

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2024

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)		DATE REGISTERED: February 4, 1997	
BUSINESS/TRADE NAME:		FISCAL YEAR END:	
SEC REGISTRATION NUMBER: A1997-01451		December 31	
DATE OF ANNUAL MEETING PER BY-LAWS: Any day in May		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-984-946-000	
ACTUAL DATE OF ANNUAL MEETING: May 30, 2024		WEBSITE/URL ADDRESS: www.nlex.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: NLEX Compound, Balintawak, Caloocan City, Metro Manila		E-MAIL ADDRESS: nlexsec@mptc.com.ph	
COMPLETE BUSINESS ADDRESS: NLEX Compound, Balintawak, Caloocan City, Metro Manila		FAX NUMBER: N.A.	
OFFICIAL E-MAIL ADDRESS nlexsec@mptc.com.ph	ALTERNATE E-MAIL ADDRESS nlexsecalternate@mptc.com.ph	OFFICIAL MOBILE NUMBER 0998 962 0895	ALTERNATE MOBILE NUMBER 0908 816 1656
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co. / Richie Jackson T. Padilla		SEC ACCREDITATION NUMBER (if applicable): 0001-SEC (Group A) / 125656-SEC (Group A)	TELEPHONE NUMBER(S): 8580-8900
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in and carry on a general construction and contracting business involving tollways, its facilities, interchanges and related works, including the operation and maintenance thereof.		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
Metro Pacific Tollways Corporation	40590	5th floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Barangay Ugong, 1604 Pasig City, Philippines	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
N.A.	N.A.	N.A.	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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Corporate Name: **NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</p>	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>
	<p>8. <input type="checkbox"/> None of the above</p>
	<p>Describe nature of business:</p>
	<p><input type="radio"/> Yes <input checked="" type="radio"/> No</p>

