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SEC Registration Number

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(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

1 | 2 **1 | 0**

Month Day
(Calendar Period)

1 | 7 - **C**

(Form Type)

Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. **December 10, 2024**

Date of Report

2. SEC Identification Number **AS094-000088**

3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**

Exact name of registrant as specified in its charter

5. **PHILIPPINES**

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP
1-A, Pasay City, Metro Manila, Philippines**

1300

Address of principal office

Postal Code

8. **(632) 8831-1000**

Registrant's telephone number, including area code

9. **N/A**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock

Outstanding and Amount of Debt Outstanding

COMMON STOCK, P1 PAR VALUE

28,879,231,694

DEBT SECURITIES – RETAIL BOND

137,831,040,000

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

SM PRIME

December 10, 2024

Philippine Dealing and Exchange Corp
29th Floor BDO Equitable Tower
8751 Paseo de Roxas,
Makati City 1226

Attention of Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Atty. Stefanie Ann B. Go
Officer-in-Charge, Disclosure Department

Gentlemen:

We write in response to your request for confirmation of the veracity of the news article in Manila Bulletin entitled “SM targets Fujian province for continued growth in China”. The article reported in part that:

“SM Supermalls, a unit of SM Prime Holdings Inc., continues to expand its portfolio in China-particularly in Fujian Province-with the opening of two new malls in Xiamen and one in Fuzhou.

In an interview, SM Supermalls President Steven Tan said that next year, they will complete the fourth expansion phase of SM City Xiamen, which will include a boutique hotel.

“Right now, we've already opened the first part of Xiamen 4, and, including the hotel, it should be complete by next year. Xiamen is really progressive. If you total it all, it might actually be even bigger than Mall of Asia and Megamall,” said Tan.

SM first opened SM City Xiamen and then added SM Lifestyle Mall beside it. Last year, it opened the SM Xiamen 3 expansion mall.

According to Tan, SM is finalizing a deal with the InterContinental Hotels Group (IHG) for one of their brands to operate the boutique hotel, which will have over 100 rooms.

SM Prime is also opening another mall on the outskirts of Xiamen, which will also open by 2025.

....”

We confirm the details quoted in the news article, with certain specific correction on the opening of two new malls in Xiamen. There will be one new mall plus one expansion project in Xiamen.

Very truly yours,

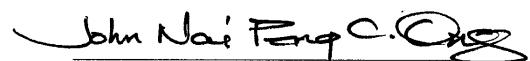

JOHN NAI PENG ONG
Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: December 10, 2024



JOHN NAI PENG ONG
Chief Finance Officer