

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. February 07, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 51048 3. BIR Tax Identification No. 042-000-053-167
4. FILINVEST DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines 6.  (SEC Use Only)  
Province, country or other Industry Classification Code:  
jurisdiction of incorporation
7. The Beaufort, 5th Avenue corner 23rd Street, Bonifacio Global City, Taguig City 1634  
Address of principal office Postal Code
8. 7798-3977  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|---------------------|--|
| <b>Common</b>       | <b>8,648,462,987</b>   |
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11. Indicate the item numbers reported herein: Item 9

This refers to the first tranche of Filinvest Development Corporation's ("FDC" or the "Company") shelf registration of the Company's Peso-Denominated Fixed-Rate bonds, with an aggregate total of Thirty-Two Billion Pesos (Php32,000,000,000.00).

FDC successfully raised Php10 Billion through the issuance of 2.5-year peso fixed-rate bonds, proceeds of which will be used to finance capital expenditures and repay existing due debts. The First Tranche Bonds, which attained the highest PRS Aaa rating from the Philippine Rating Services Corporation (PhilRatings), was listed with the Philippine Dealing & Exchange Corp. on February 7, 2024.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FILINVEST DEVELOPMENT CORPORATION**

Issuer

Date 07 February 2024

  
**LINDEZA R. ROGERO-GAVINO**  
Corporate Secretary and Corp. Info. Officer