

COVER SHEET

AS094-000088

SEC Registration Number

S	M	P	R	I	M	E	H	O	L	D	I	N	G	S	,	I	N	C	.	A	N	D	S	U	B	S	I
D	I	A	R	I	E	S																					

(Company's Full Name)

7	/	F	M	O	A	S	q	u	a	r	e	,	S	e	a	s	h	e	l	l	L	a	n	e	c	o	r
.	C	o	r	a	l	W	a	y	,	M	a	l	l	o	f	A	s	i	a	C	o	m	p	l	e	x	
	B	r	g	y	.	7	6	Z	o	n	e	1	0	,	C	B	P	1	-	A							
P	a	s	a	y	C	i	t	y	1	3	0	0															

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day  
(Calendar Period)

1	7	-	C
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(Form Type)

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Month Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section  
Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

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STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 17, 2025**  
Date of Report
2. SEC Identification Number **AS094-000088**
3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use ☐ Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**  
Address of principal office      Postal Code
8. **(632) 8831-1000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,879,231,694</b>
.....	
<b>DEBT SECURITIES – RETAIL BOND</b>	<b>137,831,040,000</b>
.....	
11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B**

During the regular meeting of the Board of Directors (the **Board**) of SM Prime Holdings, Inc. (the **Corporation**) held today, the Board noted and/or approved the following matters:

1. The Audited Financial Statements of the Corporation for the year 2024;
2. Setting of the 2025 Annual Stockholders' Meeting (**ASM**) of the Corporation as follows, with stockholders still authorized to attend remotely and to vote *in absentia*:

Date: **April 29, 2025**

Time: **2:30 pm**

Venue: **Forbes Ballroom 1 and 2, Conrad Manila Seaside Blvd. corner Coral Way, Mall of Asia Complex, Pasay City**

Record Date: **March 19, 2025**, the record date for stockholders entitled to notice of, to attend and vote at the annual stockholders' meeting.

The meeting will be livestreamed for stockholders participating via Remote Communication. Stockholders may also vote *in absentia* through a secure online voting facility. Registration and voting procedures will be posted separately.

3. Re-appointment of SGV as the external auditor for 2025;
4. Approval of Amendments of the Internal Audit Charter.

We trust you will find the foregoing in order.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: February 17, 2025

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer