

COVER SHEET

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SEC Registration Number

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D	I	A	R	I	E	S																										

(Company's Full Name)

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N	E		C	O	R	.		C	O	R	A	L		W	A	Y	,		M	A	L	L		O	F		A	S	I	A		C
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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

1	2	1	9
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Month Day  
(Calendar Period)

1	7	-	C
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(Form Type)

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Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document ID

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **December 19, 2024**  
Date of Report
2. SEC Identification Number **AS094-000088**
3. BIR Tax Identification No. **003-058-789**
4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
5. **PHILIPPINES** 6. (SEC Use ☐ Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**  
Address of principal office      Postal Code
8. **(632) 8831-1000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
A. Shares of stock as of December 19, 2024 <b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,879,231,694</b>
.....	
B. Debt Securities outstanding as of December 19, 2024 <b>Retail Bond</b>	<b>137,831,040,000</b>
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.....	

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

# SM PRIME

## Press Release

### **SM Prime to Issue up to Php20 Billion Fixed Rate Retail Bonds with an over subscription option of up to Php5 Billion**

(19 December 2024, Pasay City, Philippines) SM Prime Holdings, Inc. (the “Company”) has submitted to the Securities and Exchange Commission (SEC) an application for a permit to sell Fixed Rate Bonds amounting to up to Php20 Billion, with an over subscription option of up to Php5 Billion consisting of 3-year Series Y Bonds, due on 2028, 6-year Series Z Bonds, due on 2031, and 10-year Series AA Bonds, due on 2035. This issuance is the second tranche out of the Company’s ₱100 Billion Shelf Registration of Fixed Rate Bonds approved by the SEC under SEC MSRD Order No. 46 series of 2024, dated 6 June 2024.

-End-

For further information, please contact:

**John Nai Peng C. Ong**

Chief Finance Officer

SM Prime Holdings, Inc.

E-mail: [john.ong@smprime.com](mailto:john.ong@smprime.com)

Tel. no.: 8831.1000 loc. 7886

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**  
Registrant

Date: December 19, 2024

  
**JOHN NAI PENG C. ONG**  
Chief Finance Officer