

COVER SHEET

SEC Registration Number

(Company's Full Name)

(Business Address: No. Street City/Town/Province)

(Contact Person)

8840-7000/8702-6000

(Company Telephone Number)

Month *Day*
(Fiscal Year)

SEC 17-C

Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.Amended Articles Number/Section

Total Amount of Borrowing

DomesticForeign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C



CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 6, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 34001 3. BIR Tax Identification No. 000-708-174-000
4. BDO Unibank, Inc.
Exact name of issuer as specified in its charter
5. METRO MANILA 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. BDO Corporate Center, 7899 Makati Avenue, Makati 0726
City, Philippines
Address of principal office Postal Code
8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,272,213,495
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

Upon the effectivity of the merger of BDO Unibank, Inc.'s (**BDO** or the **Bank**) with SM Keppel Land, Inc. (renamed as "The Podium Complex, Inc.") (the **Podium**) on December 1, 2024, with BDO as the surviving entity, the Bank issued 54,229,014 common shares under its name as the sole shareholder of the Podium, and was booked as treasury shares of the Bank.

With the additional issuance of common shares from the unissued portion of the present authorized capital stock of BDO, the number of issued shares have changed.

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

	From (as of 11-29-24)	To (as of 12-01-24)
Issued Common Shares	5,272,218,565	5,326,447,579
Outstanding Common Shares	5,272,213,495	5,272,213,495
Public Float	44.18%	44.18%
Foreign Ownership Level	28.61%	28.32%

For your records.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.

Issuer

Date: December 6, 2024

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EDMUNDO L. TAN

Corporate Secretary