

# COVER SHEET

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(Company's Full Name)

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T	O	W	E	R		2	,		P	A	S	E	O		D	E		R	O	X	A	S		C	O	R	N	E	R			
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(Business Address: No. Street City / Town / Province)

**ATTY. MARIA FRANCHETTE M. ACOSTA**

Contact Person

Month

Day

Fiscal Year

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0	4
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2	6
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Month

Day

Annual Meeting

\_\_\_\_\_

Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

### Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = pls. Use black ink for scanning purposes

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 11 February 2025  
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000  
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION  
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6.                      (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code  
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226  
Corner Makati Avenue, Makati City  
Address of principal office Postal code
8. (02)7908-3000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,775 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 3 Shares	7,500,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

**Re: Redemption of Ayala Corporation's Php10.0 Billion 4.8200% Bonds due 2025**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : 11 February 2025

  
Michelle Marie T. Valbuena  
Senior Compliance Manager  
Office of the Corporate Secretary

\* Print name and title of the signing officer under the signature.

February 11, 2025

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo  
*Director, Markets & Securities Regulation Department*

**Philippine Stock Exchange, Inc.**

Disclosure Department  
6/F, PSE Tower, 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: Atty. Stefanie Ann B. Go  
*Officer-In-Charge, Disclosure Department*

**Philippine Dealing and Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza  
*Head, Issuer Compliance and Disclosure Department*

**Re: Redemption of Ayala Corporation's Php10.0 Billion 4.8200% Bonds due 2025**


Gentlemen:

Further to our disclosure on December 16, 2024 on the redemption of Ayala Corporation's Php10.0 Billion 4.8200% Bonds Due 2025 (the "Bonds"), we confirm full payment of the said Bonds on February 10, 2025, the Maturity Date. The payment was made through the Philippine Depository & Trust Corporation, the appointed registrar and paying agent for the Bonds (the "Paying Agent").

Attached herewith are copies of the Notice of Bond Redemption and the certifications of the Paying Agent and Metropolitan Bank and Trust Company – Trust Banking Group, the Trustee for the Bonds.

Thank you.

Very truly yours,

  
**Estelito C. Biacora**  
Treasurer

## NOTICE OF BOND REDEMPTION

### Ayala Corporation Php 10.0 Billion 4.8200% Bonds due 2025

Issue Date: February 10, 2017

Maturity Date: February 10, 2025

Record Date: February 6, 2025

Ayala Corporation hereby advises the Bondholders of Php10.0 Billion 4.8200% Bonds due 2025 (the “Bonds”) of the final redemption of outstanding Bonds amounting to P10,000,000,000.00 on Maturity Date, February 10, 2025.

Details of the redemption are set out below:

<b>Principal amount:</b>	₱10,000,000,000.00 (aggregate Issue Price outstanding as of the date of this Notice of Bond Redemption)
<b>Issue Price:</b>	₱10,000,000,000.00
<b>Redemption Price:</b>	₱10,000,000,000.00
<b>Maturity Date:</b>	10-February-2025 on which date all interest on the Bonds will cease to accrue and payment of the Redemption Amount will be made to each Bondholder
<b>Aggregate Redemption Amount:</b>	₱ 10,120,500,000.00 (includes accrued interest but before any applicable tax deduction)
<b>Redemption Amount Per Minimum Denomination of ₱50,000.00:</b>	₱ 50,602.50 (before any applicable tax deduction) Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent; and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.
<b>Payment Procedure:</b>	Amounts due to Bondholders due to such redemption will be paid by the Issuer thru the Philippine Depository & Trust Corp. (“PDTC”) as Paying Agent, in the customary manner for payments by the Issuer on the Bonds prior to the Maturity Date. For clarity, PDTC will remit the Redemption Amount to the designated Cash Settlement Accounts nominated by Bondholders as appearing in the Registry
<b>Record Date:</b>	Payment of the Redemption Amount will be made to Bondholders recorded as such on 6 February 2025 in the electronic Register of Bondholders maintained by the Philippine Depository & Trust Corp. as Registrar
<b>Approval of Redemption:</b>	Pursuant to the Terms and Conditions of the Issue duly incorporated in the Prospectus and in the Trust Indenture dated January 27, 2017

There shall be no secondary trading of the Bonds or modifications in the accounts starting on the Record Date. The listing of the Bonds on the Philippine Dealing & Exchange Corp. shall be terminated upon redemption on Maturity Date.

For more information, please contact Nelson A. Mamangun of Ayala Corporation Treasury Division at tel. nos. +632 7908 3309 you may send your inquiries via email to [mamangun.na@ayala.com](mailto:mamangun.na@ayala.com)





29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo De Roxas  
1226 Makati City, Philippines  
Main: +63 2 884 5000  
Fax: +63 2 8241-2071

REPUBLIC OF THE PHILIPPINES)  
CITY OF MAKATI ) s.s.

