

# COVER SHEET

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SEC Registration Number

[illegible]

{Company's Full Name}

[illegible]

**Mr. John Nai Peng C. Ong**

(Contact Person)

8831-1000

(Company Telephone Number)

0	2
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Month Day  
(Calendar Period)

1	9
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Day  
Period)

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(Form Type)

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Month

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Day  
Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 19, 2025**  
Date of Report
2. SEC Identification Number **AS094-000088**
3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**  
Address of principal office Postal Code
8. **(632) 8831-1000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,879,231,694</b>
<b>DEBT SECURITIES – RETAIL BOND</b>	<b>137,831,040,000</b>
11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

**Subject of the Disclosure**

Buyback of SMPH shares

**Background/Description of the Disclosure**

Please be informed that the Company purchased 1,234,800 common shares. This is pursuant to the Company's share buyback program approved by the Board last December 9, 2024.

**Type of Securities**

- ☒ Common
- ☐ Preferred-
- ☐ Others-

**Details of Share Buy-Back Transaction(s)**

Date of Transaction	Number of Shares Purchased	Price Per Share
February 18, 2025	70,700	22.5000
February 18, 2025	9,100	22.4500
February 18, 2025	40,000	22.4000
February 18, 2025	110,000	22.3500
February 18, 2025	50,000	22.3000
February 18, 2025	20,000	22.2500
February 18, 2025	20,000	22.2000
February 18, 2025	90,000	22.1500
February 18, 2025	488,000	22.1000
February 18, 2025	188,200	22.0500
February 18, 2025	90,000	22.0000
February 18, 2025	58,800	21.9500
	1,234,800	

**Effects on Number of Shares**

	Before	After
Outstanding Shares	28,879,231,694	28,877,996,894
Treasury Shares	4,287,068,381	4,288,303,181
Cumulative Number of Shares Purchased to Date <sup>1</sup>	1,234,800	
Total Amount Appropriated for the Buy-Back Program	PHP5 to 10 Billion	
Total Amount of Shares Repurchased	PHP27,352,315	
Other Relevant Information		

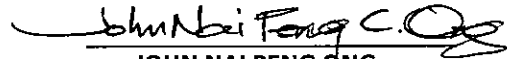
<sup>1</sup> From the date when the share buy-back program commenced.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: February 19, 2025

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

**JOHN NAI PENG ONG**  
Chief Finance Officer & Corporate Information Officer