



December 17, 2024

Philippine Dealing & Exchange Corporation

29/F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City
Philippines

Attention: **Atty. Suzy Claire R. Selleza**
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: **SM Prime Holdings, Inc. ₱6,250,000,000 Fixed Rate Series "V" Bonds due 2027, ₱6,250,000,000 Fixed Rate Series "W" Bonds due 2027 and ₱12,500,000,000 Fixed Rate Series "X" Bonds due 2031**

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires SM Prime Holdings, Inc. (the "Company"), as Issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX.

Record Date as used herein shall have the meaning under Prospectus dated December 4, 2019 and the Registry and Paying Agreement dated February 28, 2020 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,


John Nai Peng C. Ong
Chief Finance Officer

SM PRIME

MOA Square, Seashell Lane cor. Coral Way,
Mall of Asia Complex, Pasay City 1300, Philippines

Series V			
Interest Payment Date (Original)	Interest Payment Date (Actual)	Record Date	Actual No. of Days Prior to Payment Date
Tuesday, December 24, 2024	Thursday, December 26, 2024	Friday, December 20, 2024	6
Tuesday, June 24, 2025	Tuesday, June 24, 2025	Friday, June 20, 2025	4
Wednesday, December 24, 2025	Wednesday, December 24, 2025	Monday, December 22, 2025	2
Wednesday, June 24, 2026	Wednesday, June 24, 2026	Monday, June 22, 2026	2
Thursday, December 24, 2026	Thursday, December 24, 2026	Tuesday, December 22, 2026	2
Thursday, June 24, 2027	Thursday, June 24, 2027	Tuesday, June 22, 2027	2

Series W			
Interest Payment Date (Original)	Interest Payment Date (Actual)	Record Date	Actual No. of Days Prior to Payment Date
Tuesday, December 24, 2024	Thursday, December 26, 2024	Friday, December 20, 2024	6
Tuesday, June 24, 2025	Tuesday, June 24, 2025	Friday, June 20, 2025	4
Wednesday, December 24, 2025	Wednesday, December 24, 2025	Monday, December 22, 2025	2
Wednesday, June 24, 2026	Wednesday, June 24, 2026	Monday, June 22, 2026	2
Thursday, December 24, 2026	Thursday, December 24, 2026	Tuesday, December 22, 2026	2
Thursday, June 24, 2027	Thursday, June 24, 2027	Tuesday, June 22, 2027	2
Friday, December 24, 2027	Friday, December 24, 2027	Wednesday, December 22, 2027	2
Saturday, June 24, 2028	Monday, June 26, 2028	Thursday, June 22, 2028	4
Sunday, December 24, 2028	Tuesday, December 26, 2028	Thursday, December 21, 2028	5
Sunday, June 24, 2029	Monday, June 25, 2029	Thursday, June 21, 2029	4

Series X			
Interest Payment Date (Original)	Interest Payment Date (Actual)	Record Date	Actual No. of Days Prior to Payment Date
Tuesday, December 24, 2024	Thursday, December 26, 2024	Friday, December 20, 2024	6
Tuesday, June 24, 2025	Tuesday, June 24, 2025	Friday, June 20, 2025	4
Wednesday, December 24, 2025	Wednesday, December 24, 2025	Monday, December 22, 2025	2
Wednesday, June 24, 2026	Wednesday, June 24, 2026	Monday, June 22, 2026	2
Thursday, December 24, 2026	Thursday, December 24, 2026	Tuesday, December 22, 2026	2
Thursday, June 24, 2027	Thursday, June 24, 2027	Tuesday, June 22, 2027	2
Friday, December 24, 2027	Friday, December 24, 2027	Wednesday, December 22, 2027	2
Saturday, June 24, 2028	Monday, June 26, 2028	Thursday, June 22, 2028	4
Sunday, December 24, 2028	Tuesday, December 26, 2028	Thursday, December 21, 2028	5
Sunday, June 24, 2029	Monday, June 25, 2029	Thursday, June 21, 2029	4
Monday, December 24, 2029	Monday, December 24, 2029	Thursday, December 20, 2029	4
Monday, June 24, 2030	Monday, June 24, 2030	Thursday, June 20, 2030	4
Tuesday, December 24, 2030	Tuesday, December 24, 2030	Friday, December 20, 2030	4
Tuesday, June 24, 2031	Tuesday, June 24, 2031	Friday, June 20, 2031	4

Important Note:

If the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding business day.