### CERTIFICATION

I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29<sup>th</sup> Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President and Chief Executive Officer** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 27 January 2017, PDTC was appointed as the Registrar and Paying Agent for Ayala Corporation Fixed Rate Bonds Due 2025.
5. That in its Maturity Payment, Ayala Corporation has credited payment for the Bonds to its Payment Account with PDTC on February 10, 2025 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on February 10, 2025, PDTC has effected on behalf of Ayala Corporation, payment for the amounts due in respect of the Maturity Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

DocuSigned by:  
**MA. THERESA B. RAVALO**  
F15C480810BD45B

President and Chief Executive Officer

**FEB 11 2025**

SUBSCRIBED AND SWORN TO before me in the City of Makati this \_\_\_\_\_ day of \_\_\_\_\_, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.

Doc. No. 351  
Page No. 72  
Book No. 11  
Series of 2025

**ATTY. ROMEO M. MONFORT**  
Notary Public City of Makati  
Until December 31, 2025  
Appointment No. M-032 (2024-2025)  
BIR No. 10466008 Jan. 2, 2025/Makati City  
IBP No. 488534 Dec. 27, 2024  
MCLE NO. VII-0027570 Roll No. 27932  
101 Urban Ave. Campos Rueda Bldg.  
Brgy. Pio Del Pilar, Makati City



Republic of the Philippines     )  
City of Taguig                     ) S.S

**CERTIFICATION**

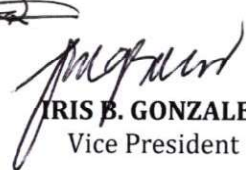
We, **MARY GRACE P. GATCHALLAN, TERESITA A. LESCANO AND IRIS B. GONZALES**, all of legal age, Filipino citizens and with office address at the 16th Floor, Metrobank Center, 7th Avenue corner 35th Street, Bonifacio Global City, Taguig, Philippines, after being duly sworn in accordance with law, hereby certify as follows:

1. We are the authorized representative of **METROPOLITAN BANK & TRUST COMPANY - TRUST BANKING GROUP** (Metrobank - Trust Banking Group), a universal banking corporation duly organized and existing under and by virtue of the laws of the Philippines and licensed to do trust business, with principal office at the 16th Floor, Metrobank Center, 7th Avenue corner 35th Street, Bonifacio Global City, Taguig, Philippines.
2. Metrobank - Trust Banking Group has been appointed by **AYALA CORPORATION** in behalf of the Bondholders, as **Trustee** under the Trust Indenture Agreement dated January 27, 2017, to perform functions provided in the said indenture in relation to **Ayala Corporation's Php10 Billion 4.8200% Fixed Rate Bonds due 2025** ("Bonds").
3. On December 16, 2024, Ayala Corporation notified Metrobank - Trust Banking Group via email and a copy of the notification of the final redemption of the outstanding bonds on Maturity Date, February 10, 2025.
4. In a certification issued by the **PHILIPPINE DEPOSITORY & TRUST CORPORATION** (PDTC, the Registrar and Paying Agent) on February 10, 2025 PDTC confirms that Ayala Corporation has **credited the payment** for the Bonds to its Payment Account with PDTC on **February 10, 2025**, for further transmission to the Bondholders, in accordance with the Terms and Conditions of the Bonds and its pertinent records. On February 10, 2025, PDTC on behalf of Ayala Corporation has effected the payment for the amount due in respect of the Maturity/Final Redemption Payment, to the account of the relevant Cash Settlement Banks, for further crediting to the designated accounts of the Bondholders.
5. We certify that the final redemption is in accordance with the Trust Indenture and the Terms and Conditions of the Bonds.

**IN WITNESS WHEREOF**, we have hereunto set our hands this 02/11/2025 at Taguig City, Philippines.

  
**MARY GRACE P. GATCHALLAN**  
Manager


  
**TERESITA A. LESCANO**  
Senior Manager

  
**IRIS B. GONZALES**  
Vice President

**SUBSCRIBED AND SWORN TO BEFORE ME**, a Notary Public for and in the City of Taguig, Philippines, this 12 12 2025, affiants who are personally known to me and whose identities I have confirmed through the following government-issued IDs:

Name	Competent Evidence of Identity/ ID No.	Issue/Expiry Date	Place of Issue
Iris B. Gonzales	Passport No. P9048045B	02/24/2022-02/23/2032	DFA Manila
Teresita A. Lescano	DL No. N01-14-020523	09/27/2021-09/28/2026	
Mary Grace P. Gatchallan	DL N02-12-018814	10/09/2024-04/01/2034	

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Page No. 32  
Book No. 4  
Series of 2025

  
**ATTY. JOAHN T. CO**  
APPOINTMENT NO. 10 (2024-2025)  
NOTARY PUBLIC FOR TAGUIG CITY  
UNTIL DECEMBER 31, 2025  
16F Metrobank Center, 35th Street corner 7th Avenue,  
Bonifacio Global City, 1634, Taguig City  
Roll of Attorney No. 64427; 4-28-15  
PTR No. A-6444853; 01-03-2025; Taguig City  
IBP No. 485194; 12-19-2024; Isabela