

12 February 2025

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transactions/Corporate
Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that on 12 February 2025, the Board of Directors of the Corporation approved the payment of the Distributions in arrears under the Redeemable Perpetual Securities previously issued, payable on 12 February 2025, as follows:

- a. the capital security distribution in arrears of USD650 Million Redeemable Perpetual Securities which the Corporation issued on 16 March 2018, amounting to USD91,406,250.00;
- b. the capital security distribution in arrears of USD85 Million Redeemable Perpetual Securities which the Corporation issued on 08 November 2022, amounting to USD11,953,125.00;
- c. the capital security distribution in arrears of USD500 Million Redeemable Perpetual Securities which the Corporation issued on 10 March 2023, amounting to USD70,000,000.00;
- d. the capital security distribution in arrears of USD145 Million Redeemable Perpetual Securities which the Corporation issued on 02 May 2023, amounting to USD20,300,000.00;
- e. the capital security distribution in arrears of PHP6 Billion Redeemable Perpetual Securities which the Corporation issued on 30 May 2023, amounting to PHP675,000,000.00;
- f. the capital security distribution in arrears of PHP7 Billion Redeemable Perpetual Securities which the Corporation issued on 01 June 2023, amounting to PHP787,500,000.00;
- g. the capital security distribution in arrears of PHP5 Billion Redeemable Perpetual Securities which the Corporation issued on 05 June 2023, amounting to PHP562,500,000.00;

- h. the capital security distribution in arrears of PHP6.76 Billion Redeemable Perpetual Securities which the Corporation issued on 13 June 2023, amounting to PHP760,500,000.00; and
- i. the capital security distribution in arrears of PHP5 Billion Redeemable Perpetual Securities which the Corporation issued on 10 July 2023, amounting to PHP562,500,000.00.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
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(Company's Full Name)

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C	a	p	i	t	a	l		R	e	g	i	o	n		(N	C	R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2	3	1
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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

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 Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **12 February 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of
incorporation
6. (SEC Use Only) Industry Classification Code:
7. **40 San Miguel Avenue, Wack-Wack Greenhills**
Mandaluyong City, Second District,
National Capital Region (NCR) Address of principal office **1550** Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2024)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	Php 469,620,815

11. Indicate the item numbers reported herein: **Item 9**

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that on 12 February 2025, the Board of Directors of the Corporation approved the payment of the Distributions in arrears under the Redeemable Perpetual Securities previously issued, payable on 12 February 2025, as follows:

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- h. the capital security distribution in arrears of PHP6.76 Billion Redeemable Perpetual Securities which the Corporation issued on 13 June 2023, amounting to PHP760,500,000.00; and
- i. the capital security distribution in arrears of PHP5 Billion Redeemable Perpetual Securities which the Corporation issued on 10 July 2023, amounting to PHP562,500,000.00.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 12 February 2025.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and Compliance Officer