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES *	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)	
		Common	40,000,000		100.00	4,000,000,000.00	
		-----	-----		-----	-----	
		-----	-----		-----	-----	
		-----	-----		-----	-----	
		TOTAL	40,000,000		TOTAL P	4,000,000,000.00	
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	15	Common	16,815,109		100.00	1,681,510,900.00	89.51%
	-----	-----	-----		-----	-----	-----
	-----	-----	-----		-----	-----	-----
	-----	-----	-----		-----	-----	-----
		TOTAL	16,815,109	TOTAL	TOTAL P	1,681,510,900.00	89.51%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
French	2	Common	1,970,891	N.A.	100.00	197,089,100.00	10.49%
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-----	-----	-----	-----	-----	-----	-----	-----
-----	-----	-----	-----	-----	-----	-----	-----
		TOTAL	1,970,891	N.A.	TOTAL P	197,089,100.00	10.49%
Percentage of Foreign Equity : 10.49%		TOTAL	1,970,891	N.A.	TOTAL P	197,089,100.00	10.49%
						TOTAL SUBSCRIBED P	1,878,600,000.00
							100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	15	Common	16,815,109		100.00	1,681,510,900.00	89.51%
	-----	-----	-----		-----	-----	-----
	-----	-----	-----		-----	-----	-----
	-----	-----	-----		-----	-----	-----
		TOTAL	16,815,109		TOTAL P	1,681,510,900.00	89.51%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
French	2	Common	1,970,891		100.00	197,089,100.00	10.49%
-----	-----	-----	-----		-----	-----	-----
-----	-----	-----	-----		-----	-----	-----
		TOTAL	1,970,891		TOTAL P	197,089,100.00	10.49%
						TOTAL PAID-UP P	1,878,600,000.00
							100%
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. MANUEL V. PANGILINAN 15 Banaba Circle, South Forbes Park, Makati City	FILIPINO	N	C	M	Y	Chairman	C/C	914-481-801
2. JOSE MA. K. LIM 21 CD Strata St, Condominium, 300 P. Guevarra Street, Brgy. Sta. Lucia, San Juan, Metro Manila	FILIPINO	N	M	M	Y	N.A.	E/C N/C A/M	100-930-065
3. ARREY A. PEREZ B19 L7 Park Avenue, Marquee Place, Pulung Maragul, Angeles City, Pampanga	FILIPINO	N	M	M	Y	N.A.	E/M N/M C/M	209-766-059
4. LUIS S. RENON 29 Teodoro M. Kalaw St. Executive Villagers Society BF Homes Phase V Parañaque City	FILIPINO	N	M	M	Y	Treasurer	GR/M	100-247-580
5. JUNE CHERYL A. CABAL-REVILLA 0111 Camia St. Ayala Alabang Village Brgy. Ayala Alabang, Muntinlupa City	FILIPINO	N	M	M	Y	N.A.	N/A	162-410-711
6. RICARDO M. PILARES III 309&310 Sandstone at Portico, Capt. Henry Javier Street, Pasig City	FILIPINO	N	M	M	Y	N.A.	N/A	250-582-495
7. EMMANUEL G. HERBOSA 101 Banaue St, Ayala Alabang Village, Muntinlupa City	FILIPINO	N	I	M	Y	N.A.	A/M GR/M	135-552-553
8. ARLYN SICANGCO-VILLANUEVA No. 2 Myrna Drive, Villa Gloria Subdivision Angeles City, Pampanga	FILIPINO	N	I	F	Y	N.A.	A/C C/M GR/M	103-501-444
9. LISSET LAUS-VELASCO Lexus Street, St. Dominic Villa, San Agustin, San Fernando, Pampanga	FILIPINO	N	I	F	Y	N.A.	A/M N/M GR/C	182-367-969
10. MATTHIEU ULIVIERI 23B Zaragoza Street, San Lorenzo Village, Makati City	FRENCH	N	M	M	Y	Second Vice Chairman	E/M	359-941-806
11. JOSE T. SIO 101 Del Pilar Street, Ayala Southvale Village, Bacoor, Cavite	FILIPINO	N	M	M	Y	N.A.	E/M (alternate) A/M GR/M (alternate)	103-433-285
12. FREDERIC C. DYBUNCIO Unit 50-A Discovery Primea, 6749 Ayala Avenue, Makati City	FILIPINO	N	M	M	Y	N.A.	E/M A/M (alternate) GR/M	103-192-854
13. MARIA THERESA O. WELLS No. 24 Atlas St, Acropolis Greens Subd., Bagumbayan, Quezon City	FILIPINO	N	N.A.	F	N	Chief Risk Officer, Chief Finance Officer, and SVP	N.A.	102-093-175
14. MA. CORAZON JOY S. ORIG 6 Aldrin Street, Dona Faustina Village, Culiati, Quezon City	FILIPINO	N	N.A.	F	N	Compliance Officer and VP Legal Services	N.A.	204-954-662

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "E"; "C" FOR COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION COMMITTEE;
 "GR" FOR CORPORATE GOVERNANCE AND RISK COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

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STOCK CORPORATION

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CORPORATE NAME:		NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)				
TOTAL NUMBER OF STOCKHOLDERS:		17	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		5	
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		Php86,712,171,437 (as of December 31, 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. METRO PACIFIC TOLLWAYS CORPORATION¹ FILIPINO 5th floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Barangay Ugong, 1604 Pasig City, Philippines	Common	13,725,377	1,372,537,700.00	73.06%	1,372,537,700.00	000-217-282
	TOTAL	13,725,377	1,372,537,700.00			
2. MANUEL V. PANGILINAN FILIPINO 15 Banaba Circle, South Forbes Park, Makati City	Common	1	100.00	0.00%	100.00	914-481-801
	TOTAL	1	100.00			
3. JOSE MA. K. LIM FILIPINO 21 CD Strata St, Condominium, 300 P. Guevarra Street, Brgy. Sta. Lucia, San Juan, Metro Manila	Common	1	100.00	0.00%	100.00	100-930-065
	TOTAL	1	100.00			
4. ARREY A. PEREZ FILIPINO B19 L7 Park Avenue, Marquee Place, Pulung Maragul, Angeles City, Pampanga	Common	1	100.00	0.00%	100.00	209-766-059
	TOTAL	1	100.00			
5. LUIS S. REÑON FILIPINO 29 Teodoro M. Kalaw St. Executive Villagers Society BF Homes Phase V	Common	1	100.00	0.00%	100.00	100-247-580
	TOTAL	1	100.00			
6. JUNE CHERYL A. CABAL-REVILLA FILIPINO 0111 Camia St. Ayala Alabang Village Brgy. Ayala Alabang, Muntinlupa City	Common	1	100.00	0.00%	100.00	162-410-711
	TOTAL	1	100.00			
7. RICARDO M. PILARES III FILIPINO 309&310 Sandstone at Portico, Capt. Henry Javier Street, Pasig City	Common	1	100.00	0.00%	100.00	250-582-495
	TOTAL	1	100.00			
* Following the effectivity of the merger between Metro Pacific Tollways North Corporation (MPT North) and Metro Pacific Tollways Corporation (MPTC), with MPTC as the surviving entity, and subject to the issuance of the applicable tax clearance, MPTC acquired legal title to the shares of MPT North in NLEX Corporation.						
¹ Following the execution by MPTC of a Deed of Absolute Sale of Shares with the Republic of the Philippines (ROP) with respect to 428,366 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, MPTC acquired legal title to the said 428,366 shares.						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:		NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)	
TOTAL NUMBER OF STOCKHOLDERS:	17	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	5
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php86,712,171,437 (as of December 31, 2023)	

