

December 23, 2024

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. OLIVER O. LEONARDO**
Head, Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) on the Philippine Competition Commission's approval of the joint acquisition of power facilities and liquified natural gas terminal by Meralco PowerGen Corporation, San Miguel Global Power Holdings Corp., and Therma NatGas Power Inc., Aboitiz Power Corporation's wholly-owned subsidiary through Therma Power, Inc.

The disclosure is filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:



MA. CLARISSA S. OSTERIA

Corporate Secretary

COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MA. CLARISSA S. OSTERIA

Contact Person

(02) 8 886-2848

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 2

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **December 23, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **C199800134** 3. BIR TIN **200-652-460-000**
4. **ABOITIZ POWER CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 8 886-2800**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--|--|
| Common Stock ₱1 Par Value | 7,205, 854,307 |
| Amount of Debt Outstanding (As of September 30, 2024) | ₱240,111,729,000.00 |
11. Indicate the item numbers reported herein: 9

Item 9: Other Events

Please be advised that Aboitiz Power Corporation ("AP") was informed today by its subsidiary, TNGP, that the PCC has approved the joint acquisition of power facilities and a liquified natural gas (LNG) terminal by MGen, TNGP, and SMGP.

The transaction involves the acquisition by MGen and TNGP, through Chromite Gas Holdings, Inc. ("CGHI"), of a 67% equity interest in South Premiere Power Corp. ("SPPC"), Excellent Energy Resources Inc. ("EERI"), and Ilijan Primeline Industrial Estate Corp ("IPIEC").

Furthermore, CGHI and SMGP will jointly acquire approximately 100% of Linseed Field Corp. ("LFC"), which operates the LNG terminal in Batangas City. As a result of these acquisitions, MGen and TNGP, through their 60-40 stakes in CGHI (respectively), will own 67% of SPPC, EERI, and IPIEC, while SMGP retains a 33% stake in these entities and gains a corresponding interest in LFC.

TNGP is a wholly owned subsidiary of AP, through Therma Power, Inc. TPI is AP's wholly-owned subsidiary for its investments and interests in various non-renewable energy projects.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:



MA. CLARISSA S. OSTERIA

Corporate Secretary

Dated: December 23, 2024