

COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

7	/	F		M	O	A		S	q	u	a	r	e	,		S	e	a	s	h	e	l	l		L	a	n	e	
c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
o	m	p	l	e	x	,		B	r	g	y	.		7	6		Z	o	n	e		1	0	,		C	B	P	
1	-	A	,		P	a	s	a	y		C	i	t	y	,		M	e	t	r	o		M	a	n	i	l	a	,
P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong
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(Contact Person)

8831-1000
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(Company Telephone Number)

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Month Day  
(Calendar Period)

1	7	-	C	
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(Form Type)

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Month Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **February 11, 2025**  
Date of Report
2. SEC Identification Number **AS094-000088**      3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES**      6. (SEC Use ☐ Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,**  
**CBP 1-A, Pasay City, Metro Manila, Philippines**      **1300**  
Address of principal office      Postal Code
8. **(632) 8831-1000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
DEBT SECURITIES - RETAIL BOND	137,831,040,000

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

# SM PRIME

February 11, 2025

**The Philippine Stock Exchange**

6F PSE Tower  
28th Street corner 5th Avenue  
BGC, Taguig City

**Attention of Atty. Stefanie Ann B. Go**  
Officer-in-Charge, Disclosure Department

**Philippine Dealing and Exchange Corp.**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

**Attention of Atty. Marie Rose M. Magallen-Lirio**  
Head, Issuer Compliance and Disclosure Department

Re: Receipt of Certificate of Permit to Offer Securities for Sale  
for the issuance of Second Tranche Bonds

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Gentlemen:

SM Prime Holdings, Inc. (the "Company") received from the Securities and Exchange Commission ("SEC") the Certificate of Permit to Offer Securities for Sale for the offer and issuance of fixed-rate retail bonds (the "Second Tranche Bonds") in the amount of ₱20 billion with an oversubscription option of up to ₱5 billion, under the Company's ₱100 Billion Shelf Registration of Fixed Rate Bonds approved by the SEC.

Thank you.

Very truly yours,

JOHN NAI PENG C. ONG  
Chief Finance Officer


## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: February 11, 2025



**JOHN NAI PENG ONG**  
Chief Finance Officer