



**SAN MIGUEL
CORPORATION**

March 1, 2024

MR. ANTONINO A. NAKPIL
President & CEO
Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Re: Final Maturity of Series B
Fixed-Rate Peso-Denominated Bonds

Gentlemen:

Please see attached disclosure of the Company.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Mary Rose S. Tan'.

MARY ROSE S. TAN
Assistant Corporate Secretary



**SAN MIGUEL
CORPORATION**

March 1, 2024

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Manager - Disclosure Department

Re: **Final Maturity of Series B**
Fixed-Rate Peso-Denominated Bonds

Gentlemen:

We advise that as of March 1, 2024, all of the Php7,294,330,000.00 Series B Fixed Rate Peso Denominated Bonds (the "Bonds") issued by San Miguel Corporation (the "Corporation") due on 2024 have fully matured. The principal investment amounts due on the Bonds will be paid to the respective holders thereof in accordance with the relevant terms and conditions contained in the public offering subject of previous disclosures of the Corporation.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer