

18 December 2024

PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower
8751 Paseo de Roxas
1226 Makati City, Philippines

ATTENTION: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

RE: Material Information Disclosure

Dear Atty. Selleza:

We furnish you a copy of our disclosure entitled “**Signing of the Deed of Absolute Sale Between First Metro Investment Corporation (FMIC) and MET Holdings, Inc.**”.

Thank you.

Very truly yours,



Minda Claver A. Olonan
Head, Investor Relations

Subject of the disclosure
Signing of the Deed of Absolute Sale Between First Metro Investment Corporation (FMIC) and MET Holdings, Inc.
Background/Description of the Disclosure
Further to our disclosure to the Philippine Stock Exchange, Inc. regarding the signing of the Share Purchase Agreement between First Metro Investment Corporation ("First Metro") and MET Holdings, Inc. for the sale of First Metro's shares in First Metro Asset Management, Inc. ("FAMI") on October 30, 2024, please be informed that First Metro executed today a Deed of Absolute Sale with ATR Financial Holdings, Inc., following MET Holdings Inc.'s execution of an Accession Agreement transferring its rights to ATR Financial Holdings, Inc.
Other Relevant Information
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COVER SHEET

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SEC Registration Number

M	E	T	R	O	P	O	L	I	T	A	N		B	A	N	K		&		T	R	U	S	T		C	O	M	P	A	N	Y

(Company's Full Name)

G	T		T	o	w	e	r			I	n	t	e	r	n	a	t	i	o	n	a	l	,		6	8	1	3				
A	y	a	l	a		A	v	e	n	u	e		c	o	r	.		H	.	V	.		D	e	l	a		C	o	s	t	a
S	t	.		B	r	g	y	.		B	e	l		A	i	r	,		1	2	2	7		M	a	k	a	t	i			
C	i	t	y																													

(Business Address: No. Street City/Town/Province)

MINDA CLAVER A. OLONAN

(Contact Person)

8898-8000

(Company Telephone Number)

1	2	3	1
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Month Day
(Fiscal Year)

17-C

(Form Type)

0	4	2	4
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Month Day
(Annual Meeting)

NONE

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document ID

_____ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (C) THEREUNDER

1. December 18, 2024
Date of Report
2. SEC Identification Number 20573
3. BIR Tax Identification No. 000-477-863-000
4. METROPOLITAN BANK & TRUST COMPANY
Exact name of issuer as specified in its charter
5. Manila
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa St. Brgy. Bel Air,
Makati City 1227
Address of principal office Postal Code
8. (02) 8898-8000
Issuer's telephone number, including area code
9. Metrobank Plaza, Sen. Gil Puyat Ave., Urdaneta Village Makati City 1200
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	4,497,415.555
11. Indicate the item numbers reported herein:

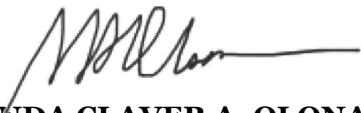
Item no. 9 – Other Events

Further to our disclosure to the Philippine Stock Exchange, Inc. regarding the signing of the Share Purchase Agreement between First Metro Investment Corporation ("First Metro") and MET Holdings, Inc. for the sale of First Metro's shares in First Metro Asset Management, Inc. ("FAMI") on October 30, 2024, please be informed that First Metro executed today a Deed of Absolute Sale with ATR Financial Holdings, Inc., following MET Holdings Inc.'s execution of an Accession Agreement transferring its rights to ATR Financial Holdings, Inc.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROPOLITAN BANK & TRUST COMPANY
Issuer

By:



MINDA CLAVER A. OLONAN
Head of Investor Relations