

20 February 2025

**Philippine Dealing & Exchange Corp.**

29th Floor, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head - Issuer Compliance and Disclosure Department*

Re: SMC Tollways Fixed Rate Bonds Series A due 2030  
SMC Tollways Fixed Rate Bonds Series B due 2031  
SMC Tollways Fixed Rate Bonds Series C due 2034

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires the SMC Tollways Corporation (the "Company"), as the issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Prospectus dated 13 November 2024, and the Registry and Paying Agency Agreement dated 13 November 2024, by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Thank you.

Very truly yours,

  
**RAOUL EDUARDO C. ROMULO**  
*Corporate Information Officer*

**SMCTC Fixed Rate Bonds Series A due 2030**

<b>Interest Payment Date</b>	<b>Actual Payment Date</b>	<b>Record Date</b>
Wednesday, 5 March 2025		Monday, 3 March 2025
Thursday, 5 June 2025		Tuesday, 3 June 2025
Friday, 5 September 2025		Wednesday, 3 September 2025
Friday, 5 December 2025		Wednesday, 3 December 2025
Thursday, 5 March 2026		Tuesday, 3 March 2026
Friday, 5 June 2026		Wednesday, 3 June 2026
Saturday, 5 September 2026	Monday, 7 September 2026	Thursday, 3 September 2026
Saturday, 5 December 2026	Monday, 7 December 2026	Thursday, 3 December 2026
Friday, 5 March 2027		Wednesday, 3 March 2027
Saturday, 5 June 2027	Monday, 7 June 2027	Thursday, 3 June 2027
Sunday, 5 September 2027	Monday, 6 September 2027	Thursday, 2 September 2027
Sunday, 5 December 2027	Monday, 6 December 2027	Thursday, 2 December 2027
Sunday, 5 March 2028	Monday, 6 March 2028	Thursday, 2 March 2028
Monday, 5 June 2028		Thursday, 1 June 2028
Tuesday, 5 September 2028		Friday, 1 September 2028
Tuesday, 5 December 2028		Friday, 1 December 2028
Monday, 5 March 2029		Thursday, 1 March 2029
Tuesday, 5 June 2029		Friday, 1 June 2029
Wednesday, 5 September 2029		Monday, 3 September 2029
Wednesday, 5 December 2029		Monday, 3 December 2029
Tuesday, 5 March 2030		Friday, 1 March 2030

**SMCTC Fixed Rate Bonds Series B due 2031**

<b>Interest Payment Date</b>	<b>Actual Payment Date</b>	<b>Record Date</b>
Wednesday, 5 March 2025		Monday, 3 March 2025
Thursday, 5 June 2025		Tuesday, 3 June 2025
Friday, 5 September 2025		Wednesday, 3 September 2025
Friday, 5 December 2025		Wednesday, 3 December 2025
Thursday, 5 March 2026		Tuesday, 3 March 2026
Friday, 5 June 2026		Wednesday, 3 June 2026
Saturday, 5 September 2026	Monday, 7 September 2026	Thursday, 3 September 2026
Saturday, 5 December 2026	Monday, 7 December 2026	Thursday, 3 December 2026
Friday, 5 March 2027		Wednesday, 3 March 2027
Saturday, 5 June 2027	Monday, 7 June 2027	Thursday, 3 June 2027
Sunday, 5 September 2027	Monday, 6 September 2027	Thursday, 2 September 2027
Sunday, 5 December 2027	Monday, 6 December 2027	Thursday, 2 December 2027
Sunday, 5 March 2028	Monday, 6 March 2028	Thursday, 2 March 2028
Monday, 5 June 2028		Thursday, 1 June 2028
Tuesday, 5 September 2028		Friday, 1 September 2028
Tuesday, 5 December 2028		Friday, 1 December 2028
Monday, 5 March 2029		Thursday, 1 March 2029
Tuesday, 5 June 2029		Friday, 1 June 2029
Wednesday, 5 September 2029		Monday, 3 September 2029
Wednesday, 5 December 2029		Monday, 3 December 2029
Tuesday, 5 March 2030		Friday, 1 March 2030
Wednesday, 5 June 2030		Monday, 3 June 2030
Thursday, 5 September 2030		Tuesday, 3 September 2030
Thursday, 5 December 2030		Tuesday, 3 December 2030
Wednesday, 5 March 2031		Monday, 3 March 2031
Thursday, 5 June 2031		Tuesday, 3 June 2031
Friday, 5 September 2031		Wednesday, 3 September 2031
Friday, 5 December 2031		Wednesday, 3 December 2031

**SMCTC Fixed Rate Bonds Series C due 2034**

<b>Interest Payment Date</b>	<b>Actual Payment Date</b>	<b>Record Date</b>
Wednesday, 5 March 2025		Monday, 3 March 2025
Thursday, 5 June 2025		Tuesday, 3 June 2025
Friday, 5 September 2025		Wednesday, 3 September 2025
Friday, 5 December 2025		Wednesday, 3 December 2025
Thursday, 5 March 2026		Tuesday, 3 March 2026
Friday, 5 June 2026		Wednesday, 3 June 2026
Saturday, 5 September 2026	Monday, 7 September 2026	Thursday, 3 September 2026
Saturday, 5 December 2026	Monday, 7 December 2026	Thursday, 3 December 2026
Friday, 5 March 2027		Wednesday, 3 March 2027
Saturday, 5 June 2027	Monday, 7 June 2027	Thursday, 3 June 2027
Sunday, 5 September 2027	Monday, 6 September 2027	Thursday, 2 September 2027
Sunday, 5 December 2027	Monday, 6 December 2027	Thursday, 2 December 2027
Sunday, 5 March 2028	Monday, 6 March 2028	Thursday, 2 March 2028
Monday, 5 June 2028		Thursday, 1 June 2028
Tuesday, 5 September 2028		Friday, 1 September 2028
Tuesday, 5 December 2028		Friday, 1 December 2028
Monday, 5 March 2029		Thursday, 1 March 2029
Tuesday, 5 June 2029		Friday, 1 June 2029
Wednesday, 5 September 2029		Monday, 3 September 2029
Wednesday, 5 December 2029		Monday, 3 December 2029
Tuesday, 5 March 2030		Friday, 1 March 2030
Wednesday, 5 June 2030		Monday, 3 June 2030
Thursday, 5 September 2030		Tuesday, 3 September 2030
Thursday, 5 December 2030		Tuesday, 3 December 2030
Wednesday, 5 March 2031		Monday, 3 March 2031
Thursday, 5 June 2031		Tuesday, 3 June 2031
Friday, 5 September 2031		Wednesday, 3 September 2031
Friday, 5 December 2031		Wednesday, 3 December 2031
Friday, 5 March 2032		Wednesday, 3 March 2032
Saturday, 5 June 2032	Monday, 7 June 2032	Thursday, 3 June 2032
Sunday, 5 September 2032	Monday, 6 September 2032	Friday, 3 September 2032
Sunday, 5 December 2032	Monday, 6 December 2032	Friday, 3 December 2032
Saturday, 5 March 2033	Monday, 7 March 2033	Thursday, 3 March 2033
Sunday, 5 June 2033	Monday, 6 June 2033	Friday, 3 June 2033
Monday, 5 September 2033		Thursday, 1 September 2033
Monday, 5 December 2033		Thursday, 1 December 2033
Sunday, 5 March 2034	Monday, 6 March 2034	Friday, 3 March 2034
Monday, 5 June 2034		Thursday, 1 June 2034
Tuesday, 5 September 2034		Friday, 1 September 2034
Tuesday, 5 December 2034		Friday, 1 December 2034