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
8. EMMANUEL G. HERBOSA FILIPINO 101 Banaue St., Ayala Alabang Village, Muntinlupa City	Common	1	100.00	0.00%	100.00	135-552-553
	TOTAL	1	100.00			
9. ARLYN SICANGCO-VILLANUEVA FILIPINO No. 2 Myrna Drive, Villa Gloria Subdivision Angeles City, Pampanga	Common	1	100.00	0.00%	100.00	103-501-444
	TOTAL	1	100.00			
10. LISSET LAUS-VELASCO FILIPINO Lexus Street, St. Dominic Villa, San Agustin, San Fernando, Pampanga	Common	1	100.00	0.00%	100.00	182-367-969
	TOTAL	1	100.00			
11. REPUBLIC OF THE PHILIPPINES² FILIPINO	Common	64,920	6,492,000.00	0.35%	6,492,000.00	
	TOTAL	64,920	6,492,000.00			
12. BDO UNIBANK, INC.³ FILIPINO BDO Corporate Center 7899 Makati Avenue, Makati City	Common	2,268,602	226,860,200.00	12.08%	226,860,200.00	000-708-174
	TOTAL	2,268,602	226,860,200.00			
13. GLOBALFUND HOLDINGS, INC.⁴ FILIPINO 10/F One E-com Center Harbor Drive, Mall of Asia Complex	Common	756,199	75,619,900.00	4.03%	75,619,900.00	007-423-807
	TOTAL	756,199	75,619,900.00			
14. JOSE T. SIO FILIPINO 101 Del Pilar Street, Ayala Southvale Village, Bacoor, Cavite	Common	1	100.00	0.00%	100.00	103-433-285
	TOTAL	1	100.00			

²Following the execution by the ROP of separate Deeds of Absolute Sale of Shares with each of MPTC, BDO Unibank, Inc. (BDO), Globalfund Holdings, Inc. (Globalfund), and Egis Investment Partners Philippines, Inc. (EIPPI), and subject to the issuance of applicable tax clearances, the ROP transferred legal title to the following shares in NLEX Corporation to the following shareholders:

1. 428,366 shares to MPTC
2. 70,802 shares to BDO Unibank, Inc.
3. 61,511 shares to Egis Investment Partners Philippines, Inc.
4. 23,601 shares to Globalfund Holdings, Inc.

³Following the execution by BDO of a Deed of Absolute Sale of Shares with the ROP with respect to 70,802 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, BDO acquired legal title to the said 70,802 shares.

⁴Following the execution by Globalfund of a Deed of Absolute Sale of Shares with the ROP with respect to 23,601 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, Globalfund acquired legal title to the said 23,601 shares.

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TOTAL NUMBER OF STOCKHOLDERS:	17	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	5			
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php86,712,171,437 (as of December 31, 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. FREDERIC C. DYBUNCIO FILIPINO Lexus Street, St. Dominic Villa, San Agustin, San Fernando, Pampanga	Common	1	100.00	0.00%	100.00	103-192-854
	TOTAL	1	100.00			
16. EGIS INVESTMENT PARTNERS FRENCH Unit 701, 7/F Citystate Centre 709 Shaw Boulevard, Pasig City	Common	1,970,890	197,089,000.00	10.49%	197,089,000.00	008-683-366
	TOTAL	1,970,890	197,089,000.00			
17. MATTHIEU ULIVIERI FRENCH 23B Zaragoza Street, San Lorenzo Village, Makati City	Common	1	100.00	0.00%	100.00	135-552-553
	TOTAL	1	100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,878,600,000.00	100.00%	1,878,600,000.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
⁵ Following the execution by EIPPI of a Deed of Absolute Sale of Shares with the ROP with respect to 61,511 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, EIPPI acquired legal title to the said 61,511 shares.						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME: NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N.A.	N.A.	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N.A.	N.A.	
1.3 LOANS/ CREDITS/ ADVANCES	N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.	
1.5 OTHERS	P1,122,828.22 P1,165,800.78	May 6, 2015 July 24, 2013	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
None	N.A.	N.A.	
3. TREASURY SHARES None	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	N.A.	N.A.	
a UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P16,400,352,785 (as of December 31, 2023)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	P1,400,000,000 P3,500,000,000 P2,800,000,000 P1,054,000,000	6 March 2023 17 July 2023 15 December 2023 16 April 2024	
5.2 STOCK	N.A.	N.A.	
5.3 PROPERTY	N.A.	N.A.	
TOTAL	8,754,000,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N.A.	N.A.	N.A.	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	IC
TYPE OF LICENSE/REGN.	1. Order approving the Registration Statement for the sale of P7 billion unsecured fixed rate retail bonds 2. Order approving the Registration Statement for the shelf registration of P25 billion unsecured fixed retail bonds	N.A.	N.A.
DATE ISSUED:	1. 18 March 2014 2. 20 June 2018	N.A.	N.A.
DATE STARTED OPERATIONS:	N.A.	N.A.	N.A.
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
1,548,544.00	43	1,388	1,706

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ALEX ERLITO S. FIDER**, Corporate Secretary of **NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this Amended GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

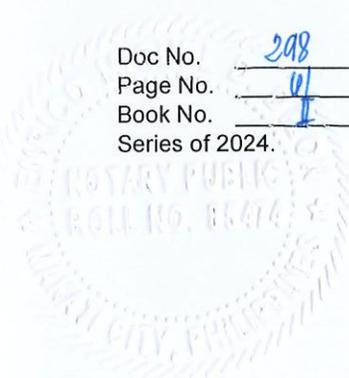
DEC 23 2024

Done this _____ day of _____, 2024 in Makati City.


ALEX ERLITO S. FIDER
Corporate Secretary

SUBSCRIBED AND SWORN TO before me in Makati City on DEC 23 2024 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Passport ID No. P5654887A issued at DFA Manila on 17 January 2018.

Doc No. 298 ;
Page No. 41 ;
Book No. I ;
Series of 2024.



~~NOTARY PUBLIC~~
ENRICO MIGUEL D. DIZON
Appointment No. M-459
Notary Public for Makati City
Until December 31, 2025
Liberty Center-Picazo Law
104 H.V. Dela Costa Street, Makati City
Roll of Attorney's No. 85474
PTR No. 10081170/Makati City/01-09-2024
IBP No. 301905/Makati City/01-05-2024
Admitted to the bar in 2023

BENEFICIAL OWNERSHIP DECLARATION

FOR THE YEAR: 2024

SEC REGISTRATION NUMBER: **A1997-01451**

CORPORATE NAME: **NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)**

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

<u>Category</u>	<u>Description</u>
A	Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
B	Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
C	Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
D	Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
E	Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
F	Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
G	Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
H	Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
I	Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
PANGILINAN, MANUEL VELEZ	15 Banaba Circle, South Forbes Park, Makati City	FILIPINO	July 14, 1946	914-481-801	N.A.	N.A.	D (Chairman of the Board; he has the ability to exert dominant influence over the management or policies of the MPTC and its subsidiaries)

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.
² For Non-Stock Corporations.
³ For Stock Corporations.