business address; 17/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SENIOR VICE PRESIDENT BDO UNIBANK, INC., 17/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, SALCEDO VILLAGE, MAKATI CITY
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking: NO
- f. Citizenship. FILIPINO

Item Purpose of Transaction

3.

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person; NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange: NONE
- i. Any action similar to any of those enumerated above. NONE

Item Interest in Securities of the Issuer

4.

- a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group, 160,186 SHARES
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 160.186 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction GABRIEL U. LIM (2) the date of the transaction FEBRUARY 23, 2024; (3) the amount of securities involved 20,000 SHARES; (4) the price per share or unit PHP155.50/SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. **NONE**
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

5.

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. **NONE**

Item Material to be Filed as Exhibits - N/A

6.

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on February 26, 2024.

(Signature of Reporting Person)

GABRIEL U. LIM / SENIOR VICE PRESIDENT (Name/Title)

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| EDMUNDO L. TAN | | | | | | | | | | | | | | | | 702- | | | | |
| (Contact Person) | | | | | | | | | | | | | | | | ne N | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Check box if no longer subject

to filing requirement

Exhibit 1

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| Name and Address of Reporting Person | 2. Issuer Name and T | rading Symbol | | | 7. Relations | ship of Reporting Person to I | ssuer | | |
|---|----------------------|----------------------|--|----------------|--------------------|-------------------------------|---|----------------------------------|----------------|
| UYLIAPCO MARIA DOLORES CO | BDO | | | | | | (Check all applicable) | | |
| (Last) (First) (Middle) | Tax Identification | | 5. Statement for | | | Director | | 109 | % Owner |
| | Number | | Month/Year | | 7 | | | Oti | |
| UNIT 20 L TOWER 1 ST. FRANCIS SHANGRILA | | | | | | (give title beli | ow) | (| specify below) |
| PLACE CONDOMINIUM | 117-684-179- | -00 | FEBRUARY | | | | SVP | | |
| (Street) | 4. Citizenship | | If Amendment, I Original (Month) | | | | | | |
| MANDALUYONG CITY | FILIPINO | | Original (Month) | cary | | | | | |
| (City) (Province) (Postal Code) | | | | Table 1 - Equi | ty Securities | s Beneficially Owned | | | |
| Class of Equity Security | Transaction Date | 4. Securities Acquir | red (A) or Disposed | of (D) | 3. Amount of Month | of Securities Owned at End | 4 Ownership Form: Direct (D) or Indirect (I) * | Nature of Indirect Ownership | t Beneficial |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares | | | |
| COMMON SHARES / | 02/21/24 | 2000 | D / | 155 | | 216794 | D | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

0. 1

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

| Derivative Security | 2. Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or D | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | | 6. Title and Underlying \$ | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership |
|---------------------|---|---|--|------------|---|--------------------|----------------------------|----------------------------------|---------------------------------------|---|--|--|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) * | |
| NA | | | | | | | | | | | | |
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| Exp | lanati | on of | Respo | nses: |
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Note: File **three (3)** copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

02/28/24

DISCLOSURE REQUIREMENTS IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. COMMON SHARES - BANCO DE ORO UNIBANK, INC (BDO)

Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name: MARIA DOLORES C UYLIAPCO
- b. Residence or business address: UNIT 20 L TOWER 1 ST. FRANCIS SHANGRILA PLACE CONDOMINIUM, MANDALUYONG CITY
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; SENIOR VICE PRESIDENT BDO UNIBANK INC., 42F BDO CORPORATE CENTER ORTIGAS
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; NO
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; NO
- f. Citizenship. FILIPINO

Item 3. Purpose of Transaction

STOCK GRANT TO A SENIOR EXECUTIVE OF THE ISSUER

State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer; NONE
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries; NONE
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries; NONE
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board; NONE
- e. Any material change in the present capitalization or dividend policy of the issuer; NONE
- f. Any other material change in the issuer's business or corporate structure; NONE
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
 NONE
- h. Causing a class of securities of the issuer to be delisted from a securities exchange; NONE
- i. Any action similar to any of those enumerated above. NONE

Item 4. Interest in Securities of the Issuer

a. State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with respect to persons who, together with any of the persons named in Item 2, comprise a group. 216,794 SHARES

- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared. 216,794 SHARES
- c. Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction JASPER JIMENEZ (2) the date of the transaction FEBRUARY 21, 2024; (3) the amount of securities involved 2000SHARES; (4) the price per share or unit PHP 155/SHARE; and (5) where or how the transaction was effected VIA BDO SECURITIES.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be identified. NONE
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced. N/A

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in loan agreements need not be included. **NONE**

Item 6. Material to be Filed as Exhibits - N/A

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Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

(Signature of Reporting Pers

.MARIA DOLORES C. UYLIAPCO / SVP

(Name/Title)

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| BDO UNIBANI | к, | - | | C . | | | | | | | | | | | | | | | | |
| | | (C | Comp | any's | Full 1 | Name | e) | | | | | | | | | | | | | |
| BDO TOWERS | V | A L | \mathbf{E} | R O | | | | | | | | | | | | | | | | |
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| EDMUNDO L. TAN | | | | | | | | | | | | | | 00/ | | | | | | |
| (Contact Person) | | | | | | | | | | | (Co | omp | any | Tele | phor | ne N | umb | er) | | |
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STRICTLY CONFIDENTIAL

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

| FORM 23-B | FO | RM | 23-B |
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Check box if no longer subject to fling requirement

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 23 of the Securities Regulation Code

REVISED

| Name and Allerons of Reporting Person | Issuer Hame and Tracing Sym | tol | | | 7. Relationship of Reporting Parson to lissue | | | |
|--|---|---|---|---------|--|------------------|---|---|
| N NESTOR VILLANUEVA | BDO U | nibank, Inc BDO | | | CONSTRUCTION CONTRACTOR CONTRACTO | | (Check all applicable) | |
| BDO Corporate Center, 7899 Makati Ave. | 3. Tax Identification Number | 903-578-380 | S. Statement for Month/Year Fe | eb-24 | X Director Officer (give title be | | | 10% Owner Other (specify bel |
| Makati City, Metro Manila 0726 | 4. Gizenbiji | FILIPINO | 6. If Amountment Date of Onginal (MonthYear) | | - | Presider | nt and Chief Executive Of | ficer |
| J IProvince (Pasial Code) | | FILIPINO | | Table 1 | - Equity Securities Beneficially Own | ed | | |
| one of Erray Security | Z. Transaction Date | 4. Securities Adquired (A) or Disposed of (D) | | | 3. Amount of Securities Owned at End of M | onth | 4 Ownership Form: Direct (0) or Indirect (1) * | fi. Native of Indrect Beneficial Dwiership |
| | (Month/Day/Year) | Ansast | IA) or IDI | Protei | % | Number of Shares | inter (c) a more (i) | DWESSID |
| Common Shares | | Philada | IN OF IDI | Price | | | | |
| Beginning Balance | | | | | | 23,576,092 | D | |
| | | | | | | 246,700 | T T | |
| Total Beginning Balance | | | | | | 23,822,792 | D&I | |
| | | | | | | | 7.700 | |
| | 2/2/24 | 10,000 | D | 148.50 | | | D | |
| | 2/2/24 | 5,000 | D | 149.00 | | | D | |
| | 2/2/24 | 5,000 | D | 149.50 | | | D | |
| | 2/21/24 | 10,000 | D | 157.00 | | | D | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | Ending Balance | 23,546,092 | D | |
| | | | | | | 246,700 | | |
| | | | | | Total | 23,792,792 | D&I | |

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

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 - (C) held by a corporation of which such person is a controlling shareholder, or
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| Derivative Security | Conversion or Exercise Price of Derivalive Security | 3. Transaction Date (Month/Day/Yr) | Acquired (A) or D | tive Securities isposed of (D) | 5. Date: Exercisable and Expiration Date (Month/Day/Year) | | 6 Title and Underlying | | 7. Price of Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9 Owner- ship Form of Derivative Security; Direct (D) | 10 Nature of Indirect Beneficial Ownership |
|---------------------|--|------------------------------------|-------------------|-----------------------------------|--|--------------------|---------------------------|----------------------------------|---------------------------------------|---|---|---|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) | |
| N/A | | | | | | | | | | | | |
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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on March 8, 2024.

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

NESTOR V. TAN
President & Chief Executive Officer

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