

COVER SHEET

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SEC Registration Number

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D	I	A	R	I	E	S																							

(Company's Full Name)

7	t	h	F	L	O	O	R	M	O	A	S	Q	U	A	R	E	,	S	E	A	S	H	E	L	L	L	A			
N	E	C	O	R	.	C	O	R	A	L	W	A	Y	,	M	A	L	L	O	F	A	S	I	A	C					
O	M	P	L	E	X	,	B	R	G	Y	.	7	6	Z	O	N	E	1	0	,	C	B	P	1	-	A				
P	A	S	A	Y	C	I	T	Y	1	3	0	0																		

Mr. John Nai Peng C. Ong	8831-1000
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(Contact Person)

8831-1000

(Company Telephone Number)

1	2
Month	Day
Calendar Period	
1	9

1	7	-	C
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(Form Type)

Month	Day
Annual Meeting	

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. **December 19, 2024**

Date of Report

2. SEC Identification Number **AS094-000088** 3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**

Exact name of registrant as specified in its charter

5. **PHILIPPINES** 6. (SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,
CBP 1-A, Pasay City, Metro Manila, Philippines** 1300

Address of principal office Postal Code

8. **(632) 8831-1000**

Registrant's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

A. Shares of stock as of December 19, 2024

COMMON STOCK, P1 PAR VALUE

28,879,231,694

B. Debt Securities outstanding as of December 19, 2024

Retail Bond

137,831,040,000

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

SM PRIME

Press Release

SM Prime to Issue up to Php20 Billion Fixed Rate Retail Bonds with an over subscription option of up to Php5 Billion

(19 December 2024, Pasay City, Philippines) SM Prime Holdings, Inc. (the "Company") has submitted to the Securities and Exchange Commission (SEC) an application for a permit to sell Fixed Rate Bonds amounting to up to Php20 Billion, with an over subscription option of up to Php5 Billion consisting of 3-year Series Y Bonds, due on 2028, 6-year Series Z Bonds, due on 2031, and 10-year Series AA Bonds, due on 2035. This issuance is the second tranche out of the Company's ₱100 Billion Shelf Registration of Fixed Rate Bonds approved by the SEC under SEC MSRD Order No. 46 series of 2024, dated 6 June 2024.

-End-

For further information, please contact:

John Nai Peng C. Ong
Chief Finance Officer
SM Prime Holdings, Inc.
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Tel. no.: 8831.1000 loc. 7886

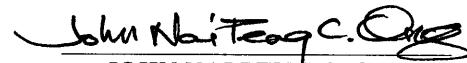
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: December 19, 2024



JOHN NAI PENG C. ONG

Chief Finance Officer