

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c)(iii) THEREUNDER**

1. Date of Report (Date of earliest event reported): **06 February 2024**
2. SEC Identification Number: **60566**
3. BIR Tax Identification No. : **004-504-281-000**
4. Exact name of issuer as specified in its charter:

CENTURY PROPERTIES GROUP INC.

5. Province, country or other jurisdiction of incorporation: **Metro Manila**
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office/Postal Code: **35th Floor Century Diamond Tower, Century City, Kalayaan Avenue, Makati City**
8. Issuer's telephone number, including area code: **(632) 7-793-8905**
9. Former name or former address, if changed since last report: **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Shares</u>	11,599,600,690 <u>Common Shares</u>
<u>Preferred Shares</u>	100,123,000 <u>Treasury Shares</u>
	30,000,000 <u>Treasury Shares</u>

11. Indicate the item numbers reported herein: **Item 9**
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Item 9. Other Events / Material Information

CPGI would like to inform the Honorable Exchange that the company received today the Certificate of Permit to Offer Securities for Sale from the Securities and Exchange Commission dated February 5, 2024 relative to CPGI's firm Primary Offer of 20,000,000 Series B Preferred Shares with an Oversubscription Option of up to 20,000,000 Series B Preferred Shares with an Initial Dividend Rate of 7.5432% per annum at an Offer Price of ₱100.00 per Series B Preferred Share, to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc.

The Company fully undertakes that it shall furnish the Honorable Exchange all material documentation and filings for the aforementioned transactions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTURY PROPERTIES GROUP, INC.



ATTY. ISABELITA CHING-SALES
Chief Information and Compliance Officer



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

In the matter of:

CENTURY PROPERTIES GROUP INC.
(Registrant)

SEC-MSRD Order No. 6
Series of 2024

Registration of Preferred Shares
(Follow-On Offering)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **CENTURY PROPERTIES GROUP INC.** (the "Company"), the Commission resolved in its meeting on 4 January 2024 to favorably consider the same for the registration of perpetual, cumulative, non-participating, non-voting, redeemable, non-convertible, Philippine Peso-denominated Series B Preferred Shares, with a primary offer of **Twenty Million (20,000,000)** Series B Preferred Shares with an oversubscription option of up to **Twenty Million (20,000,000)** Series B Preferred Shares by way of a follow-on public offering, at an offer price of One Hundred Pesos (PhP100.00) per share, to be listed and traded on the Main Board of the Philippine Stock Exchange, in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 4 January 2024, **the subject Registration Statement is now rendered effective.**

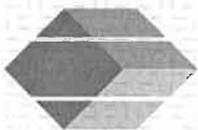
Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 5 February 2024.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

CENTURY PROPERTIES GROUP INC.

consisting of a Primary Offer of Twenty Million (20,000,000) with an Oversubscription Option of up to Twenty Million (20,000,000) perpetual, cumulative, non-participating, non-voting, redeemable, non-convertible, Philippine Peso-denominated **Series B Preferred Shares with an initial dividend rate of 7.5432%** under **SEC-MSRD Order No. 6 Series of 2024** have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public, subject to full compliance with the Securities Regulation Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other order as may be issued by the Commission.

Issued at Makati City, Philippines this 5th day of February Two Thousand and Twenty-four.

VICENTE GRACIANO FELIZMENIO, JR.
Director

